PROSPECTUS SUPPLEMENT NO. 3
TO THE BASE PROSPECTUS DATED 17 JULY 2020
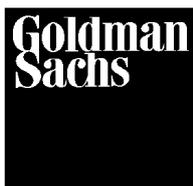
GOLDMAN, SACHS & CO. WERTPAPIER GMBH
(*Incorporated with limited liability in Germany*)

as Issuer

GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD
(*Incorporated with limited liability in Jersey*)

as Issuer

GOLDMAN SACHS INTERNATIONAL
(*Incorporated with unlimited liability in England*)

as Issuer and, in respect of certain Securities only, as Guarantor

THE GOLDMAN SACHS GROUP, INC.
(*A corporation organised under the laws of the State of Delaware*)

in respect of certain Securities only, as Guarantor

SERIES P PROGRAMME FOR THE ISSUANCE OF
WARRANTS, NOTES AND CERTIFICATES

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 17 July 2020 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs Finance Corp International Ltd ("**GSFCI**") as issuer, Goldman Sachs International ("**GSI**") as issuer and as guarantor in respect of certain Securities only and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor in respect of certain Securities only (the "**Original Base Prospectus**") under their Series P programme for the issuance of warrants, notes and certificates with respect to the Securities (the "**Programme**"), constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and should be read in conjunction with Prospectus Supplement No. 1 to the Original Base Prospectus dated 4 August 2020 and Prospectus Supplement No. 2 to the Original Base Prospectus dated 21 August 2020 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 17 July 2020, the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") approved the Base Prospectus for the purposes of Article 6 of the Luxembourg Law dated 16 July 2019 on prospectuses for securities.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

Right of withdrawal

In accordance with Article 23(2) of the Prospectus Regulation, investors in the European Economic Area or the United Kingdom who have already agreed to purchase or subscribe for Securities issued under the Programme before this Prospectus Supplement is published and where the Securities have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Prospectus Supplement relates, arose or was noted, where the Securities are affected by the

significant new factor, material mistake or material inaccuracy to which this Prospectus Supplement relates, have the right, exercisable until 2 September 2020, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Securities) should they wish to exercise such right of withdrawal.

Responsibility

Each of GSI, GSW, GSFCI and GSG accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Purpose of this Prospectus Supplement

The purpose of this Prospectus Supplement is to make certain changes to the information in the "Coupon Payout Conditions", "Autocall Payout Conditions", "Payout Conditions", "Form of Final Terms (Instruments)" and "Form of Final Terms (Notes)".

This Prospectus Supplement and the documents incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at *www.bourse.lu*.

Amendments to the Base Prospectus

The Base Prospectus, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

1.   **Amendments to the section entitled "Coupon Payout Conditions"**

The information in the section entitled "Coupon Payout Conditions" is amended and supplemented by:

(a) adding the following sub-paragraph to Coupon Payout Condition 1.1 (*Fixed Coupon*) of the Base Prospectus:

"(f)   if "Lock-In Coupon Amount" is specified to be applicable in the relevant Issue Terms:

If a Lock-In Event occurs, in respect of:

(i)   each Fixed Coupon Payment Date for which the corresponding Coupon Reference Date falls prior to the Coupon Reference Date scheduled to fall on the same date as the Lock-In Observation Date on which a Lock-In Event first occurs, no Fixed Coupon Amount shall be payable;

(ii)   the Fixed Coupon Payment Date for which the corresponding Coupon Reference Date falls on the same date as the Lock-In Observation Date on which a Lock-In Event first occurs (the "**Reference Fixed Coupon Payment Date**"), a Fixed Coupon Amount shall be payable in respect of each Security on such Fixed Coupon Payment Date and such Fixed Coupon Amount shall be an amount in the Relevant Currency calculated by the Calculation Agent in accordance with the following formula:

$$CA \times APCV$$

(iii)   each Fixed Coupon Payment Date following the Reference Fixed Coupon Payment Date, a Fixed Coupon Amount shall be payable in respect of each Security on such Fixed Coupon Payment Date and such Fixed Coupon Amount shall be an amount in the Relevant Currency calculated by the Calculation Agent in accordance with the following formula:

$$CA \times CV$$

If a Lock-In Event does not occur, no Fixed Coupon Amount shall be payable on any Fixed Coupon Payment Date."

(b) adding the following definition to Coupon Payout Condition 2.1 (*Definitions*) of the Base Prospectus:

""**APCV**" means, in respect of the Reference Fixed Coupon Payment Date and the Coupon Reference Date corresponding to such Reference Fixed Coupon Payment Date, an amount equal to the sum of the Coupon Value in respect of each Coupon Reference Date scheduled to fall on or prior to the Coupon Reference Date corresponding to the Reference Fixed Coupon Payment Date."

2. **Amendments to the section entitled "Autocall Payout Conditions"**

The information in the section entitled "Autocall Payout Conditions" is amended and supplemented by:

(a) deleting the definition of "Autocall Level" in Autocall Payout Condition 2.1 (*Definitions*) of the Base Prospectus and replacing it with the following:

""**Autocall Level**" means, if the relevant Issue Terms specify the Autocall Reference Value for an Autocall Observation Date to be:

(i) "Autocall Closing Price" or "Autocall Average Price", in respect of an Underlying Asset, the amount specified in the relevant Issue Terms as the "Autocall Level" for such Autocall Observation Date corresponding to the Underlying Asset, or a percentage of the Asset Initial Price of the Underlying Asset specified in the relevant Issue Terms as the "Autocall Level" for such Autocall Observation Date corresponding to the Underlying Asset (or both); or

(ii) "Autocall Basket Value" or "Autocall Basket Dispersion Value", in respect of an Asset Basket, the value (which may be expressed as a percentage or decimal) specified as the "Autocall Level" for such Autocall Observation Date in the relevant Issue Terms; or

(iii) "Autocall Asset Performance", in respect of an Underlying Asset, the value (which may be expressed as a percentage or decimal) specified in the relevant Issue Terms as the "Autocall Level" for such Autocall Observation Date corresponding to such Underlying Asset."

(b) adding the following sub-paragraph to the definition of "Autocall Reference Value" in Autocall Payout Condition 2.1 (*Definitions*) of the Base Prospectus:

"(v)   if "Autocall Basket Dispersion Value" is specified in the relevant Issue Terms, "Autocall Reference Value" means the Basket Dispersion (t) for the relevant Autocall Observation Date."

(c) adding the following definition in Autocall Payout Condition 2.1 (*Definitions*) of the Base Prospectus:

""**Basket Dispersion (t)**" has the meaning given in Payout Condition 5."

3. **Amendments to the section entitled "Payout Conditions"**

The information in the section entitled "Payout Conditions" is amended and supplemented by:

(a) adding the following sub-paragraph (xii) in paragraph (a) of Payout Condition 1.1 (*Single Limb Payout*) of the Base Prospectus:

"(xii)   "Call Security" to be applicable, the following formula:

$$CA \times Max[0; (Perf - Strike)]"$$

(b) adding the following sub-paragraph (xiii) in paragraph (a) of Payout Condition 1.1 (*Single Limb Payout*) of the Base Prospectus:

"(xiii)   "Modified Call Security" to be applicable, the following formula:

$$CA \times [PL + (Perf - Strike)]"$$

(c)   adding the following sub-paragraph (L) in paragraph (b)(i) of Payout Condition 1.2 (*Multiple Limb Payout*) of the Base Prospectus:

"(L)   "Payout 12" to be applicable, the following formula:

$$CA \times Max[0; (Perf - Strike)]"$$

(d)   adding the following sub-paragraph (M) in paragraph (b)(i) of Payout Condition 1.2 (*Multiple Limb Payout*) of the Base Prospectus:

"(M)   "Payout 13" to be applicable, the following formula:

$$CA \times [PL + (Perf - Strike)]"$$

(e)   adding the following paragraph to Payout Condition 1 (*Payouts*) of the Base Prospectus:

"**1.5   Portfolio Payout**

This Payout Condition 1.5 applies where "Portfolio Payout" is specified to apply in the relevant Issue Terms.

Notwithstanding Payout Conditions 1.1 to 1.4, unless the Securities are redeemed or exercised early, or are purchased and cancelled, in each case, in accordance with the Conditions, the Final Amount payable in respect of each Security on the Maturity Date shall be the sum of the Weighted Notional Individual Asset Payoff of each Underlying Asset in the Asset Basket. No additional amounts shall be payable under Payout Conditions 1.1 to 1.4 if this Payout Condition 1.5 applies.

In respect of each Underlying Asset in the Asset Basket, the "**Weighted Notional Individual Asset Payoff**" for such Underlying Asset shall be equal to the quotient of (a) the Notional Individual Asset Payoff for such Underlying Asset, divided by (b) the Portfolio Denominator.

In respect of each Underlying Asset in the Asset Basket, the "**Notional Individual Asset Payoff**" for such Underlying Asset shall be equal to the Final Amount that would, but for this Payout Condition 1.5, have been payable under the applicable Payout Conditions 1.1 to 1.4 if the Securities were linked solely to such Underlying Asset, and shall be determined in respect of such Underlying Asset in accordance with the provisions of Payout Conditions 1.1 to 1.4 (and the relevant provisions referred to in those provisions) specified to apply in the relevant Issue Terms. For the purposes only of applying the Conditions to calculate the Notional Individual Asset Payoff of each Underlying Asset in the Asset Basket:

(a)   the Securities shall be deemed to be linked to a single Underlying Asset for the purposes of applying the Payout Conditions (other than this Payout Condition 1.5) and the definitions of "Observation Date (closing valuation)" and "Observation Date (intra-day valuation)" in the Share Linked Conditions and the Index Linked Conditions and the definition of "Observation Date (closing valuation)" in the Fund Linked Conditions;

(b)   the Securities shall be deemed to be linked to an Asset Basket comprising the Underlying Assets for the purposes of applying all Conditions other than those specified in paragraph (a) above."

(f)   deleting sub-paragraph (d) of the definition of "Barrier Level" in Payout Condition 2 (*Barrier Event Conditions*) of the Base Prospectus and replacing it with the following:

"(d)   "Barrier Basket Value" or "Barrier Basket Dispersion Value", in respect of an Asset Basket,

the value (which may be expressed as a percentage or decimal) specified in the relevant Issue Terms as the "Barrier Level"; or"

(g) deleting sub-paragraph (viii) of the definition of "Barrier Reference Value" in Payout Condition 2 (*Barrier Event Conditions*) of the Base Prospectus and replacing it with the following:

"(viii)   if "Barrier Best Asset Performance" is specified in the relevant Issue Terms, "Barrier Reference Value" means the Barrier Asset Performance of the Barrier Best Performing Asset; or

(ix)   if "Barrier Basket Dispersion Value" is specified in the relevant Issue Terms, "Barrier Reference Value" means the Basket Dispersion (Final)."

(h) deleting the definition of "Trigger Event" in Payout Condition 3 (*Trigger Event Conditions*) of the Base Prospectus and replacing it with the following:

""**Trigger Event**" means (and a Trigger Event shall be deemed to occur if) either (x) if "Trigger Lock-In Event Condition" is specified to be applicable in the relevant Issue Terms, a Lock-In Event has not occurred, or (y) if "Trigger Lock-In Event Condition" is specified to be not applicable in the relevant Issue Terms, where the relevant Issue Terms specify as applicable:

(a)   "Trigger Reference Value less than or equal to the Trigger Level", the Trigger Reference Value is less than or equal to the Trigger Level; or

(b)   "Trigger Reference Value greater than or equal to the Trigger Level", the Trigger Reference Value is greater than or equal to the Trigger Level; or

(c)   "Trigger Reference Value less than the Trigger Level", the Trigger Reference Value is less than the Trigger Level; or

(d)   "Trigger Reference Value greater than the Trigger Level", the Trigger Reference Value is greater than the Trigger Level."

(i) adding the following definitions in Payout Condition 5(a) (*Definitions*) of the Base Prospectus:

""**Absolute Asset Performance (t)**" means, in respect of any Valuation Date and each Underlying Asset in the Asset Basket, an amount determined by the Calculation Agent in accordance with the following formula:

$$Max\left\{\left[\left(\frac{RP(t)}{RP(Initial)}\right)-BP(t)\right];\left[BP(t)-\left(\frac{RP(t)}{RP(Initial)}\right)\right]\right\}$$

"**Aggregate Absolute Asset Performance (t)**" or "**AAAP(t)**" means, in respect of any Valuation Date, the aggregate of the Absolute Asset Performance (t) on such Valuation Date for each Underlying Asset in the Asset Basket, as determined by the Calculation Agent.

"**Basket Dispersion (Final)**" means the Basket Dispersion (t) in respect of the Final Reference Date.

"**Basket Dispersion (t)**" means, in respect of any Valuation Date, an amount determined by the Calculation Agent in accordance with the following formula:

$$\left(\frac{AAAP(t)}{BDNA}\right)$$

"**BDNA**" means an amount specified as such in the relevant Issue Terms.

"**BP(t)**" or "**Basket Performance (t)**" means, in respect of any Valuation Date, the *aggregate* of the Weighted Underlying Performance (t) on such Valuation Date for each Underlying Asset in the Asset Basket, as determined by the Calculation Agent.

"Portfolio Denominator" means an amount specified as such in the relevant Issue Terms.

"RP(t)" or **"Reference Price (t)"** means, in respect of any Valuation Date and each Underlying Asset in the Asset Basket, the Reference Price of such Underlying Asset on such Valuation Date.

"Weighted Underlying Performance (t)" means, in respect of any Valuation Date and each Underlying Asset in the Asset Basket, an amount determined by the Calculation Agent in accordance with the following formula:

$$\text{Weighting} \times \left(\frac{RP(t)}{RP(Initial)} \right) \text{"}$$

(j) deleting the definition of "Perf" in Payout Condition 5(a) (*Definitions*) of the Base Prospectus and replacing it with the following:

""**Perf**" means, any of the following (i), (ii), (iii), (iv), (v) or (vi), as specified in the relevant Issue Terms:

(i) the Underlying Performance; or

(ii) the Basket Performance; or

(iii) the Maximum Performance; or

(iv) the Minimum Performance; or

(v) the Temple Basket Performance; or

(vi) the Basket Dispersion (Final)."

4. **Amendments to the section entitled "Form of Final Terms (Instruments)"**

The information in the section entitled "Form of Final Terms (Instruments)" is amended and supplemented by deleting it and replacing it with the information in Annex A below.

5. **Amendments to the section entitled "Form of Final Terms (Notes)"**

The information in the section entitled "Form of Final Terms (Notes)" is amended and supplemented by deleting it and replacing it with the information in Annex B below.

Applicable Final Terms

The amendments included in this Prospectus Supplement shall only apply to Final Terms, the date of which falls on or after the approval of this Prospectus Supplement.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

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The date of this Prospectus Supplement is 31 August 2020

ANNEX A

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FORM OF FINAL TERMS (INSTRUMENTS)

[*Include if applicable*: **PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS**: The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**") or the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended , the "**Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the EEA or the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA or the United Kingdom may be unlawful under the PRIIPs Regulation. Notwithstanding the above, if the Issuer subsequently prepares and publishes a key information document under the PRIIPs Regulation in respect of the Securities, then the prohibition on the offering, sale or otherwise making available the Securities to a retail investor in the EEA or the United Kingdom as described above shall no longer apply.]

[*Insert the following additional language in case of an offer in Switzerland*: The Securities do not constitute a participation in a Collective Investment Scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("**CISA**"). The Securities are neither subject to the authorisation nor to the supervision by the Swiss Financial Market Supervisory Authority FINMA and investors do not benefit from the specific investor protection provided under the CISA. Investors should be aware that they are exposed to the credit risk of the relevant Issuer and the relevant Guarantor, if any, respectively.]

[*Insert in case of a public offering in Switzerland requiring a prospectus or a listing on the SIX Swiss Exchange and/or the BX Swiss*: These Final Terms must be read together with the Base Prospectus which was included as a foreign prospectus, which is deemed approved also in Switzerland pursuant to article 54 para. 2 of the Swiss Federal Act on Financial Services ("**Financial Services Act**"; "**FinSA**") by SIX Exchange Regulation Ltd. as reviewing body (*Prüfstelle*) in the list of approved prospectuses and deposited with it and published pursuant to article 64 FinSA. These Final Terms will also be deposited with SIX Exchange Regulation Ltd. as reviewing body and published pursuant to article 64 FinSA.]

[*Where the Final Terms cover two or more Series of Securities, the identification numbers for each Series should be included in the table(s) set out in the section entitled "SPECIFIC PROVISIONS FOR EACH SERIES" below, and should not be included here.*]

[ISIN: [●]

Common Code: [●]

[Valoren: [●]]

[CFI: [●]]

[WKN: [●]]

[*insert other security identification number*]

[PIPG Tranche Number: [●]]

Final Terms dated [●]

[GOLDMAN SACHS INTERNATIONAL/ GOLDMAN, SACHS & CO. WERTPAPIER GMBH/ GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD]

**Series P Programme for the issuance
of Warrants, Notes and Certificates**

Issue of [[●] Series of][*Aggregate Number/Aggregate Nominal Amount of [Warrants/Certificates] in Tranche*] [*Title of Warrants/Certificates*] [, due [*Maturity Date*]]

(the "[Warrants/Certificates]" or the "Securities")

[Guaranteed by [The Goldman Sachs Group, Inc.] / [Goldman Sachs International]

CONTRACTUAL TERMS

Terms used herein shall have the same meaning as in the General Instrument Conditions [and] [, the Payout Conditions] [, the Coupon Payout Conditions] [, the Autocall Payout Conditions] [and the applicable Underlying Asset Conditions] set forth in the base prospectus dated 17 July 2020 (expiring on 17 July 2021) (the "**Base Prospectus**") [as supplemented by the supplement[s] to the Base Prospectus dated [●], [●] and [●]] which [together] constitute[s] a base prospectus for the purposes of [the Prospectus Regulation] [Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**")]. This document constitutes the Final Terms of the [Warrants/Certificates] described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus [as so supplemented] [*Insert for Non-EEA Securities*: provided that the Prospectus Regulation does not apply (in respect of any particular offer [and listing] of the [Warrants/Certificates] as such [Warrants/Certificates] are issued outside the EEA or UK.)] [*Insert for straddle offers*: Subject as provided below, full] [Full] information on the Issuer, the Guarantor and the offer of the [Warrants/Certificates] is only available on the basis of the combination of these Final Terms and the Base Prospectus [as so supplemented]. The Base Prospectus [and the supplement[s] to the Base Prospectus] [is] [are] available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. [These Final Terms are available for viewing at [www.bourse.lu] [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [and] [●] [*insert other website if the Final Terms will be published elsewhere*].]

[*Insert the following additional language into the initial set of Final Terms for straddle offers for which two sets of Final Terms will be published*: **The Offer Period for the [Warrants/Certificates] extends beyond the validity of the Base Prospectus which will expire on 17 July 2021** (the "**Expiry Date**"). On or prior to this date, a successor base prospectus in respect of the Programme (the "**Successor Base Prospectus**") and successor Final Terms for the [Warrants/Certificates] (the "**Successor Final Terms**") will be published. From and including the date on which the Successor Base Prospectus is approved by the CSSF, (i) the Successor Final Terms shall constitute Final Terms for the [Warrants/Certificates] for the purposes of Article 8 of the Prospectus Regulation and (ii) full information on the Issuer, the Guarantor and the offer of the [Warrants/Certificates] shall only be available on the basis of the combination of the Successor Final Terms and the Successor Base Prospectus. The Successor Base Prospectus will be available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. The Successor Final Terms will be published at [www.bourse.lu] [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [and] [●] [*insert other website if the Final Terms will be published elsewhere*].]

[*Insert the following additional language into the initial set of Final Terms for straddle offers for which a single set of Final Terms will be published*: **The Offer Period for the [Warrants/Certificates] extends beyond the validity of the Base Prospectus which will expire on 17 July 2021** (the "**Expiry Date**"). On or prior to this date, a successor base prospectus in respect of the Programme (the "**Successor Base Prospectus**") will be published. From and including the date on which the Successor Base Prospectus is approved by the CSSF, (i) these Final Terms must be read in conjunction with the Successor Base Prospectus and (ii) full information on the Issuer, the Guarantor and the offer of the [Warrants/Certificates] shall only be available on the basis of the combination of these Final Terms and

the Successor Base Prospectus. The Successor Base Prospectus will be available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [and] [●] [*insert other website if the Final Terms will be published elsewhere*].]

[A summary of the [Warrants/Certificates] is annexed to these Final Terms.]

[*Use the alternative language set out under "Important Legal Information − Final Terms for certain fungible issuances" if the first tranche of an issue which is being increased was issued under the expired Base Prospectus, the terms of which are incorporated by reference into this Base Prospectus*]

[*Specify whether each of the items below is applicable or not applicable. Italics denote guidance for completing final terms.*]

[*Where the Final Terms cover two or more Series of Securities*:

(i)   the table(s) set out in the section entitled "SPECIFIC PROVISIONS FOR EACH SERIES" below should be completed for all variables which will differ across the different Series;

(ii)   the relevant line item for any such variable in the Conditions below should include the following language: "In respect of each Series, as specified in the table set out in "Specific Provisions for each Series" below"; and

(iii)   all other provisions in the Conditions below shall be construed as applying separately to each Series of Securities.]

[*These Final Terms cover two or more Series of Securities, as specified in the table(s) set out in the section entitled "SPECIFIC PROVISIONS FOR EACH SERIES" below. Unless otherwise specified in these Final Terms or the Conditions, the provisions below and the Conditions shall be construed as applying separately to each Series of Securities.] [Insert if Final Terms cover two or more Series of Securities.*]

1.	**Tranche Number:**	[●] [Not Applicable].
		(*If fungible with an existing Series, include the date on which the Instruments become fungible*)
2.	**Settlement Currency:**	[●]. (*specify defined term for the currency if required*)
3.	**[Aggregate number of [Warrants/Certificates] / Aggregate [Nominal] Amount of [Warrants/Certificates] in the Series]:**	
	(i) Series:	[Up to] [●]. (*specify aggregate number or nominal amount*)
	(ii) Tranche:	[Up to] [●]. (*specify aggregate number or nominal amount*)
	(iii) Trading in Nominal:	[Applicable] [Not Applicable].
	(iv) Non-standard Securities Format:	[Applicable] [Not Applicable].
	(v) Nominal Amount:	[●] [Not Applicable]. (*delete this subparagraph if "Non- standard Securities Format" is specified to be applicable*)

4.	**Issue Price:**		[Up to] [[●] per [Warrant/Certificate]] [[●] per cent. of the Aggregate [Nominal] Amount.

[Issue Price FX Conversion is applicable:] (*Insert if BRL FX Conditions or FX Security Conditions are applicable*)

[EUR Issue Price is: EUR [●]] [BRL FX (Initial) is: [*insert amount*]]. (*Insert as appropriate if BRL FX Conditions are applicable*)

[Specified Currency Issue Price is: [*specify issue price in Specified Currency*]] [FX (Initial) is: [*insert amount*]]. (*Insert as appropriate if FX Security Conditions are applicable*)].

5.	**Calculation Amount:**		[●].
6.	**Issue Date:**		[●].
7.	**Maturity Date**:		Scheduled Maturity Date is [●]. [Maturity Date − Share Linked Condition 7 (*Definitions*)/Maturity Date −Index Linked Condition 8 (*Definitions*)/Maturity Date −Commodity Linked Condition 9 (*General Definitions*)/ BRL FX Conditions] / Maturity Date −Fund Linked Condition 7 (*Definitions*)] [is/are] applicable.
	(i)	Strike Date:	[●] [Not Applicable].
	(ii)	Relevant Determination Date (General Instrument Condition 2(a)):	[Adjusted Final FX Valuation Date] [Latest Reference Date in respect of the] [Valuation Date/Last Averaging Date/Final Pricing Date/Pricing Date/Final Reference Date [[●] (*specify other date*)] [corresponding to the [Expiration Date/Exercise Date]] / [The Final Reference Date to fall latest in time] [Not Applicable].
	(iii)	Scheduled Determination Date:	[●] [Not Applicable].
	(iv)	First Maturity Date Specific Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Specified Day(s) for the purposes of "First Maturity Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Determination Date] [Relevant Determination Date].
	(v)	Second Maturity Date Specific Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Specified Day(s) for the purposes of "Second Maturity Date Specific Adjustment":	[●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]].
		− Maturity Date Business Day Convention for the purposes of	[Following Business Day Convention/Modified Following Business

		"Second Maturity Date Specific Adjustment":	Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
	(vi)	Business Day Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Maturity Date Business Day Convention:	[Following Business Day Convention/Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
	(vii)	American Style Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Maturity Date Business Day Convention:	[Following Business Day Convention/Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
	(viii)	Maturity Date Roll on Payment Date Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Maturity Date Business Day Convention:	[Following Business Day Convention/Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
8.	**Underlying Asset(s):**		[The] [Share[s] (as defined below)] [and the] [Exchange Traded Fund[s] (as defined below)] [Inde[x/ices] (as defined below)] [[●] (*specify relevant futures contract*), being the [futures/options] contract relating to the Index, with the expiration month of [●] (the **"Index-Linked Derivatives Contract"**)] [Commodit[y/ies] (as defined below)] [Commodity Inde[x/ices] (as defined below)] [Inflation Inde[x/ices] (as defined below)] [FX Rate[s] (as defined below)] [and the] [Fund (as defined below)] (further particulars specified below) [Not Applicable].

VALUATION PROVISIONS[1]

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[1] Where an indicative amount, an indicative minimum amount or an indicative maximum amount, or any combination of the foregoing, is to be specified in the Final Terms in respect of a Specified Product Value pursuant to Payout Condition 4 (*Indicative Amounts*), include

9. **[Valuation / Pricing] Date(s)**: [●] [Adjusted Valuation Date] [Not Applicable]. (*Delete one or both of the sub-paragraphs of this paragraph if not required*)

    [*If Maturity Date Roll on Payment Date Adjustment is specified to be applicable, insert*:]

    The [●] [Expected Scheduled Trading Day / Expected Common Scheduled Trading Day] preceding the Adjusted Scheduled Maturity Date.]

    [The Valuation Date is expected to be [●] as of the date of these Final Terms.]

    [− Final Reference Date: [The [Valuation Date]/[Pricing Date] [scheduled to fall on [●]]] [immediately preceding the Maturity Date] [As specified in the Conditions in respect of American Style Warrants].

    [− Number of Relevant Days for the purposes of "Final Reference Date":] [●] [Business Days/Scheduled Trading Days/Scheduled Commodity Business Days/Fund Calculation Days/days] [Not Applicable].

    [− Lookback Observation Date: [Each Valuation Date] [The Valuation Dates scheduled to fall on [●]] [Not Applicable].

10. **Entry Level Observation Dates**: [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    [●] [The First Entry Level Observation Date, and each of the [●] [Scheduled Trading Days for such Underlying Asset] [Common Scheduled Trading Days for all Underlying Assets] following the First Entry Level Observation Date].

    − First Entry Level Observation Date: [●], or if such day is not a [Scheduled Trading Day for such Underlying Asset] [Common Scheduled Trading Day for all Underlying Assets], the first following [Scheduled Trading Day for such Underlying Asset] [Common Scheduled Trading Day for all Underlying Assets].

    (i) Entry Level: [Lowest / Highest] is Applicable.

    (ii) Entry Level Observation Period: [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

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in the Final Terms as applicable language indicating the indicative nature of the relevant variable, e.g. "an amount as determined by the Calculation Agent on or around [●] based on market conditions and which is specified in a notice published by the Issuer on or around the Issue Date. As of the date of these Final Terms, the [●] is indicatively set at [●], but which may be a lesser or greater amount provided that it will not be less than [●]."

[[No] Extension is Applicable].

(a)		Entry Level Observation Period Start Date:	[In respect of each Underlying Asset, [●] [The [Initial Valuation Date / Initial Pricing Date] scheduled to fall on] [●] [(and such date shall be [included in] [excluded from] the Entry Level Observation Period)] [Not Applicable].
(b)		Entry Level Observation Period End Date:	[In respect of each Underlying Asset, [●]] [The [Initial Valuation Date / Initial Pricing Date] scheduled to fall on] [●]] [(and such date shall be [included in] [excluded from] the Entry Level Observation Period)] [Not Applicable].
(c)		Entry Level Observation Specified Date:	[Scheduled Trading Day] [Common Scheduled Trading Day] [Not Applicable].
(iii)		Consequences of Non-Scheduled Trading Days, Non-Common Disrupted Days or Disrupted Days in respect of an Entry Level Observation Date:	
	(a)	[Share / Index] Linked Condition 1.2:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(I) Omission:	[Applicable] [Not Applicable].
		(II) Postponement:	[Applicable] [Not Applicable].
		(III) Modified Postponement:	[Applicable] [Not Applicable].
		(IV) Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
		(V) No Adjustment:	[Applicable] [Not Applicable].
	(b)	[Share / Index] Linked Condition 1.4:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(I) Omission:	[Applicable] [Not Applicable].
		(II) Postponement:	[Applicable] [Not Applicable].
		(III) Modified Postponement:	[Applicable] [Not Applicable].
		(IV) Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
		(V) No Adjustment:	[Applicable] [Not Applicable].
	(c)	[Share / Index] Linked Condition 1.6:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(I) Omission:	[Applicable] [Not Applicable].

	(II)	Postponement:	[Applicable] [Not Applicable].
	(III)	Modified Postponement:	[Applicable] [Not Applicable].
	(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
	(V)	No Adjustment:	[Applicable] [Not Applicable].
(d)	[Share / Index] Linked Condition 1.8:		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(I)	Omission:	[Applicable] [Not Applicable].
	(II)	Postponement:	[Applicable] [Not Applicable].
	(III)	Modified Postponement:	[Applicable] [Not Applicable].
	(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
	(V)	No Adjustment:	[Applicable] [Not Applicable].

11. **[Initial Valuation / Pricing Date(s)]**:

[●] [Adjusted Valuation Date] [Not Applicable].

12. **Averaging:**

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(i) [Averaging Dates/Pricing Dates]:

[●] [Not Applicable].

(ii) [Initial Averaging Date(s)/Initial Pricing Date(s)]:

[●] [Not Applicable].

(iii) [Last Averaging Date/Final Pricing Date]:

[●] [Not Applicable].

(iv) [Last Initial Averaging Date/Last Initial Pricing Date]:

[●] [Not Applicable].

(v) [Final Set First Averaging Date/Final Set First Pricing Date]:

[●] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

− Specified Number of [Scheduled Trading Days/Scheduled Commodity Business Days] for the purposes of ["Final Set of Averaging Dates"/"Final Set of Pricing Dates"]:

[●] [Scheduled Trading Days] [Scheduled Commodity Business Days].

(vi) Initial Average Price:

[Initial Average Share Price] [Initial Average Closing Share Price] [Initial Average Index Level] [Initial Average Closing Index Level] [Initial Average Commodity Price] [Initial Average Commodity Reference Price] [Initial Average Commodity Index Level] [Initial

		Average Commodity Index Closing Level] [The arithmetic mean of the NAV on each of the Initial Averaging Dates] [Not Applicable].
13.	**Asset Initial Price:**	[In respect of [each/the] Underlying Asset,] [●] [, being] [the] [Initial Closing Price] [Initial Average Price] [Initial Price] [Entry Level] [of such Underlying Asset] [In respect of each Underlying Asset, as set forth in the Underlying Asset Table in the column entitled "Asset Initial Price" in the row corresponding to such Underlying Asset] [Not Applicable].
14.	**Adjusted Asset Final Reference Date:**	[[Latest Reference Date / Latest Determination Date] in respect of the] [Final Reference Date / Last Averaging Date / Final Pricing Date] [Not Applicable].
15.	**Adjusted Asset Initial Reference Date:**	[[Latest Reference Date / Latest Determination Date] in respect of the] [Initial Reference Date / Last Initial Averaging Date / Last Initial Pricing Date] [Not Applicable].
16.	**FX (Final) Valuation Date:**	[Adjusted Final FX Valuation Date] [Final FX Valuation Date] [●] [FX Business Day(s) / Business Day(s) / calendar day(s) following [●]] [●] [(*specify date*)] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	− Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
	− FX Specified Days for "Adjusted Final FX Valuation Date":	[●] [Business Day[s] / Publication Fixing Day[s] / calendar days] [Not Applicable].
17.	**FX (Initial) Valuation Date:**	[Adjusted Initial FX Valuation Date] [Initial FX Valuation Date] [[●] (*specify number*) [FX Business Day[s] / Business Day[s] / calendar days] following [●]] [[●] (*specify date*)] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	− Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
	− FX Specified Days for "Adjusted Initial FX Valuation Date":	[●] [Business Day[s] / Publication Fixing Day[s] / calendar days] [Not Applicable].
18.	**Final FX Valuation Date:**	[In respect of each Underlying Asset,] [the Final Reference Date / the Last Averaging Date / the Final Pricing Date] for such Underlying Asset] [(*specify date*)] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	− Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
19.	**Initial FX Valuation Date:**	[In respect of each Underlying Asset,] [Initial Reference Date / the Last Initial Averaging Date / the Last Initial Pricing Date] [for such Underlying Asset] [●] [Not Applicable]. (*If*

		Not Applicable, delete the remaining sub-paragraph of this paragraph)
−	Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].

COUPON PAYOUT CONDITIONS

20.	**Coupon Payout Conditions:**	[Applicable] [Not Applicable].
21.	**Interest Basis:**	[[[●] per cent.] Fixed Rate] [and] [[LIBOR/EURIBOR/[●] (*specify other*)] [+/– [●] per cent.] Floating Rate] [and] [Alternative Fixed Coupon] [and] [Conditional Coupon] [and] [Range Accrual Coupon] [and] [Performance Coupon] [Not Applicable] [subject as provided in the Coupon Payout Conditions].

22.	[(i)]	**[Fixed/Floating] Interest Commencement Date**:	[Issue Date] [[●] (*Specify*)] [Not Applicable].
	[(ii)]	**[Fixed/Floating] Interest Commencement Date**:	[Issue Date] [The [date on which the] Interest Payment Date scheduled to fall on] [●] [is scheduled to fall]] [[●] (*Specify*)] [Not Applicable].

23.	**Fixed Rate Instrument Conditions (General Instrument Condition 13):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Notional Amount per Instrument:	[●] per Instrument.
	(ii)	Rate of Interest:	[[●] per cent. [per annum] payable [annually/semi-annually/quarterly/bi-monthly/monthly/[●]] in arrear] [Not Applicable] [Determined in accordance with General Instrument Condition 13(d) [and/or the Coupon Payout Conditions] and set forth in the Interest Rate Table below in the column entitled "Rate of Interest"].
	(iii)	Interest Payment Date(s):	[The [●] day of [*month*], [*month*] (*repeat as required*) in each calendar year from, and including, [●] to, and including, [●]] [●] (*specify date(s)*)[, subject to adjustment in accordance with the Business Day Convention].
			[The Interest Period[s] shall be ["Adjusted"/"Unadjusted"].]
	(iv)	Fixed Coupon Amount:	[[●] per Notional Amount per Instrument] [As set forth in the Interest Rate Table below in the column entitled "Fixed Coupon Amount"] [Not Applicable].
	(v)	Broken Amount(s):	[[●] per Notional Amount per Instrument payable on the Interest Payment Date falling [in/on] [●] [and] [●] (*Insert particulars of any initial or broken interest amounts which do not correspond with the Fixed Coupon*

Amount(s) and the Interest Payment Date(s) to which they relate)] [Not Applicable].

(vi)	Day Count Fraction:	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].
(vii)	Step Up Fixed Rate Instrument Instrument Conditions (General Condition 13(d)):	[Applicable] [Not Applicable].
(viii)	Business Day Convention:	[Following Business Day Convention /Modified Following Business Day Convention / Modified Business Day Convention / Nearest/Preceding Business Day Convention / Floating Rate Convention / No Adjustment].

[*Delete table or columns if not required*]

Interest Rate Table

[Interest Period]	[Rate of Interest]	[Fixed Coupon Amount]
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed Interest Commencement Date] [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is scheduled to fall]]	[[●] per cent. per annum]	[[●] per Calculation Amount
[The/Each] Interest Period [falling in the period] commencing on (and including) the [date on which the] [Interest Payment Date scheduled to fall on [●] [is scheduled to fall]] [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is scheduled to fall]] [*repeat as required*]	[[●] per cent. per annum [*repeat as required*]]	[[●] per Calculation Amount [*repeat as required*]]

24.	**BRL FX Conditions (Coupon Payout Condition 1.1(c)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Rate:	[●].
	(ii)	Day Count Fraction (DCF):	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].
	(iii)	Scheduled Interest Payment Date(s):	[●].
	(iv)	Business Day Convention:	[Following Business Day Convention/ Modified Following Business Day Convention /Modified Business Day Convention /Nearest/Preceding Business Day Convention /FRN Convention/Floating Rate

Convention /Eurodollar Convention/No Adjustment].

	(v)	Specified Number of Business Days:	[●] Business Day[s].
	(vi)	Specified Number of Scheduled USD/BRL FX Business Days:	[●] Scheduled USD/BRL FX Business Day[s].
	(vii)	Specified Day(s) for "Maturity Date" definition (General Instrument Condition 2(a)):	[●] Business Day[s].
	(viii)	Specified Bloomberg Page:	Bloomberg Page: [●].
	(ix)	Specified Reuters Screen:	Reuters Screen: [●]
	(x)	BRL PTAX Rate Source:	[SISBACEN Data System under transaction code "PTAX-800" ("Consulta de Cambio" or Exchange Rate Inquiry), Option 5 ("Cotações para Contabilidade" or Rates for Accounting Purposes) / [●] (*specify*)]
	(xi)	BRL PTAX Rate Sponsor:	[Banco Central do Brasil] [●] (*specify*).
	(xii)	BRL PTAX Valuation Time:	[1.15 p.m., São Paulo time] [●] (*specify*).
25.	**FX Security Conditions (Coupon Payout Condition 1.1(d)):**		[Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraphs of this paragraph)
	(i)	Rate:	[●]
	(ii)	Day Count Fraction (DCF):	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].

[*Delete table or column if not required*]

Valuation and Interest Payment Date Table

[Valuation Date]	[Interest Payment Date
[*insert date*] (*repeat as required*)	[*insert date*] (*repeat as required*)

26.	**Floating Rate Instrument Conditions (General Instrument Condition 14):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Interest Period(s):	[Adjusted] [Unadjusted].
	(ii)	Interest Payment Dates:	[The [●] day of [month], [month] (repeat as required) in each calendar year from, and including, [●] to, and including, [●]] [●] (*specify date(s)*).
	(iii)	Business Day Convention:	[Following Business Day Convention /Modified Following Business Day Convention / Modified Business Day Convention / Nearest/Preceding Business Day

			Convention / Floating Rate Convention / No Adjustment].
(iv)		Manner in which the Rate(s) of Interest is/are to be determined:	[Screen Rate Determination] [ISDA Determination] [and] [Steepener Floating Rate Conditions].
(v)		Screen Rate Determination (General Instrument Condition 14(c)):	[Not Applicable] [Applicable in respect of [each Interest Period] [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which "Screen Rate Determination" is specified to be applicable in the Interest Rate Table below in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Reference Rate:	[Bloomberg Page/Reuters Screen] shall prevail.
	(b)	Reference Rate Currency:	[●] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Reference Rate Currency" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].
	(c)	Interest Determination Date(s):	[Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Interest Determination Date(s)" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].
	(d)	Relevant Screen Page(s):	[Bloomberg Page: [●]] [and] [Reuters Screen: [●]] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Screen Page(s)" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].
	(e)	Relevant Maturity:	[●] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Maturity" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].
	(f)	Relevant Time:	[●] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below

in the column entitled "Relevant Time" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(g) Relevant Financial Centre: [●] [TARGET] [US Govt SBD][In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Financial Centre" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(h) Specified Time for the purposes of the definition of "Reference Rate " in General Instrument Condition 14(c)(ii): [●] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Specified Time for the purposes of the definition of "Reference Rate" in General Instrument Condition 14(c)(ii)" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(i) Reference Rate 0% Floor: [Applicable] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Reference Rate 0% Floor" in the row corresponding to the Primary Reference Rate or Secondary Reference Rate (as applicable)]

(j) Multiple Screen Rate Determination Rates: [Applicable] [Not Applicable]. [The Primary Reference Rate is applicable in respect of each Interest Period in respect of which "Primary Reference Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period below. The Secondary Reference Rate is applicable in respect of each Interest Period in respect of which "Secondary Reference Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period].] (*If Not Applicable, delete the table below*)

(k) Direct Calculation Agent Determination Fallback: [Applicable] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Direct Calculation Agent Determination Fallback" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

[*Delete table or columns if not required*]

	[Reference Rate Currency]	[Interest Determination Date(s)]	[Relevant Screen Page(s)]	[Relevant Maturity]	[Relevant Time]	[Relevant Financial Centre]	[Specified Time for the purposes of the definition of "Reference Rate" in General Instrument Condition 14(c)(ii)]	[Reference Rate 0% Floor]	Direct Calculation Agent Determination Fallback:
Primary Reference Rate [Bloomberg Page/Reuters Screen] shall prevail.	[●]	[Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period]	[Bloomberg Page: [●]] [and] [Reuters Screen: [●]]	[●]	[[●]/Not Applicable]	[●] [TARGET] [US Govt SBD]	[[●]/Not Applicable]	[Applicable/ Not Applicable]	[Applicable/ Not Applicable]
Secondary Reference Rate [Bloomberg Page/Reuters Screen] shall prevail.	[●]	[Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period]	[Bloomberg Page: [●]] [and] [Reuters Screen: [●]]	[●]	[[●]/Not Applicable]	[●] [TARGET] [US Govt SBD]	[[●]/Not Applicable]	[Applicable/ Not Applicable]	[Applicable/ Not Applicable]

(vi)   ISDA Determination (General Instrument Condition 14(d)): [Not Applicable] [Applicable in respect of] [each Interest Period] [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which "ISDA Determination" is specified to be applicable in the Interest Rate Table below in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a)   Floating Rate Option: [●] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Floating Rate Option" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date].

(b)   Designated Maturity: [●] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Designated Maturity" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(c)   Reset Date: [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on

which] an Interest Period is scheduled to end [●] (*specify*)] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Reset Date" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(d)   ISDA Rate 0% Floor:

[Applicable] [Not Applicable] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "ISDA Rate 0% Floor" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(e)   Multiple ISDA Determination Rates:

[Applicable] [Not Applicable]. [The Primary ISDA Rate is applicable in respect of each Interest Period in respect of which "Primary ISDA Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period. The Secondary ISDA Rate is applicable in respect of each Interest Period in respect of which "Secondary ISDA Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period.] (*If Not Applicable, delete the table below*)

[*Delete table or columns if not required*]

	[Floating Rate Option]	[Designated Maturity]	[Reset Date]	[ISDA Rate 0% Floor]
Primary ISDA Rate	[●]. ["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]	[●]	[First/[●]] day of an Interest Period / The Interest Payment Date following the last day of an Interest Period / The day [following/on which] an Interest Period is scheduled to end / [●] (*specify*)].	[Applicable/Not Applicable].
Secondary ISDA Rate	[●]. ["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]	[●]	[[First/[●]] day of an Interest Period / The Interest Payment Date following the last day of an Interest Period / The day [following/on which] an Interest Period is scheduled to end / [●] (*specify*)].	[Applicable/Not Applicable].

(vii)   Steepener Floating Rate Conditions (General Instrument Condition 14(e)):

[Not Applicable] [Applicable in respect of [each Interest Period] [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which the "Steepener Floating Rate Instrument Provisions" are specified to be applicable in the Interest Rate Table below in the column

entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period.]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a)   Multiple Steepener Rates: [Applicable] [Not Applicable] [Steepener Rate 1 is applicable in respect of each Interest Period in respect of which "Steepener Rate 1" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period. Steepener Rate 2 is applicable in respect of each Interest Period in respect of which "Steepener Rate 2" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period].

(b)   ISDA Rate 1:

−   Floating Rate Option: [●].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]

−   Designated Maturity: [●]

−   Reset Date: [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [[●] (*specify*)].

−   ISDA Rate 1 Cap: [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 1 Cap" in the row corresponding to such Interest Period] [Not Applicable].

−   ISDA Rate 1 Floor: [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 1 Floor" in the row corresponding to such Interest Period] [Not Applicable].

(c)   ISDA Rate 2:

−   Floating Rate Option: [●].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business

Day] [●] (*specify other type of day*) preceding the Reset Date.]

−	Designated Maturity:	[●]
−	Reset Date:	[[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [[●] (*specify*)].
−	ISDA Rate 2 Cap:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 2 Cap" in the row corresponding to such Interest Period] [Not Applicable].
−	ISDA Rate 2 Floor:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 2 Floor" in the row corresponding to such Interest Period] [Not Applicable].
(d)	ISDA Rate 3:	[Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Floating Rate Option:	[●]
		["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]
−	Designated Maturity:	[●]
−	Reset Date:	[[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [[●] (*specify*)].
−	ISDA Rate 3 Cap:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 3 Cap" in the row corresponding to such Interest Period] [Not Applicable].
−	ISDA Rate 3 Floor:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 3 Floor" in the row corresponding to such Interest Period] [Not Applicable].

(e)	ISDA Rate 4:	[Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Floating Rate Option:	[●].
		["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]
−	Designated Maturity:	[●]
−	Reset Date:	[[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [[●] (*specify*)].
−	ISDA Rate 4 Cap:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 4 Cap" in the row corresponding to such Interest Period] [Not Applicable].
−	ISDA Rate 4 Floor:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 4 Floor" in the row corresponding to such Interest Period] [Not Applicable].
(viii)	Margin(s):	[In respect of each Interest Period, [+/−] [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Margin" in the row corresponding to such Interest Period].
(ix)	Participation Rate:	[In respect of each Interest Period, [●]] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Participation Rate" in the row corresponding to such Interest Period].
(x)	Minimum Rate of Interest:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Minimum Rate of Interest" in the row corresponding to such Interest Period] [Not Applicable].
(xi)	Maximum Rate of Interest:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Maximum Rate of Interest" in the row corresponding to such Interest Period] [Not Applicable].

(xii)   Day Count Fraction: [Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis] [In respect of an Interest Period, as specified in the Interest Rate Table in the column entitled "Day Count Fraction" in the row corresponding to such Interest Period].

(xiii)   Specified Period: [●] (*Specify if Floating Rate Convention is the applicable Business Day Convention*) [Not Applicable].

(xiv)   Capped Floored Floating Rate Instrument Conditions (General Instrument Condition 14(g)):   [Not Applicable] [Applicable in respect of [each Interest Period] [the Interest Periods commencing on (and including) [●]] each Interest Period in respect of which the "Capped Floored Floating Rate Instrument Conditions" are specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Instrument Conditions" in the row corresponding to such Interest Period].

(xv)   Cut-off Date: [Applicable – [●] Business Day[s] [Not Applicable].

[*Delete table or columns if not required*]

Interest Rate Table

Interest Period(s)	[Minimum Rate of Interest]	[ISDA Rate 1 Floor]	[ISDA Rate 2 Floor]	[ISDA Rate 3 Floor]	[ISDA Rate 4 Floor]	[Maximum Rate of Interest]	[ISDA Rate 1 Cap]	[ISDA Rate 2 Cap]	[ISDA Rate 3 Cap]	[ISDA Rate 4 Cap]	[Participation Rate]	[Margin]	[Day Count Fraction]	[Applicable Floating Rate Instrument Conditions]
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/ Floating] [Interest Commencement Date] [the date on which the] Interest Payment Date scheduled to fall on [●] [is scheduled to fall] [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	*[Insert amount]*	[+/−] *[insert amount]*	[Actual/ Actual (ICMA)] [Actual/ Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis]	[Screen Rate Determination] [ISDA Determination] [is applicable] [Steepener Floating Rate Instrument Provisions] [Capped Floored Floating Rate Instrument Conditions] [are applicable] [Steepener Rate [1/2] [Primary/ Secondary] [ISDA Rate] [Reference Rate] [is applicable]

schedule d to fall]														
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/ Floating] [Interest Commencement Date] [the date on which] Interest Payment Date scheduled to fall on [●] [is scheduled to fall] [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is scheduled to fall] (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[insert amount] (repeat as required)	[+/−] [insert amount] (repeat as required)	[Actual/ Actual (ICMA)] [Actual/ Actual (ISDA)] [Actual/3 65] [Actual/3 65 (Fixed)] [Actual/3 60] [30/360] [30E/360] [Eurobond Basis]	[Screen Rate Determination] [ISDA Determination] [is applicable] [Steepener Floating Rate Instrument Provisions] [Capped Floored Floating Rate Instrument Conditions] [are applicable] [Steepener Rate [1/2] [Primary/ Secondary] [ISDA Rate] [Reference Rate] [is applicable] (repeat as required)

27. **Change of Interest Basis (General Instrument Condition 15):** [Applicable/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

[*Delete table or column if not required*]

[Interest Period(s)]	[Interest Basis]
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/Floating] Interest Commencement Date [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is scheduled to fall]	[Fixed Rate/Floating Rate]
[The/Each] Interest Period [falling in the period] commencing on (and including) the Interest Payment Date scheduled to fall on [●] [and ending on (but excluding) [the date on which] the Interest Payment Date scheduled to fall on [●] [is scheduled to fall] (repeat as required)	[Fixed Rate/Floating Rate]

28. **Alternative Fixed Coupon Amount (Coupon Payout Condition 1.1):** [Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraphs of this paragraph)

(i)	Coupon Reference Date[s]:	[●] / [Each date set forth in the Fixed Coupon Table in the column entitled "Coupon Reference Date"].
(ii)	Coupon Value:	[In respect of each Coupon Reference Date] [●] / [In respect of a Coupon Reference Date, the amount set forth in the Fixed Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Reference Date].
(iii)	Fixed Coupon Payment Date[s]:	[●] [In respect of a Coupon Reference Date, the date set forth in the Fixed Coupon Table in the column entitled "Fixed Coupon Payment Date" in the row corresponding to such Coupon Reference Date.] [Maturity Date] [Not Applicable].
(a)	First Fixed Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the [Fixed Coupon Payment Date[s] scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
-	Specified Number of Business Day(s) for the purposes of "First Fixed Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Reference Date] [Relevant Fixed Coupon Payment Determination Date].
-	Relevant Fixed Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
(b)	Second Fixed Coupon Payment Date Specific Adjustment:	Applicable in respect of [the Fixed Coupon Payment Date[s] [scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
-	Specified Number of Business Day(s) for the purposes of "Second Fixed Coupon Payment Date Specific Adjustment":	[●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]].
-	Relevant Fixed Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed

Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

29. **Lock-In Coupon Amount (Coupon Payout Condition 1.1(f)):**

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(i) Coupon Reference Date[s]:

[●] / [Each date set forth in the Fixed Coupon Table in the column entitled "Coupon Reference Date"].

(ii) Fixed Coupon Payment Date[s]:

[●] [In respect of a Coupon Reference Date, the date set forth in the Fixed Coupon Table in the column entitled "Fixed Coupon Payment Date" in the row corresponding to such Coupon Reference Date.] [Maturity Date] [Not Applicable].

(a) First Fixed Coupon Payment Date Specific Adjustment:

[Applicable in respect of] [the [Fixed Coupon Payment Date[s] scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

- Specified Number of Business Day(s) for the purposes of "First Fixed Coupon Payment Date Specific Adjustment":

[●] Business Day[s] following the [Scheduled Coupon Reference Date] [Relevant Fixed Coupon Payment Determination Date].

- Relevant Fixed Coupon Payment Determination Date:

[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

(b) Second Fixed Coupon Payment Date Specific Adjustment:

Applicable in respect of [the Fixed Coupon Payment Date[s] [scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

- Specified Number of Business Day(s) for the purposes of "Second Fixed Coupon Payment Date Specific Adjustment":

[●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]].

- Relevant Fixed Coupon Payment Determination Date:

[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed

Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

(iii)   Coupon Value:

[In respect of each Coupon Reference Date] [●] / [In respect of a Coupon Reference Date, the amount set forth in the Fixed Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Reference Date].

[*Delete table or columns if not required*]

Fixed Coupon Table

[Coupon Reference Date]	[Fixed Coupon Payment Date]	[Coupon Value]	[Adjusted as a Fixed Coupon Payment Date]
[●]	[●]	[●]	[●]

30.   **Conditional   Coupon   (Coupon   Payout Condition 1.3):**

[Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraphs of this paragraph)

(i)   Deferred Conditional Coupon:

[Applicable] [Not Applicable].

(ii)   Memory Coupon (Deferred):

[Applicable] [Not Applicable].

(iii)   Coupon Payment Event:

Applicable, for the purposes of the definition of "Coupon Payment Event" in the Coupon Payout Conditions, [Coupon Barrier Reference Value [greater than] [less than] [or equal to] the Coupon Barrier Level] [Coupon Barrier Reference Value less than [or equal to] Coupon Barrier Level 1 and greater than [or equal to] Coupon Barrier Level 2] is applicable in respect of each Coupon Observation Date] [in respect of each Coupon Observation Date, the Coupon Payment Event applicable to such Coupon Observation Date is set forth in the Contingent Coupon Table in the column entitled "Coupon Payment Event" in the row corresponding to such Coupon Observation Date].

[Coupon Payment Event (Inverse) is applicable.]

(iv)   Coupon Barrier Reference Value:

[Coupon Barrier Closing Price] [Coupon Barrier Basket Value] [Coupon Barrier Asset Performance] [Coupon Barrier Intraday Price] [Coupon Basket Value] [In respect of a Coupon Observation Date, the Coupon Barrier Reference Value applicable to such Coupon Observation Date is set forth in the Contingent Coupon Table in the column "Coupon Barrier Reference Value" in the row corresponding to such Coupon Observation Date]. (*If Coupon Barrier Basket Value or Coupon Basket Value is not specified, delete*

		the remaining sub-paragraph of this paragraph (iv))
		[Coupon Barrier Reference Value (Inverse) is applicable [to all Coupon Observation Dates] [to the following Coupon Observation Dates: [*specify*].] [Coupon Barrier Reference Value (Inverse) is applicable in respect of each Coupon Observation Date as set forth in the Contingent Coupon Table in the column "Coupon Barrier Reference Value" in the row corresponding to such Coupon Observation Date.]
−	Weight (i):	[In respect of each Underlying Asset, [•] (*specify amount*) [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset].
(v)	Coupon Barrier Level:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Coupon Barrier Level" in the row corresponding to the Coupon Observation Date] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a) Coupon Barrier Level 1:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Coupon Barrier Level 1" in the row corresponding to the Coupon Observation Date] [Not Applicable].
	(b) Coupon Barrier Level 2:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth in the Contingent Coupon Table for the Underlying Asset in the column "Coupon Barrier Level 2" in the row corresponding to the Coupon Observation Date] [Not Applicable].
(vi)	Coupon Observation Date:	[The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) [Each date set forth in the Contingent Coupon Table in the column entitled "Coupon Observation Date"].

(vii)		Coupon Barrier Observation Period:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

[[No] Extension is Applicable].

	(a)	Observation Date (closing valuation):	[Applicable] [Not Applicable].
	−	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable].
	(b)	Observation Date (intra-day valuation):	[Applicable] [Not Applicable].
	−	Reference Price deemed to be Asset Intraday Price:	[Applicable] [Not Applicable].
	(c)	Coupon Observation Period Start Date:	In respect of [each] [the] Underlying Asset, [a] [the] Coupon Observation Date and the Coupon Observation Period corresponding to such Coupon Observation Date, [●] [the Initial Reference Date] [for such Underlying Asset] [the Coupon Observation Date immediately preceding such Coupon Observation Date] [or, if there is no immediately preceding Coupon Observation Date, the Initial Reference Date] [for such Underlying Asset] [the date specified in the Contingent Coupon Table below in the column entitled "Coupon Observation Period Start Date" in the row corresponding to such Coupon Observation Date] (and such date shall be [included in] [excluded from] such Coupon Observation Period)].
	(d)	Coupon Observation Period End Date:	In respect of [each] [the] Underlying Asset, [a] [the] Coupon Observation Date and the Coupon Observation Period corresponding to such Coupon Observation Date, [●] [such Coupon Observation Date] [for such Underlying Asset] [the date specified in the Contingent Coupon Table below in the column entitled "Coupon Observation Period End Date" in the row corresponding to such Coupon Observation Date] (and such date shall be [included in] [excluded from] such Coupon Observation Period)].
(viii)		Memory Coupon:	[Applicable] [Not Applicable].
(ix)		Coupon Value:	[In respect of each Coupon Observation Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Observation Date] [In respect of a Coupon Observation Date, either the Multi-Coupon Value 1 or Multi-Coupon Value 2 corresponding to such

			Coupon Observation Date as determined in accordance with the Conditions] [Coupon Value Multiplier Method is [not] applicable.]. (*If Coupon Value Multiplier Method is not applicable, delete the following sub-paragraph of this paragraph*).

−   Coupon Value Multiplicand: [●].

(x)   Coupon Payment Date: [●] (*specify date*) [In respect of a Coupon Observation Date, the date set forth in the Contingent Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date] [Maturity Date] [Not Applicable].

[The Coupon Payment Date shall be:

(i)   the Autocall Payment Date following the first Autocall Observation Date (if any) on which an Autocall Event occurs; or

(ii)   if no Autocall Event occurs on any Autocall Observation Date, the Maturity Date].

(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)   First Coupon Payment Date Specific Adjustment: [Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Contingent Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

−   Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":   [●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].

−   Relevant Coupon Payment Determination Date: The [Latest Reference Date in respect of] the [Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

(b)   Second Coupon Payment Date Specific Adjustment: [Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Contingent Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable].

(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

−   Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":

[●] Business Days.

−   Relevant Coupon Payment Determination Date:

The [Latest Reference Date in respect of the] Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*)] [Not Applicable].

[*Delete table or columns if not required*]

(xi)   Multi-Coupon Value:

[Applicable]/[Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a)   Multi-Coupon Value Barrier Level:

[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Multi-Coupon Value Barrier Level" in the row corresponding to the Coupon Observation Date].

(b)   Multi-Coupon Value 1:

[In respect of each Coupon Observation Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Multi-Coupon Value 1" in the row corresponding to such Coupon Observation Date].

(c)   Multi-Coupon Value 2:

[In respect of each Coupon Observation Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Multi-Coupon Value 2" in the row corresponding to such Coupon Observation Date].

(xii)   Simultaneous Coupon Conditions:

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[[Aggregate Coupon Amounts] [Highest Coupon Amount] [Lowest Coupon Amount] [Average Coupon Amount] is applicable].

Contingent Coupon Table

[Coupon Observation Date]	[Coupon Payment Date]	[Coupon Payment Event]	[Coupon Barrier Reference Value]	[Coupon Observation Period Start Date]	[Coupon Observation Period End Date]	[Coupon Barrier Level]	[Coupon Barrier Level [1]	[Coupon Barrier Level [2]	[Coupon Value] [Multi-Coupon Value 1] [Coupon Value	[Multi-Coupon Value 2]	[Multi-Coupon Value Barrier Level]	[Adjusted as a Coupon Payment Date]

									Multiplier			
[The [Valuation Date / Pricing Date] scheduled to fall on [●] (*Specify applicable date*) (*repeat as required*)	(*Specify applicable date*) [The Maturity Date] (*repeat as required*)	[Coupon Barrier Reference Value [greater than] [less than] [or equal to] the Coupon Barrier Level] [Coupon Barrier Reference Value less than [or equal to] Coupon Barrier Level 1 and greater than [or equal to] Coupon Barrier Level 2] is applicable. [Coupon Payment Event (Inverse) is applicable.] (*repeat as required*)	[Coupon Barrier Closing Price] [Coupon Barrier Basket Value] [Coupon Barrier Asset Performance] [Coupon Barrier Intraday Price] is applicable. (*repeat as required*) [Coupon Barrier Reference Value (Inverse) is applicable]	The [Valuation Date / Pricing Date] scheduled to fall on [●] (*repeat as required*)	The [Valuation Date / Pricing Date] scheduled to fall on [●] (repeat as required)	[In respect of [●],] [Specify amount] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [Specify amount] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [Specify amount] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[●] (*repeat as required*)	[●] (*repeat as required*)	[In respect of [●],] [Specify amount] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[Applicable] [Not Applicable]

31. **Range Accrual Coupon (Coupon Payout Condition 1.4):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i)   Accrual Event: Applicable, [for the purposes of the definition of "Accrual Event" in the Coupon Payout Conditions,] [Accrual Price [greater than] [or equal to] the Accrual Barrier Level] [Accrual Price [less than] [or equal to] the Accrual Barrier Level] [Accrual Price less than [or equal to] Accrual Barrier Level 1 and greater than [or equal to] Accrual Barrier Level 2] is applicable in respect of each Accrual Day in the Accrual Period corresponding to a Coupon Observation Date] [in respect of each Accrual Day in the Accrual Period corresponding to a Coupon Observation Date, the Accrual Event applicable to such Coupon Observation Date is set forth in the Range Accrual Coupon Table in the column entitled "Accrual Event" in the row corresponding to such Coupon Observation Date].

    (ii)   Accrual Coupon: Applicable, [in respect of each Coupon Payment Date and the corresponding Coupon Observation Date,] [●] (*insert amount*) [the amount applicable to such Coupon Observation Date is set forth in the Range Accrual Coupon Table in the column entitled "Accrual Coupon" in the row corresponding to such Coupon Observation Date].

    (iii)   Accrual Day (Non-Disrupted): [Applicable] [Not Applicable].

(iv)	Accrual Barrier Level:	[Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the corresponding Coupon Observation Date, [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level" in the row corresponding to such Coupon Observation Date] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level 1 and Accrual Barrier Level 2 are specified as "Applicable"*)
(v)	Accrual Barrier Level 1:	[Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the corresponding Coupon Observation Date, [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level 1" in the row corresponding to such Coupon Observation Date] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level is specified as "Applicable"*)
(vi)	Accrual Barrier Level 2:	[Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the corresponding Coupon Observation Date, [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level 2" in the row corresponding to such Coupon Observation Date] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level is specified as "Applicable"*)
(vii)	Coupon Observation Date(s):	[The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) [The/Each] Accrual Period End Date] [Each date set forth in the Range Accrual Coupon Table in the column entitled "Coupon Observation Date"].
(viii)	Coupon Payment Date(s):	[●] (*specify date(s)*) [In respect of a Coupon Observation Date, the date set forth in the Range Accrual Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date] [Maturity Date] [Not Applicable].
	(a) First Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Range Accrual Coupon Table in respect of which the column

		"Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].
−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of the] [Coupon Observation Date] [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable]
(b)	Second Coupon Payment Date Specific Adjustment:	[Applicable in respect of [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Range Accrual Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":	[●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]].
−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of the] [Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [[●] (*specify other date*)] [Not Applicable].

(ix)	Accrual Period:	[[No] Extension is Applicable].
(a)	Accrual Period Start Date:	[In respect of a Coupon Observation Date,] [[●] (*specify dates*)] / [the [Valuation Date[s] / Pricing Date[s] scheduled to fall on [●] (*specify dates*)] [the date set forth in the Range Accrual Coupon Table in the column entitled "Accrual Period Start Date" in the row corresponding to such Coupon Observation Date [(and such date[s] shall be [included in] [excluded from] the relevant Accrual Period)].]
(b)	Accrual Period End Date:	[In respect of a Coupon Observation Date,] [[●] (*specify dates*)] / [the [Valuation Date[s] / Pricing Date[s] scheduled to fall on [●] (*specify dates*)] / [the date set forth in the Range Accrual Coupon Table in the column entitled "Accrual Period End Date" in the row corresponding to such Coupon Observation Date [(and such date[s] shall be [included in]

[excluded from] the relevant Accrual Period)].]

[*Delete table or columns if not required*]

Range Accrual Coupon Table

[Coupon Observation Date]	[Coupon Payment Date]	[Accrual Event]	[Accrual Barrier Level [1]	[Accrual Barrier Level [2]	[Accrual Coupon]	[Accrual Condition Deemed Satisfied]	[Adjusted as a Coupon Payment Date]
[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[Specify applicable date] [The Maturity Date] (*repeat as required*)	[Accrual Price [greater than] [or equal to] the Accrual Barrier Level] / [Accrual Price [less than] [or equal to] the Accrual Barrier Level] / [Accrual Price less than [or equal to] Accrual Barrier Level 1 and greater than [or equal to] Accrual Barrier Level 2] is applicable (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[●] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)

[*Delete table or columns if not required*]

[Coupon Observation Date]	[Coupon Payment Date]	[Accrual Period Start Date]	[Accrual Period End Date]
[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[*Specify applicable date*] [The Maturity Date] (*repeat as required*)	[●] / [The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[●] / [The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)

32.	**Performance Coupon (Coupon Payout Condition 1.5):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i) Coupon Cap:	[●] [Not Applicable]
	(ii) Coupon Floor:	[●]
	(iii) Coupon Strike:	[●]
	(iv) Coupon Observation Date(s):	[The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) [Each date set forth in the Performance Coupon Table in the column entitled "Coupon Observation Date".
	(v) Coupon Payment Date:	[●] (*specify date*) [In respect of a Coupon Observation Date, the date set forth in the Performance Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date] [Maturity Date] [Not Applicable].
	(a) First Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Performance Coupon Table in respect of

		which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].
−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of] the [Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
(b)	Second Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Performance Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":	[●] Business Days.
−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of the] Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*)] [Not Applicable].

[*Delete table or columns if not required*]

Performance Coupon Table		
[Coupon Observation Date]	[Coupon Payment Date]	[Adjusted as a Coupon Payment Date]
[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[*Specify applicable date*] [The Maturity Date] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)

<table>
<tr><td>33.</td><td colspan="3">Dual Currency Coupon (Coupon Payout Condition 1.6):</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td>(i)</td><td colspan="2">Single Currency Interest Payment:</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td></td><td>(a)</td><td>Coupon Currency Calculation Amount:</td><td>[First Currency Calculation Amount] [Second Currency Calculation Amount].</td></tr>
<tr><td></td><td></td><td>(b)</td><td>Coupon Currency:</td><td>[First Relevant Currency] [Second Relevant Currency].</td></tr>
<tr><td></td><td>(ii)</td><td colspan="2">Dual Currency Interest Payment:</td><td>[Applicable] [Not Applicable].</td></tr>
</table>

AUTOCALL PAYOUT CONDITIONS

<table>
<tr><td>34.</td><td colspan="3">Automatic Early Exercise (General Instrument Condition 17):</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td>(i)</td><td colspan="2">Applicable Date(s):</td><td>[●] [Each Autocall Observation Date]</td></tr>
<tr><td></td><td>(ii)</td><td colspan="2">Automatic Early Exercise Date(s):</td><td>[●] [Each date set forth in the Autocall Table in the column entitled "Automatic Early Exercise Date"] [[●] Business Day[s] following the Applicable Date].</td></tr>
<tr><td></td><td></td><td>(a)</td><td>First Automatic Early Exercise Date Specific Adjustment:</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td></td><td>−</td><td>Automatic Early Exercise Specified Day(s) for the purposes of "First Automatic Early Exercise Date Specific Adjustment":</td><td>[●] [Business Day[s] / Clearing System Business Day[s] / calendar day[s] following the [Scheduled Applicable Date] [Relevant Automatic Early Exercise Determination Date].</td></tr>
<tr><td></td><td></td><td>−</td><td>Relevant Automatic Early Exercise Determination Date:</td><td>[The [Latest Reference Date in respect of the] Applicable Date corresponding to such Scheduled Automatic Early Exercise Date] [The Applicable Date corresponding to such Scheduled Automatic Early Exercise Date] [The Applicable Date falling latest in time corresponding to such Scheduled Automatic Early Exercise Date] [●]. (<i>specify other date</i>)</td></tr>
<tr><td></td><td></td><td>(b)</td><td>Second Automatic Early Exercise Date Specific Adjustment:</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td></td><td>−</td><td>Automatic Early Exercise Specified Day(s) for the purposes of "Second Automatic Early Exercise Date Specific Adjustment":</td><td>[In respect of each Applicable Date corresponding to a Scheduled Automatic Early Exercise Date,] [●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]] [as specified in the Autocall Table in the column entitled "Automatic Early Exercise Specified Day(s)" in the row corresponding to such Applicable Date].</td></tr>
</table>

		Relevant Automatic Early Exercise Determination Date:	[The] [Latest Reference Date in respect of the] [Last Autocall Averaging Date / Final Autocall Pricing Date] [Applicable Date corresponding to such Scheduled Automatic Early Exercise Date] [The Applicable Date falling latest in time corresponding to such Scheduled Automatic Early Exercise Date] [●] (*specify other date*)
	(iii)	Automatic Early Exercise Amount(s):	[●] [In respect of each Applicable Date, the Autocall Event Amount corresponding to such Applicable Date].
35.		**Autocall Payout Conditions:**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Autocall Event:	Applicable, [for the purposes of the definition of "Autocall Event" in the Autocall Payout Conditions, [Best-of] [Worst-of] [Autocall Reference Value] [less than] [greater than] [or equal to] [[the] [its] Autocall Level] [Targeted Accrual Autocall] is applicable in respect of each Autocall Observation Date] [in respect of an Autocall Observation Date, the Autocall Event applicable to such Autocall Observation Date is set forth in the Autocall Table in the column "Autocall Event" in the row corresponding to such Autocall Observation Date].
			[Autocall Event (Inverse) is applicable [to all Autocall Observation Dates] [to the following Autocall Observation Dates: [*specify*].] [Autocall Event (Inverse) is applicable in respect of each Autocall Observation Date as set forth in the Autocall Table in the column "Autocall Event" in the row corresponding to such Autocall Observation Date.]
		No Coupon Amount payable following Autocall Event:	[Applicable] [Not Applicable].
	(ii)	Daily Autocall Event Amount:	[Applicable] [Not Applicable] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a) Annual Rate:	[●].
		(b) Base Amount:	[●].
	(iii)	Autocall Reference Value:	[Autocall Closing Price] [Autocall Average Price] [Autocall Basket Value] [Autocall Asset Performance] [Autocall Basket Dispersion Value] [In respect of an Autocall Observation Date, the Autocall Reference Value applicable to such Autocall Observation Date is set forth in the Autocall

Table in the column "Autocall Reference Value" in the row corresponding to such Autocall Observation Date]. *(If Autocall Basket Value or Autocall Basket Dispersion Value are not specified or the definition of Autocall Reference Value does not require the determination of the Autocall Asset Performance, delete the remaining sub-paragraphs of this sub-paragraph)*

[Autocall Reference Value (Inverse) is applicable [to all Autocall Observation Dates] [to the following Autocall Observation Dates: [*specify*].] [Autocall Reference Value (Inverse) is applicable in respect of each Autocall Observation Date as set forth in the Autocall Table in the column "Autocall Reference Value" in the row corresponding to such Autocall Observation Date.]

	(a)	Autocall Asset Price:	[Autocall Closing Price] [Autocall Average Price] [Not Applicable].
	(b)	Weight[ing]:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(c)	BDNA:	[●] [Not Applicable].
	(d)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
(iv)		Autocall Level:	[In respect of each Autocall Observation Date and [the/each] Underlying Asset,] [(*specify Underlying Asset*)] [●] (*specify amount*)[, being] [[●] of the Asset Initial Price] [of such Underlying Asset] [(*repeat for each Underlying Asset as required*)] [In respect of an Autocall Observation Date [and an Underlying Asset], the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Autocall Table in the column "Autocall Level" in the row corresponding to such Autocall Observation Date] [Not Applicable].
(v)		TARN Amount:	[●] [Not Applicable].
(vi)		Autocall Observation Date:	[The [Valuation Date] [Pricing Date] [Averaging Date] scheduled to fall on [●]

<table>
<tr>
<td></td>
<td></td>
<td></td>
<td>(specify applicable dates) [Each date set forth in the Autocall Table in the column entitled "Autocall Observation Date"]/[Each Observation Date (closing valuation) falling in the Autocall Observation Period].</td>
</tr>
<tr>
<td></td>
<td>−</td>
<td>Specified Number of [Scheduled Trading Days/Scheduled Commodity Business Days] for the purposes of ["Set of Autocall Averaging Dates"/"Set of Autocall Pricing Dates"]:</td>
<td>[●] [Scheduled Trading Days / Scheduled Commodity Business Days].</td>
</tr>
<tr>
<td>(vii)</td>
<td></td>
<td>Autocall Observation Period:</td>
<td>Applicable] [Not Applicable]. (If not applicable, delete the remaining sub-paragraphs of this paragraph)</td>
</tr>
<tr>
<td></td>
<td>(a)</td>
<td>Observation Date (closing valuation):</td>
<td>[Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraphs of this paragraph)</td>
</tr>
<tr>
<td></td>
<td>−</td>
<td>Reference Date/Pricing Date deemed to be Observation Date (closing valuation):</td>
<td>[Applicable] [Not Applicable].</td>
</tr>
<tr>
<td></td>
<td>(b)</td>
<td>Autocall Observation Period Start Date:</td>
<td>In respect of [each Underlying Asset/[●],] [●] (specify date) / the date specified in the Autocall Table in the column entitled "Autocall Observation Period Start Date" in the row corresponding to such Underlying Asset.</td>
</tr>
<tr>
<td></td>
<td>(c)</td>
<td>Autocall Observation Period End Date:</td>
<td>In respect of [each Underlying Asset/[●],] [●] (specify date) / the date specified in the Autocall Table in the column entitled " Autocall Observation Period End Date" in the row corresponding to such Underlying Asset.</td>
</tr>
<tr>
<td>(viii)</td>
<td></td>
<td>Autocall Event Amount:</td>
<td>In respect of each Autocall Observation Date, [[●] (specify amount) [the amount set forth in the Autocall Table in the column "Autocall Event Amount" in the row corresponding to such Autocall Observation Date]] / [the Daily Autocall Event Amount] [the Autocall Floored Weighted Basket Event Amount corresponding to such Autocall Observation Date]. (if the Autocall Event Amount is not the Autocall Floored Weighted Basket Event Amount, delete the remaining sub-paragraphs of this paragraph)</td>
</tr>
<tr>
<td></td>
<td>(a)</td>
<td>Autocall Protection Level:</td>
<td>[●].</td>
</tr>
<tr>
<td></td>
<td>(b)</td>
<td>Autocall Event Floor Amount:</td>
<td>[●] [In respect of each Autocall Observation Date, the amount set forth in the Autocall Table in the column "Autocall Event Floor</td>
</tr>
</table>

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Amount" in the row corresponding to such Autocall Observation Date"].

(ix)	Simultaneous Autocall Conditions:	[Applicable] [Not Applicable]. *(If Not Applicable, delete the remaining sub-paragraph of this paragraph)*
		[[Aggregate Autocall Event Amounts] [Highest Autocall Event Amount] [Lowest Autocall Event Amount] [Average Autocall Event Amount] is applicable]
(x)	Autocall Observation Period (Per AOD):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		[[No] Extension is Applicable].
	(a) Observation Date (closing valuation):	[Applicable] [Not Applicable]
	- Reference Date/ Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable]
	(b) Autocall Observation Period Start Date (Per AOD):	In respect of [each] [the] Underlying Asset, [an] [the] Autocall Observation Date and the Autocall Observation Period (Per AOD) corresponding to such Autocall Observation Date, [.] [the Initial Reference Date] [for such Underlying Asset] [the Autocall Observation Date immediately preceding such Autocall Observation Date] [or, if there is no immediately preceding Autocall Observation Date, the Initial Reference Date] [for such Underlying Asset] [the date specified in the Autocall Table below in the column entitled "Autocall Observation Period Start Date (Per AOD)" in the row corresponding to such Autocall Observation Date] (and such date shall be [included in] [excluded from] such Autocall Observation Period (Per AOD))].
	(c) Autocall Observation Period End Date (Per AOD):	In respect of [each] [the] Underlying Asset, [an] [the] Autocall Observation Date and the Autocall Observation Period (Per AOD) corresponding to such Autocall Observation Date, [.] [such Autocall Observation Date] [for such Underlying Asset] [the date specified in the Autocall Table below in the column entitled "Autocall Observation Period End Date (Per AOD)" in the row corresponding to such Autocall Observation Date] (and such date shall be [included in] [excluded from] such Autocall Observation Period (Per AOD))].

[*Delete table or columns if not required*]

AUTOCALL TABLE

[Autocall Observation Date]	[Underlying Asset]	[Autocall Observation Period Start Date] [(Per AOD)]	[Autocall Observation Period End Date] [(Per AOD)]	[Specified Number of] [Scheduled Trading Days/Scheduled Commodity Business Days]	[Automatic Early Exercise Date]	[Autocall Event]	[Autocall Reference Value]	[Autocall Level] [TARN Amount]	[Autocall Event Amount]
[The [Valuation Date / Pricing Date] / [Averaging Date] scheduled to fall on] [●] [*Specify applicable date* (*repeat as required*)]	[●] (*repeat as necessary*)	The [Initial Reference Date] [Valuation Date/ Pricing Date] scheduled to fall on [●] (*repeat as required*)	The [Valuation on Date/ Pricing Date] scheduled to fall on [●] (*repeat as required*)	[●] [Scheduled Trading Days] [Scheduled Commodity Business Days]	[Specify applicable dates] (*repeat as required*)	[Best-of] [Worst-of] [Autocall Reference Value] [less than] [greater than] [or equal to] [[the] [its] Autocall Level] [Targeted Accrual Autocall]] is applicable (*repeat as required*) [Autocall Event (Inverse) is applicable] (*repeat as required*)	[Autocall Closing Price] [Autocall Average Price] [Autocall Basket Value] [Autocall Asset Performance] is applicable [Autocall Event (Inverse) is applicable] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] of the Asset Initial Price] [of such Asset] (*repeat as required*)	[*Specify amount*] (*repeat as required*)

SETTLEMENT AMOUNT AND PAYOUT CONDITIONS

36.   **Settlement:**   [Cash Settlement/Physical Settlement/Cash Settlement and/or Physical Settlement] is applicable.

37.   **Single Limb Payout (Payout Condition 1.1):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i)   **Participation Security (Payout Condition 1.1(a)(i)):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

        (a)   Participation: [●]

        (b)   Protection Level: [●]

        (c)   Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

        −   Final/Initial (FX):   [Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)

            −   Asset FX   [Non-Inverse Return] [Inverse Return].

        −   Reference Price (Final):   [Final Closing Price] [Final Average Price] [Lookback Price. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].

        −   Reference Price (Initial):   [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset

Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(d)	Strike:	[●].
(e)	Cap:	[●] / [Not Applicable].
(f)	Floor:	[●] / [Not Applicable].

(ii) **Participation FX Security (Payout Condition 1.1(a)(ii)):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a)	Participation:	[●].
(b)	Protection Level:	[●].
(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

−	j:		[●] [Not Applicable].
−	Replacement Performance:		[●] [per cent.] [Not Applicable].
−	Local Cap:		[●] [Not Applicable].
−	Local Floor:		[●] [Not Applicable].
−	BDNA:		[●] [Not Applicable].
−	Weighting:		[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Strike:	[●].
	(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
	(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] / [●].
	(g)	Cap:	[●] / [Not Applicable].
	(h)	Floor:	[●] / [Not Applicable].
(iii)	**Delta-One Security (Payout Condition 1.1(a)(iii)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	(c)	Cap:	[●] / [Not Applicable].
	(d)	Floor:	[●] / [Not Applicable].
(iv)	**Delta-One Security (Performance) (Payout Condition 1.1(a)(iv)):**		[Not Applicable / Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX:	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Cap:	[●] / [Not Applicable].
(c)	Floor:	[●] / [Not Applicable].

(v)	**BRL FX Conditions (Payout Condition 1.1(a)(v)):**	[Applicable] [Not Applicable].
(vi)	**FX Security Conditions (Payout Condition 1.1(a)(vi)):**	[Applicable] [Not Applicable].
(vii)	**Redemption Percentage (Payout Condition 1.1(a)(vii)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
−	Redemption Percentage:	[●].
(viii)	**Variable Floor Participation Security (Payout Condition 1.1(a)(viii)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraphs*)
(a)	Participation:	[●].
(b)	Protection Level:	[●].

(c) Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

− Final/Initial (FX): [Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)

 − Asset FX: [Non-Inverse Return] [Inverse Return].

− Reference Price (Final): [Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

− Reference Price (Initial): [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

− j: [●] [Not Applicable].

− Replacement Performance: [●] [per cent.] [Not Applicable].

− Local Cap: [●] [Not Applicable].

− Local Floor: [●] [Not Applicable].

− BDNA: [●] [Not Applicable].

− Weighting: [In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(d) Strike: [●].

(e) Cap: [●] [Not Applicable].

(f) Variable Floor:

− Variable Floor Event Amount: [●].

− Variable Floor Minimum Amount: [Zero] [●].

− Variable Floor Event: [Final Closing Price] [Final Average Price] greater than [or equal to] the Variable Floor Level is applicable.

− Variable Floor Level: [In respect of each Underlying Asset,] [●][, being [●] per cent. of the Asset Initial Price] [●] per cent of the Asset Initial Price] [of such Underlying Asset] [In

respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Underlying Asset Table in the column entitled "Variable Floor Level" in the row corresponding to such Underlying Asset].

(ix) **Modified Participation Security (Payout Condition 1.1(a)(ix)):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a) Participation: [●]

(b) Protection Level: [●]

(c) Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)]

− Final/Initial (FX): [Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)

− Asset FX: [Non-Inverse Return] [Inverse Return].

- Reference Price (Final): [Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].

- Reference Price (Initial): [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

- j: [●] [Not Applicable].

- Replacement Performance: [●] [per cent.] [Not Applicable].

- Local Cap: [●] [Not Applicable].

- Local Floor: [●] [Not Applicable].

− BDNA: [●] [Not Applicable].

− Weighting: [In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(d) Strike: [●].

	(e)	Cap:	[●] / [Not Applicable].
	(f)	Floor:	[●] / [Not Applicable].
	(g)	IIA:	[●].

(x) **Modified Participation FX Security (Payout Condition 1.1(a)(x)):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Participation:	[●].
	(b)	Protection Level:	[●].
	(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Strike:	[●].
	(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].

	(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] / [●].
	(g)	Cap:	[●] / [Not Applicable].
	(h)	Floor:	[●] / [Not Applicable].
(xi)		**Alternative Redemption Percentage (Payout Condition 1.1(a)(xi)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Alternative Calculation Amount:	[●].
	(b)	Redemption Percentage:	[●].
	(c)	First Currency Calculation Amount:	[●].
	(d)	Second Currency Calculation Amount:	[●].
	(e)	Redemption Percentage:	[●].
	(f)	Minimum Percentage:	[●].
(xii)		**Call Security (Payout Condition 1.1(a)(xii)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
	−	Asset FX:	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].

		Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].

	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Strike:		[●].
(c)	Cap:		[●] / [Not Applicable].
(d)	Floor:		[●] / [Not Applicable].

(xiii)	**Modified Call Security (Payout Condition 1.1(a)(xiii)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
	−	Asset FX:	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row

				corresponding to such Underlying Asset] [Not Applicable].
	(b)	Protection Level:		[●].
	(c)	Strike:		[●].
	(d)	Cap:		[●] / [Not Applicable].
	(e)	Floor:		[●] / [Not Applicable].

38. **Multiple Limb Payout (Payout Condition 1.2):**

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) **Trigger Event (Payout Condition 1.2(a)(i)):**

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

        (a) Trigger Payout 1:

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

        − Trigger Percentage:

[●].

        (b) Trigger Payout 2:

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

        − Trigger Perf:

[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Trigger Floored Weighted Basket Performance].

        − Final/Initial (FX):

[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)

          − Asset FX

[Non-Inverse Return] [Inverse Return].

        − Reference Price (Final):

[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].

        − Reference Price (Initial):

[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

        − Trigger Event Floor Amount:

[●] [Not Applicable].

        − Trigger Protection Level:

[●] [Not Applicable].

        (c) Trigger Payout 3:

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	−	Annual Rate:	[●].
	−	Base Amount:	[●].
	(d)	Trigger Cap:	[●] / [Not Applicable].
	(e)	Trigger Floor:	[●] / [Not Applicable].
(ii)		**Payout 1 (Payout Condition 1.2(b)(i)(A)):**	Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Redemption Percentage:	[●] [*Insert amount*].
(iii)		**Payout 2 (Payout Condition 1.2(b)(i)(B)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
		− Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

	(b)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(c)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(iv)	**Payout 3 (Payout Condition 1.2(b)(i)(C)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Participation:	[●].
	(b)	Participation Put:	[●].
	(c)	Protection Level:	[●].
	(d)	Strike:	[●].
	(e)	Reference Price (Call):	[Final Closing Price] [Final Average Price].
	(f)	Reference Price (Put):	[Final Closing Price] [Final Average Price].
	(g)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	(h)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(i)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(v)	**Payout 4 (Payout Condition 1.2(b)(i)(D)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Bonus:	[●].
	(b)	Protection Level:	[●].
	(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In

respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

| | − | j: | [●] [Not Applicable]. |

− Replacement Performance: [●] [per cent.] [Not Applicable].

− Local Cap: [●] [Not Applicable].

− Local Floor: [●] [Not Applicable].

− BDNA: [●] [Not Applicable].

− Weighting: [In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(d) Cap: [●] [*Insert amount*] / [Not Applicable].

(e) Floor: [●] [*Insert amount*] / [Not Applicable].

(vi) **Payout 5 (Payout Condition 1.2(b)(i)(E)):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a) Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

− Final/Initial (FX): [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

− Asset FX [Non-Inverse Return] [Inverse Return].

− Reference Price (Final): [Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].

− Reference Price (Initial): [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

− j: [●] [Not Applicable].

− Replacement Performance: [●] [per cent.] [Not Applicable].

−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Bonus:	[●].
(c)	Protection Level:	[●].
(d)	Strike:	[●].
(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
(g)	Cap:	[●] [*Insert amount*] / [Not Applicable].
(h)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(vii)	**Payout 6 (Payout Condition 1.2(b)(i)(F)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Protection Level:	[●].
(b)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	− Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable]

−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(c)	Participation:	[●].
(d)	Strike:	[●].
(e)	Cap:	[●] [*Insert amount*] / [Not Applicable].
(f)	Floor:	[●] [*Insert amount*] / [Not Applicable].

(viii)	**Payout 7 (Payout Condition 1.2(b)(i)(G)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].

−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Protection Level:	[●].
(c)	Strike:	[●].
(d)	Participation:	[●].
(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
(g)	Cap:	[●] [*Insert amount*] / [Not Applicable].
(h)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(ix)	**Payout 8 (Payout Condition 1.2(b)(i)(H)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].

	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Bonus:	[●].
	(c)	Participation:	[●].
	(d)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(e)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(x)	**Payout 9 (Payout Condition 1.2(b)(i)(I)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].

		Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Booster Cap:	[●].
	(c)	Participation Put:	[●].
	(d)	Protection Level:	[●].
	(e)	Strike:	[●].
	(f)	Participation:	[●].
	(g)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(h)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xi)	**Payout 10 (Payout Condition 1.2(b)(i)(J)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
		Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		Asset FX	[Non-Inverse Return] [Inverse Return].
		Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
		Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
		j:	[●] [Not Applicable].
		Replacement Performance:	[●] [per cent.] [Not Applicable].
		Local Cap:	[●] [Not Applicable].
		Local Floor:	[●] [Not Applicable].
		BDNA:	[●] [Not Applicable].

	–	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Booster Cap:	[●].
	(c)	Participation Put:	[●].
	(d)	Protection Level:	[●].
	(e)	Strike:	[●].
	(f)	Participation:	[●].
	(g)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
	(h)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
	(i)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(j)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xii)		**Payout 11 (Payout Condition 1.2(b)(i)(K)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	–	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		– Asset FX	[Non-Inverse Return] [Inverse Return].
	–	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	–	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	–	j:	[●] [Not Applicable].
	–	Replacement Performance:	[●] [per cent.] [Not Applicable].

−		Local Cap:	[●] [Not Applicable].
−		Local Floor:	[●] [Not Applicable].
−		BDNA:	[●] [Not Applicable].
−		Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Strike:	[●].
	(c)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(d)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xiii)	**Payout 12 (Payout Condition 1.2(b)(i)(L)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in

			the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Strike:	[●].
	(c)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(d)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xiv)	**Payout 13 (Payout Condition 1.2(b)(i)(M)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Protection Level:	[●].
	(c)	Strike:	[●].

		(d)	Cap:	[●] [*Insert amount*] / [Not Applicable].
		(e)	Floor:	[●] [*Insert amount*] / [Not Applicable].

(xv) **Downside Cash Settlement (Payout Condition 1.2(c)(i)(A)):**

[Not Applicable / Applicable, for the purpose of Payout Condition 1.2(c)(i)(A), [Single Asset] [Worst of Basket] [Best of Basket] [Minimum Percentage] [Weighted Basket] [Buffered Downside] [Basket Buffered Downside] [and Final Asset FX] [and Booster] [and FXR] [and Downside Put] is applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a) Minimum Percentage:

[[●]] / [Not Applicable].

(b) Final Value:

[Final Closing Price] / [Final Average Price] / [Not Applicable].

(c) Initial Value:

[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Initial Value" in the row corresponding to such Underlying Asset] [Not Applicable].

(d) Downside Cap:

[●] [*Insert amount*] / [Not Applicable].

(e) Downside Floor:

[●] [*Insert amount*] / [Not Applicable].

(f) Final/Initial (FX):

[Applicable] [Not Applicable].

(g) Asset FX:

[Non-Inverse Return] / [Inverse Return] / [Not Applicable].

(h) Buffer Level:

[●] (*insert amount*)[, being [●] per cent. [of the Asset Initial Price] / [Not Applicable].

(i) Reference Price (Final):

For the purpose of Payout Condition 1.2(c)(i)(A), [Final Closing Price] [Final Average Price] [Lookback Price] / [Not Applicable]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

(j) Reference Price (Initial):

For the purpose of Payout Condition 1.2(c)(i)(A), [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

(k)		Perf:	[For the purpose of Payout Condition 1.2(c)(i)(A), [Underlying Performance] [Basket Performance] [Not Applicable].
–		Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
–		Asset FX	[Non-Inverse Return] [Inverse Return].

(k)   Perf: [For the purpose of Payout Condition 1.2(c)(i)(A), [Underlying Performance] [Basket Performance] [Not Applicable].

–   Final/Initial (FX):   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

–   Asset FX   [Non-Inverse Return] [Inverse Return].

–   Reference Price (Final):   [Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

–   Reference Price (Initial):   [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

–   Weighting: [In respect of each Underlying Asset, [*specify amount*] / [In respect of [●], [*specify amount*] / [In respect of each Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(l)   Strike: For the purpose of Payout Condition 1.2(c)(i)(A), [●] / [Not Applicable].

(m)   Participation: For the purpose of Payout Condition 1.2(c)(i)(A), [●] / [Not Applicable].

(n)   FXR: [For the purpose of Payout Condition 1.2(c)(i)(A), [Non Inverse Return] [Inverse Return] [Not Applicable].

(o)   Reference Value (Final Value): [Final Closing Price] [Final Average Price] [Not Applicable].

(p)   Reference Value (Initial Value): [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [●] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Value (Initial Value)" in the row corresponding to such Underlying Asset] [Not Applicable].

(xvi)   **Downside Physical Settlement (Payout Condition 1.2(c)(ii)):** [Not Applicable] [Applicable, for the purpose of Payout Condition 1.2(c)(ii), [Single Asset] [Worst of Basket] is applicable].

39.	**Dual Currency Payout (Payout Condition 1.4):**			[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	First Relevant Currency:		[●].
	(ii)	Second Relevant Currency:		[●].
	(iii)	First Currency Calculation Amount:		[●].
	(iv)	Second Currency Calculation Amount:		[●].
	(v)	Redemption Percentage:		[●].
	(vi)	Minimum Percentage:		[●].
40.	**Warrants Payout (Payout Condition 1.3):**			[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	**Ratio Call (Payout Condition 1.3(a)(i)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Ratio:	[●].
		(b)	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
		(c)	Strike:	[●].
	(ii)	**Ratio Put (Payout Condition 1.3(a)(ii)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Ratio:	[●].
		(b)	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
		(c)	Strike:	[●].
	(iii)	**Nominal Call (Payout Condition 1.3(a)(iii)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
		−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
			− Asset FX	[Non-Inverse Return] [Inverse Return].

−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable]
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
(b)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
(c)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
(d)	Participation:	[●].
(e)	Strike:	[●].
(iv)	**Nominal Put (Payout Condition 1.3(a)(iv)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
	(c)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
	(d)	Participation:	[●].
	(e)	Strike:	[●].
41.		**Portfolio Payout (Payout Condition 1.5):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Portfolio Denominator:	[●].
42.		**Barrier Event Conditions (Payout Condition 2):**	[Applicable] [Not Applicable]. (*If Not Applicable, and if Lock-In Coupon Amount and Trigger Lock-In Event Condition are also each Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	**Barrier Event:**	Applicable, for the purposes of the definition of "Barrier Event" in the Payout Conditions, Barrier Reference Value [greater than] [less than] [or equal] to the Barrier Level [1] [or less than [or equal to] the Barrier Level 2] is applicable.

(ii) **Barrier Reference Value:**   [Barrier Closing Price] [Barrier Average Price] [Barrier Intraday Price] [Barrier Worst Closing Price] [Barrier Best Closing Price] [Barrier Basket Value] [Barrier Asset Performance] [Barrier Worst Asset Performance] [Barrier Best Asset Performance] [Barrier Basket Dispersion Value] is applicable. (*If Barrier Basket Value, Barrier Asset Performance, Barrier Worst Asset Performance, Barrier Best Asset Performance or Barrier Basket Dispersion Value is not specified, delete the sub-paragraphs*)

    (a) Barrier Asset Price: [Final Closing Price] [Final Average Price] [Not Applicable].

    (b) Weight[ing] [i]:   [In respect of each Underlying Asset, (*specify amount*)] / [In respect of [●], [*specify amount*] / [In respect of each Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

    (c) BDNA: [●] [Not Applicable].

    (d) Reference Price (Initial):   [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

(iii) **Barrier Level:**   [(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level" in the row corresponding to such Underlying Asset] [Not Applicable].

    (a) Barrier Level 1:   [(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level 1" in the row

			corresponding to such Underlying Asset] [Not Applicable].
	(b)	Barrier Level 2:	[(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level 2" in the row corresponding to such Underlying Asset] [Not Applicable].
(iv)		**Barrier Observation Period:**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
			[[No] Extension is Applicable].
	(a)	Observation Date (closing valuation):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable].
	(b)	Observation Date (intra-day valuation):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Reference Price deemed to be Asset Intraday Price:	[Applicable] [Not Applicable].
	(c)	Barrier Observation Period Start Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Barrier Observation Period Start Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Barrier Observation Period).
	(d)	Barrier Observation Period End Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Barrier Observation Period End Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Barrier Observation Period).

(v) **Lock-In Event Condition:** [Applicable] [Not Applicable]. (*If Not Applicable, and if Lock-In Coupon Amount and Trigger Lock-In Event Condition are also each Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (a) Lock-In Event: For the purposes of the definition of "Lock-In Event" in the Payout Conditions, Lock-In Reference Value [greater than] [less than] [or equal to] the Lock-In Level is applicable.

    (b) Lock-In Reference Value: [Lock-In Closing Price] [Lock-In Basket Value] is applicable.

    (c) Lock-In Level: [(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Underlying Asset Table in the column entitled "Lock-In Level" in the row corresponding to such Underlying Asset].

    (d) Lock-In Observation Dates: [The [Valuation / Pricing] Date[s] scheduled to fall on [*insert dates*] [Each Valuation Date other than the Final Reference Date].

(vi) **Star Event:** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (a) Star Level: [In respect of [the/each] Underlying Asset,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset].

[*Delete table or columns if not required*]

[BARRIER AND TRIGGER TABLE]

[Underlying Asset]	[Barrier Level [1]	[Barrier Level 2]	[Trigger Level]	[Barrier/ Trigger] Observation Period Start Date]	[Barrier/ Trigger] Observation Period End Date]
[●] (*repeat as necessary*)	[●] [per cent. of the Asset Initial Price] (*repeat as necessary*)	[●] [per cent. of the Asset Initial Price] [Not Applicable] (*repeat as necessary*)	[●] [per cent. of the Asset Initial Price] [Not Applicable] (*repeat as necessary*)	[●] (*specify date*)	[●] (*specify date*)

43. **Trigger Event Conditions (Payout Condition 3):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) Trigger Event: Applicable, for the purposes of the definition of "Trigger Event" in the Payout Conditions, Trigger Reference Value [greater than] [less

than] [or equal to] the Trigger Level is applicable.

(ii)		Trigger Reference Value:	[Trigger Closing Price] [Trigger Average Price] [Trigger Intraday Price] [Trigger Worst Closing Price] [Trigger Best Closing Price] [Trigger Basket Value] [Trigger Asset Performance] [Trigger Worst Asset Performance] [Trigger Best Asset Performance]. (*If Trigger Basket Value, Trigger Asset Performance, Trigger Worst Asset Performance or Trigger Best Asset Performance is not specified, delete the sub-paragraphs*)
	(a)	Trigger Asset Price:	[Trigger Closing Price] [Trigger Average Price].
	(b)	Weighting:	[In respect of each Underlying Asset, (*specify amount*)] / [In respect of [●], (*specify amount*)] / [In respect of each Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(iii)		Trigger Level:	[(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Trigger Level" in the row corresponding to such Underlying Asset].
(iv)		Trigger Observation Period:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
			[[No] Extension is Applicable].
	(a)	Observation Date (closing valuation):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable].
	(b)	Observation Date (intra-day valuation):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Reference Price deemed to be Asset Intraday Price:	[Applicable] [Not Applicable].

	(c)	Trigger Observation Period Start Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Trigger Observation Period Start Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Trigger Observation Period).
	(d)	Trigger Observation Period End Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Trigger Observation Period End Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Trigger Observation Period).
	(e)	Trigger Lock-In Event Condition:	[Applicable] [Not Applicable].
44.	**Currency Conversion:**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Converted Currency:	[●].
	(ii)	Calculation Currency:	[●].
	(iii)	Currency Fixing Price Sponsor:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [●]. (*repeat as necessary*)
	(iv)	Specified Rate:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [Official fixing rate] [official mid closing rate] [spot rate] [mid rate] [fixing rate]. (*repeat as necessary*)
	(v)	Currency Price Source:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [●].
	(vi)	Currency Valuation Time:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [●].
	(vii)	Currency Conversion Valuation Date:	[●] [Adjusted Final FX Valuation Date] [Final FX Valuation Date] [(*specify number*) of [Currency Conversion Business Day[s] / Business Day[s] / calendar day[s] immediately following [Adjusted Asset Final Reference Date / Adjusted Final FX Valuation Date/ [●] [(*specify number*) of Currency Conversion Business Day(s)

immediately preceding [the Maturity Date / [●]].

		Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
	–	Non-Default Currency Conversion Business Day for euro:	[Applicable] [Not Applicable].

(viii) Currency Conversion Disruption Event:

[Applicable] [Not Applicable].

(ix) Currency Conversion Derived Rate:

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

     –   Cross Currency:

[●].

45. **Physical Settlement (General Instrument Condition 9(e)):**

[Applicable, General Instrument Condition 9(e) shall apply] [Not Applicable].

[Single Asset] [Worst of Basket] is applicable.

(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(i) Physical Settlement Date:

[●].

(ii) Deliverable Assets:

[As specified in Payout Condition 5] [In respect of [[●]/each Underlying Asset,] [●]. (*repeat as necessary*)

(iii) Deliverable Assets Price:

[In respect of [[●]/each Underlying Asset,] [●] per cent. of the Initial Value]. (*repeat as necessary*)

(iv) Lot size:

[Applicable] [Not Applicable].

(v) Fractional Cash Amount:

[As specified in Payout Condition 5] [Not Applicable].

(vi) Physical Settlement Disruption Amount:

[As specified in Payout Condition 5] [Not Applicable].

(vii) Holder's Election for Physical Settlement (General Instrument Condition 9(f)):

[Applicable, General Instrument Condition 9(f)) shall apply] [Not Applicable].

(viii) Initial Value:

[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Initial Value" in the row corresponding to such Underlying Asset].

(ix) Final Value:

[Final Closing Price] [Final Average Price].

46.	**Non-scheduled Early Repayment Amount:**	[Par plus accrued (*Do not specify for Warrants; and, if specified in relation to Certificates, include definition of "Calculation Amount"*)/Fair Market Value/Not Applicable – Supplementary Provisions for Belgian Securities is applicable].
		(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	− Adjusted for Issuer Expenses and Costs:	[Applicable] [Not Applicable].

EXERCISE PROVISIONS

47.	**Exercise Style of [Warrants / Certificates] (General Instrument Condition 9):**	[The [Warrants/Certificates] are American Style Instruments. General Instrument Condition 9(a) is applicable].
		[The [Warrants/Certificates] are European Style Instruments. General Instrument Condition 9(b) is applicable].
		[The [Warrants/Certificates] are Bermudan Style Instruments. General Instrument Condition 9(c) is applicable].
	[− Specified Exercise Time:	[●]. (*Insert if cut-off time for receipt of Exercise Notice is not 10.00 a.m. as specified in General Instrument Condition 10*)]
	[− Local Exercise Place:	[●]. (*Insert if appropriate*)]
	[− Receipt of Exercise Notice by Calculation Agent (General Instrument Condition 10(s)):	Applicable. (*Insert if appropriate*)]
48.	**Exercise Period:**	(*American Style Instruments only*) [The period beginning on (and including) [●] and ending on (and including) the Expiration Date] / (*Bermudan Style Instruments only*) [Each Specified Exercise Date and the Expiration Date] / (*For European Style Instruments*) [Not Applicable].
49.	**Specified Exercise Dates:**	(*Bermudan Style Instruments only − specify date and fallback if not a Business Day*) [The first Business Day in each month between the Issue Date and the Expiration Date / [●] (*specify date(s)*)].
		(*For American Style Instruments or European Style Instruments*) [Not Applicable].
50.	**Expiration Date[s]:**	[The Latest Reference Date in respect of] [the Final Reference Date] [the Final Pricing Date] [the Last Averaging Date] [the Adjusted Final FX Valuation Date] [●] (*insert other date*).]

[If:

   (i)   an Automatic Early Exercise Event does not occur on any Applicable Date, [the Latest Reference Date in respect of] [the Final Reference Date] [the Final Pricing Date] [the Last Averaging Date] [the Adjusted Final FX Valuation Date] [●] (*insert other date*); or

   (ii)   an Automatic Early Exercise Event occurs on any Applicable Date, [the Latest Reference Date in respect of] [such Applicable Date] [the Latest Reference Date in respect of] [the Final Reference Date] [the Final Pricing Date] [the Last Averaging Date] [the Adjusted Final FX Valuation Date] [●] (*insert other date*).]

	−	Expiration Date is Business Day Adjusted:	[Applicable] [Not Applicable].

51.   **Redemption at the option of the Issuer (General Instrument Condition 18):**   [Applicable – General Instrument Condition 18 shall apply] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

   (i)   Optional Redemption Date(s) (Call):   [[●] [or, [in each case,] if later, the] [The] [●] Business Day following [each] [the corresponding] Call Option Notice Date]/[As specified in the Optional Redemption Table in the column entitled "Optional Redemption Date(s) (Call)"].

   (ii)   Call Option Notice Date(s):   [[●]/Each date set forth in the Optional Redemption Table in the column entitled "Call Option Notice Date(s)"].

   (iii)   Optional Redemption Amount(s) (Call):   [In respect of each Optional Redemption Date (Call), [[●] per Calculation Amount] [the amount set forth in the Optional Redemption Table in the column "Optional Redemption Amount(s) (Call)" in the row corresponding to such Optional Redemption Date (Call)]. [Accrued interest payable.]

   (iv)   Call Option Notice Date Adjustment: [Applicable] [Not Applicable].

[*Delete table or columns if not required*]

[Optional Redemption Table]

[Call Option Notice Date(s)]	[Optional Redemption Date(s) (Call)]	[Optional Redemption Amount(s) (Call)]

[*insert*]	[*insert*] [or, [if later, the] [The] [●] Business Day following the Call Option Notice Date]	[*insert*]

52.	**Automatic Exercise (General Instrument Condition 9(i)/9(j) /10(c)/10(d) /10(e)):**	[Not Applicable / The [Warrants/Certificates] are Automatic Exercise Instruments – General Instrument Condition 9(i)/9(j) /10(c)/10(d) /10(e) is applicable[, save that General Instrument Condition 9(i)(ii) is not applicable] (*General Instrument Condition 9(i)(ii)) is applicable only for physically settled Instruments – if Instruments do not permit physical settlement then remove the square brackets*)
53.	**Minimum Exercise Number (General Instrument Condition 12(a)):**	[Not Applicable/[●]].
54.	**Permitted Multiple (General Instrument Condition 12(a)):**	[Not Applicable/[●]].
55.	**Maximum Exercise Number:**	[Not Applicable/[●]].
56.	**Strike Price:**	[[●]/Not Applicable].
57.	**Closing Value:**	[[●] (*Specify amount*)/Not Applicable].

SHARE LINKED INSTRUMENT / INDEX LINKED INSTRUMENT / COMMODITY LINKED INSTRUMENT / FX LINKED INSTRUMENT / INFLATION LINKED INSTRUMENT / FUND-LINKED INSTRUMENT / MULTI-ASSET BASKET LINKED INSTRUMENT

58.	**Type of [Warrants/Certificates]:**	The [Warrants/Certificates] are [Share Linked Instruments – the Share Linked Conditions are applicable / [and] Index Linked Instruments – the Index Linked Conditions are applicable / linked to the Index-Linked Derivatives Contract (as defined in paragraph 8 above) and are also Index Linked Instruments – the Index Linked Conditions are applicable / Commodity Linked Instruments – the Commodity Linked Conditions are applicable / FX Linked Instruments – the FX Linked Conditions are applicable / Inflation Linked Instruments – the Inflation Linked Conditions are applicable / Fund Linked Instruments – the Fund Linked Conditions are applicable.] [The [Warrants/Certificates] are also Multi-Asset Basket Linked Instruments – Multi-Asset Basket Linked Conditions are applicable.] (*Specify which Underlying Asset Conditions are applicable*)

[*Delete table or columns if not required*]

[UNDERLYING ASSET TABLE]

Underlying Asset	Bloomberg / Reuters	[ISIN] (specify if Underlying Asset is a Share)	[Exchange / Trading Facility/ FX Price Source]	[Commodity] Index Sponsor] (specify if Underlying Asset is an Index)	[Reference Price (Initial)] (specify if applicable)	[Asset Initial Price] (specify if applicable)	[Initial Value]	[Weighting] [Variable Floor Level] [Lock-In Level]
[The [ordinary shares] [preference shares] [●] of] *[Name of Share(s) or Share Issuer]* [The shares of the *[Exchange Traded Fund(s)]* [*Index(ices) / Commodity(ies) / Commodity Index(ices) / FX Rate(s) / Inflation Index(ices)]* [The shares or units of the *[Name/Class of Fund]* [([the /each an] "[●] [Exchange Traded Fund/Share/Index/Fund"]] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*	[●] *(repeat as required)*

59. **Share Linked Instruments:** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) Single Share or Share Basket or Multi-Asset Basket: [Single Share /[, being a Share of an Exchange Traded Fund] / Share Basket / [The/Each] Share comprising the Multi-Asset Basket].

    (ii) Name of Share(s): [As specified in the column entitled "Underlying Asset" in the Underlying Asset Table / The shares of the [Exchange Traded Fund / [The [ordinary shares] [preference shares] [●] of] *Name of Share(s) or Share Issuer*] / (*Bloomberg*: [●]; ISIN: [●]) (the "**Share**")].

    (*If the Share is the share of an Exchange Traded Fund, insert the following sub-paragraph of this paragraph*)

       [− Exchange Traded Fund[s]:] [*Name of Exchange Traded Fund(s)*] (*Bloomberg*: [●]; ISIN: [●]).]

    (iii) Exchange(s): [[●] / As specified in the column entitled "Exchange" in the Underlying Asset Table].

    (iv) Related Exchange(s): [[●] / All Exchanges].

    (v) Options Exchange: [[●] / Related Exchange].

    (vi) Valuation Time: [Default Valuation Time / Other (*specify time*)].

    (vii) Single Share and Reference Dates − Consequences of Disrupted Days: [Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Share Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify number of days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable] [Not Applicable].
(viii)		Single Share and Averaging Reference Dates − Consequences of Disrupted Days:	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Share Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Omission:	[Applicable] [Not Applicable].
	(b)	Postponement:	[Applicable] [Not Applicable].
	(c)	Modified Postponement:	[Applicable] [Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify number of days*) / Not Applicable].
	(e)	No Adjustment:	[Applicable] [Not Applicable].
(ix)		Share Basket and Reference Dates − Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable as specified in Share Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Share Linked Condition 7 / Other (*specify number of days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable] [Not Applicable].
(x)		Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Share Linked Condition 1.4 / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Omission:	[Applicable] [Not Applicable].
	(b)	Postponement:	[Applicable] [Not Applicable].
	(c)	Modified Postponement:	[Applicable] [Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify number of days*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xi)		Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Share Linked Condition 1.5 / Not Applicable]. (*If*

	Day but Individual Disrupted Day):	*not applicable, delete the remaining sub-paragraphs of this paragraph)*
	(a) Maximum Days of Disruption:	[As specified in Share Linked Condition 7/ Other (*specify number of days*) / Not Applicable].
	(b) No Adjustment:	[Applicable] [Not Applicable].
(xii)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Share Linked Condition 1.6 / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a) Omission:	[Applicable] [Not Applicable].
	(b) Postponement:	[Applicable] [Not Applicable].
	(c) Modified Postponement:	[Applicable] [Not Applicable].
	(d) Maximum Days of Disruption:	[As specified in Share Linked Condition 7/ Other (*specify*) / Not Applicable].
	(e) No Adjustment:	[Applicable] [Not Applicable].
(xiii)	Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of (*insert relevant Reference Dates*)] − as specified in Share Linked Condition 1.7 / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a) Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify number of days*) / Not Applicable].
	(b) No Adjustment:	[Applicable] [Not Applicable].
(xiv)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Share Linked Condition 1.8 / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a) Omission:	[Applicable] [Not Applicable].
	(b) Postponement:	[Applicable] [Not Applicable].
	(c) Modified Postponement:	[Applicable] [Not Applicable].
	(d) Maximum Days of Disruption:	[As specified in Share Linked Condition 7/ Other (*specify*) / Not Applicable].
	(e) No Adjustment:	[Applicable] [Not Applicable].
(xv)	Fallback Valuation Date:	[Not Applicable / Applicable, in respect of [Final Reference Date/Initial Reference

<table>
<tr><td></td><td></td><td>Date/Final Pricing Date/specify date(s)], the Fallback Valuation Date is [*specify date(s)*] / Default Fallback Valuation Date is applicable in respect of [Final Reference Date/Initial Reference Date/Final Pricing Date/(*specify date(s)*))]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)</td></tr>
<tr><td>(xvi)</td><td>Change in Law:</td><td>[Applicable] [Not Applicable].</td></tr>
<tr><td>(xvii)</td><td>Extraordinary Event − Share Substitution:</td><td>[Applicable] [Not Applicable].</td></tr>
<tr><td>(xviii)</td><td>Correction of Share Price:</td><td>[Applicable] [Not Applicable].</td></tr>
<tr><td>(xix)</td><td>Correction Cut-off Date:</td><td>[Not Applicable].

[Default Correction Cut-off Date is applicable in respect of: [the/each] Valuation Date/ Initial Valuation Date/ each Reference Date/ each Initial Reference Date/ each Averaging Reference Date /*specify date(s)*].]

[In respect of [the/each] Valuation Date/Initial Valuation Date/each Reference Date [(other than the Final Reference Date)] /[the/each] Initial Reference Date/[the/each] Averaging Reference Date /*specify date(s)*], [*insert number*] Business Days prior to [the Maturity Date / the next following date upon which any payment or delivery of assets may have to be made by the Issuer by reference to the price of [the/such] Underlying Asset] / [●] (*specify date(s)*)].] (*repeat as necessary*)</td></tr>
<tr><td>(xx)</td><td>Depositary Receipts Provisions:</td><td>[Applicable] [Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)</td></tr>
<tr><td></td><td>(a)   Depositary Receipts:</td><td>[●].</td></tr>
<tr><td></td><td>(b)   Underlying Shares:</td><td>[[●]/As specified in Share Linked Condition 5.1(a)].</td></tr>
<tr><td></td><td>(c)   Underlying Share Issuer:</td><td>[[●]/As specified in Share Linked Condition 5.1(a)].</td></tr>
<tr><td></td><td>(d)   Exchange(s) in respect of Underlying Shares:</td><td>[[●]/As specified in Share Linked Condition 5.1(c)].</td></tr>
<tr><td></td><td>(e)   Related Exchange(s) in respect of Underlying Shares:</td><td>[[●] / As specified in Share Linked Condition 5.1(c)].</td></tr>
<tr><td></td><td>(f)   Valuation Time in respect of Underlying Shares:</td><td>[As specified in Share Linked Condition 5.1(c)/Other (*specify time and place*)].</td></tr>
</table>

(xxi)	Closing Share Price (Italian Reference Price):		[Applicable to [[each/the] Underlying Asset] [the following Underlying Assets: [*specify the Underlying Assets to which this election is applicable*]]] [Not Applicable to any Underlying Asset].
60.	**Index Linked Instruments:**		[Applicable] [Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
(i)	Single Index or Index Basket or Multi-Asset Basket:		[Single Index/Index Basket/[The/Each] Index comprising the Multi-Asset Basket].
(ii)	Name of Index(ices):		[As specified in the column entitled "Underlying Asset" in the Underlying Asset Table/The [*Name of Index*] (*Bloomberg*: [●]; ISIN: [●]) (the "**Index**")].
(iii)	Type of Index:		[Unitary Index / Multi-Exchange Index / Proprietary Index].
(iv)	Exchange(s):		[[●] / As specified in Index Linked Condition 8 / Not Applicable].
(v)	Related Exchange(s):		[[●] / All Exchanges / Not Applicable].
(vi)	Options Exchange:		[[●] / Related Exchange / Not Applicable].
(vii)	Index Sponsor:		[●].
(viii)	Relevant Screen Page:		[●] / Not Applicable].
(ix)	Valuation Time:		[Default Valuation Time / Other (*specify time*)].
(x)	Index-Linked Derivatives Contract Provisions:		[Applicable / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Index-Linked Derivatives Contract:	[*Specify*].
	(b)	Derivatives Exchange:	[*Specify*].
	(c)	Daily Settlement Price:	[Not Applicable/As specified in Index Linked Condition 8 / Other (*Specify price*)].
	(d)	Final Settlement Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify price*)].
	(e)	Index Multiplier:	[Not Applicable/(*Specify multiplier*)].
	(f)	Index-Linked Derivatives Contract Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify price*)].
	(g)	Special Quotation Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify price*)].

(xi)		Single Index and Reference Dates − Consequences of Disrupted Days:	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Index Linked Condition 1.1 / [*where the Underlying Asset is an Index-Linked Derivatives Contract*] Applicable only if the Final Reference Price is the Final Index Level, in which case, as specified in Index Linked Condition 1.1 / Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As specified in Index Linked Condition 8 / [*where the Underlying Asset is an Index-Linked Derivatives Contract*] in respect of the Valuation Date, [eight] Scheduled Trading Days / Other (*specify number of days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xii)		Single Index and Averaging Reference Dates − Consequences of Disrupted Days:	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Index Linked Condition 1.2 / Not Applicable].
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xiii)		Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Index Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify number of days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xiv)		Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Index Linked Condition 1.4/ Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].

	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify number of days*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xv)		Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Index Linked Condition 1.5 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify number of days*) / Not Applicable]
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xvi)		Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Index Linked Condition 1.6 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xvii)		Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Index Linked Condition 1.7 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify dates*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xviii)		Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Index Linked Condition 1.8 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)	Omission:		[Applicable / Not Applicable].
(b)	Postponement:		[Applicable / Not Applicable].
(c)	Modified Postponement:		[Applicable / Not Applicable].
(d)	Maximum Days of Disruption:		[As specified in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
(e)	No Adjustment:		[Applicable / Not Applicable].

(xix) Fallback Valuation Date:

[Not Applicable / Applicable, in respect of [Valuation Date/Initial Valuation Date/Final Reference Date/*specify date(s)*], the Fallback Valuation Date is [*specify date(s)*] / Default Fallback Valuation Date is applicable in respect of [Valuation Date/Initial Valuation Date/Final Reference Date/*specify date(s)*].

(xx) Specified Number of Strategy Business Days:

[●] Business Day[s] [Not Applicable]

(xxi) Index Modification:

[Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] /[Not Applicable] [- See Index Linked Condition 8].

(xxii) Index Cancellation:

[Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- See Index Linked Condition 8].

(xxiii) Index Disruption:

[Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- See Index Linked Condition 8].

(xxiv) Administrator/Benchmark Event:

[Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- See Index Linked Condition 8].

(xxv) Change in Law:

[Applicable / Not Applicable].

(xxvi) Correction of Index Level:

[Applicable / Not Applicable].

(xxvii) Correction Cut-off Date:

[Not Applicable].

[Default Correction Cut-off Date is applicable in respect of: [the/each] Valuation Date/ Initial Valuation Date/ each Reference Date/ each Initial Reference Date/ each Averaging Reference Date/*specify date(s)*].]

[In respect of [the/each] Valuation Date/Initial Valuation Date/ each Reference Date [(other than the Final Reference Date)]/ [the/each] Initial Reference Date/[the/each] Averaging Reference Date/*specify date(s)*], [*insert number*] Business Days prior to [the

			Maturity Date/ the next following date upon which any payment or delivery of assets may have to be made by the Issuer by reference to the price of [the/such] Underlying Asset] / [●] (*specify date(s)*)].] (*repeat as required*)
			(*where the Underlying Asset is an Index-Linked Derivatives Contract*) [In respect of the Valuation Date, the second Business Day prior to the Maturity Date / *specify date(s)*].
	(xxviii)	Index Disclaimer:	[Applicable to an Index / Not Applicable].
61.	**Commodity Linked Instruments (Single Commodity or Commodity Basket):**		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Single Commodity or Commodity Basket:	[Single Commodity / Commodity Basket].
	(ii)	Name of Commodity (ies):	[Name of Commodity(ies) (*Bloomberg Code(s)*: [●]])].
	(iii)	Commodity Reference Price(s):	[*insert relevant Commodity Reference Price*], as specified in Commodity Linked Condition 10 / Commodity Reference Price Framework Determination is applicable].
	(iv)	Trading Facility:	[[●] / As specified in the Commodity Reference Price].
	(v)	Unit:	[*Specify unit of measure of the Relevant Commodity*].
	(vi)	Delivery Date:	[●] / Adjusted Delivery Date].
	(vii)	Specified Price:	[As specified in the Commodity Reference Price / high price / low price / average of high price and low price / closing price / opening price / bid price / asked price / average of bid price and asked price / official settlement price / official price / morning fixing / afternoon fixing / spot price].
	(viii)	Price Source / Relevant Screen Page:	[●].
	(ix)	Price Materiality Percentage in respect of Price Source Disruption:	[Not Applicable / [●]].
	(x)	Single Commodity and Pricing Dates – Consequences of Disrupted Days:	[Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*] – as specified in Commodity Linked Condition 1.1 – the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Calculation Agent Determination:	[Not Applicable / Applicable – [first / second / third / fourth].
	(b)	Delayed Publication or Announcement:	[Not Applicable / Applicable – [first / second / third / fourth].
	(c)	Fallback Reference Dealers:	[Not Applicable / Applicable – [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Reference Dealers for purpose of "Commodity Reference Dealers":	[●].
	(d)	Fallback Reference Price:	[Not Applicable / Applicable – [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Alternate Commodity Reference Price:	[●].
	(e)	Postponement:	[Not Applicable / Applicable – [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Maximum Days of Disruption:	[As specified in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Business Days*)].
	(f)	No Adjustment:	[Applicable / Not Applicable].
	(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].
(xi)		Commodity Basket and Pricing Dates – Basket Valuation (Individual Scheduled Commodity Business Day and Individual Disrupted Day):	[Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*] – as specified in Commodity Linked Condition 1.2 − the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Calculation Agent Determination:	[Not Applicable / Applicable – [first / second / third / fourth].
	(b)	Delayed Publication or Announcement:	[Not Applicable / Applicable – [first / second / third / fourth].
	(c)	Fallback Reference Dealers:	[Not Applicable / Applicable – [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

−		Reference Dealers for purpose of "Commodity Reference Dealers":	[●].
	(d)	Fallback Reference Price:	[Not Applicable / Applicable − [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−		Alternate Commodity Reference Price:	[●].
	(e)	Postponement:	[Not Applicable / Applicable − [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−		Maximum Days of Disruption:	[As specified in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Business Days*)].
	(f)	No Adjustment:	[Applicable / Not Applicable].
	(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].
(xii)		Commodity Basket and Pricing Dates – Basket Valuation (Common Scheduled Commodity Business Day but Individual Disrupted Day):	[Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*] – as specified in Commodity Linked Condition 1.3 − the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Calculation Agent Determination:	[Not Applicable / Applicable − [first / second / third / fourth].
	(b)	Delayed Publication or Announcement:	[Not Applicable / Applicable − [first / second / third / fourth].
	(c)	Fallback Reference Dealers:	[Not Applicable / Applicable − [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−		Reference Dealers for purpose of "Commodity Reference Dealers":	[●].
	(d)	Fallback Reference Price:	[Not Applicable / Applicable − [first / second / third / fourth]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−		Alternate Commodity Reference Price:	[●].
	(e)	Postponement:	[Not Applicable / Applicable − [first / second / third / fourth]. (*If Not Applicable,

			delete the remaining sub-paragraphs of this paragraph)
	−	Maximum Days of Disruption:	[As specified in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Business Days*)].
	(f)	No Adjustment:	[Applicable / Not Applicable].
	(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].
(xiii)	Correction of Commodity Reference Price:		[Not Applicable / Applicable – as specified in Commodity Linked Condition 3].
(xiv)	Correction Cut-off Date:		[Not Applicable].
			[Default Correction Cut-off Date is applicable in respect of: [Valuation Date/Initial Valuation Date/ Reference Date/Final Reference Date/Initial Reference Date/ Averaging Reference Date/*specify date(s)*].]
			[In respect of [Valuation Date/Initial Valuation Date/ each Reference Date [(other the Final Reference Date)]/Final Reference Date/Initial Reference Date/ Averaging Reference Date/ *specify date(s)*], [*insert number*] Business Days prior to the Maturity Date / [●] (*specify date(s)*)].] (*repeat as necessary*)
(xv)	Fallback Pricing Date:		[Not Applicable / *specify date(s)*].
(xvi)	Observation Date (closing valuation):		[Applicable / Not Applicable].
(xvii)	Observation Date (intra-day valuation):		[Applicable / Not Applicable].
(xviii)	Observation Hours:		[Not Applicable / *specify period*]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Observation Hours Start Time:	[●]. (*specify in respect of each Underlying Asset*)
	−	Observation Hours End Time:	[●]. (*specify in respect of each Underlying Asset*)
	−	Observation Hours Disruption Events:	[Applicable / Not Applicable].
62.	**Commodity Linked Instruments (Single Commodity Index or Commodity Index Basket):**		[Applicable/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(i)	Single Commodity Index or Commodity Index Basket:		[Single Commodity Index / Commodity Index Basket].

	(ii)	Name of Commodity Index(ices):	[*Name of Commodity Index(ices)* (*Bloomberg Code(s)*: [●])].
			[The Commodity Linked Instruments relate to a Commodity Index Basket.]
	(iii)	Commodity Index Sponsor(s):	[●].
	(iv)	Single Commodity Index and Reference Dates:	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*] − as specified in Commodity Linked Condition 5 / Not Applicable]. [Applicable in respect of each Commodity Index in the Commodity Index Basket – as specified in Commodity Linked Condition 5]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Maximum Days of Disruption:	[As defined in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Trading Days*)].
	(v)	Single Commodity Index and Averaging Reference Dates:	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*] − as specified in Commodity Linked Condition 5/ Not Applicable]. [Applicable in respect of each Commodity Index in the Commodity Index Basket – as specified in Commodity Linked Condition 5].
		− Maximum Days of Disruption:	[As defined in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Trading Days*)].
	(vi)	Observation Date (closing valuation):	[Applicable / Not Applicable].
	(vii)	Observation Date (intra-day valuation):	[Applicable / Not Applicable].
	(viii)	Observation Hours:	[Not Applicable / specify period]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Observation Hours Start Time:	[●]. (*specify in respect of each Underlying Asset*)
		− Observation Hours End Time:	[●]. (*specify in respect of each Underlying Asset*)
		− Observation Hours Disruption Events:	[Applicable / Not Applicable].
63.		**FX Linked Instruments:**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Single FX Rate or FX Rate Basket:	[Single FX Rate / FX Rate Basket].

(ii)		Name of FX Rate(s):	[Each Asset FX Rate / Currency Price / Derived Exchange Rate / EUR/USD FX Rate and the USD/BRL FX Rate]
			[Base Currency is [●]].
			[Reference Currency is [●]].
			[FX Price Source is [●]].
			[For the purposes of the definition of "Derived Exchange Rate", Derived Exchange Rate [1/2/3/4/5] is applicable].
(iii)		Subject Currency:	[[●] / Not Applicable].
(iv)		Specified Rate:	[Official fixing rate / Official mid closing rate / Spot rate / Mid rate / Fixing rate].
(v)		Fixing Day:	[Publication Fixing Day / Transaction Fixing Day] on which no FX Disruption Event has occurred or is continuing.
(vi)		Non-Default FX Business Day for euro:	[Applicable / Not Applicable].
(vii)		Fixing Price Sponsor:	[●].
(viii)		Valuation Time:	[[●] (*specify time*)].
(ix)		Adjusted Valuation Date:	[●] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Publication Fixing Day Adjustment:	[For the purposes of the definition of "Adjusted Valuation Date", [Individual/Common] Publication Fixing Day Adjustment/No Publication Fixing Day Adjustment] is applicable.]
	(b)	FX Specified Day(s) for the purposes of "Adjusted Valuation Date":	[[●] [Common] Publication Fixing Days/Business Days] / Not Applicable].
(x)		Adjusted Initial Valuation Date:	[●] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Publication Fixing Day Adjustment:	[For the purposes of the definition of "Adjusted Initial Valuation Date", [Individual/Common] Publication Fixing Day Adjustment/No Publication Fixing Day Adjustment] is applicable.]
	(b)	FX Specified Day(s) for the purposes of "Adjusted Initial Valuation Date":	[[●] [Common] Publication Fixing Days/Business Days] / Not Applicable].

(xi) Single FX Rate and Reference Dates − Consequences of non-Fixing Days:

[Applicable – as specified in FX Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

   (a) Maximum Days of Postponement:

[As specified in FX Linked Condition 4 / Other (*specify number of days*) / Not Applicable].

   (b) No Adjustment:

[Applicable / Not Applicable].

(xii) Single FX Rate and Averaging Reference Dates − Consequences of non-Fixing Days:

[Applicable − as specified in FX Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

   (a) Omission:

[Applicable / Not Applicable].

   (b) Postponement:

[Applicable / Not Applicable].

   (c) Modified Postponement:

[Applicable / Not Applicable].

   (d) Maximum Days of Postponement:

[As specified in FX Linked Condition 4 / Other (*specify number of days*) / Applicable].

   (e) No Adjustment:

[Applicable / Not Applicable].

(xiii) FX Rate Basket and Reference Dates – Individual Fixing Day:

[Applicable − as specified in FX Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

   (a) Maximum Days of Postponement:

[As defined in FX Linked Condition 4 / Other (*specify number of days*) / Not Applicable].

   (b) No Adjustment:

[Applicable / Not Applicable].

(xiv) FX Rate Basket and Averaging Reference Dates – Individual Fixing Day:

[Applicable − as specified in FX Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

   (a) Omission:

[Applicable / Not Applicable].

   (b) Postponement:

[Applicable / Not Applicable].

   (c) Modified Postponement:

[Applicable / Not Applicable].

   (d) Maximum Days of Postponement:

[As defined in FX Linked Condition 4 / Other (*specify number of days*) / Not Applicable].

   (e) No Adjustment:

[Applicable / Not Applicable].

(xv) FX Rate Basket and Reference Dates – Common Fixing Day:

[Applicable − as specified in FX Linked Condition 1.5 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Maximum Days of Postponement:	[As defined in FX Linked Condition 4 / Other (*specify number of days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xvi)		Observation Period:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Observation Period Start Date and Time:	[[●] / Not Applicable].
	(b)	Observation Period End Date and Time:	[[●] / Not Applicable].
	(c)	Barrier Event Determination Date:	[Applicable – as specified in FX Linked Condition 4 / Other (*specify date*) / Not Applicable].
	(d)	Spot Exchange Rate:	[Applicable – as specified in FX Linked Condition 4 / Other (*specify rate*) / Not Applicable].
	(e)	Currency Pair:	[Not Applicable / Reference Currency is [●] and Base Currency is [●]].
(xvii)		BRL FX Conditions (FX Linked Condition 2):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Specified Day(s) for the definition of "Last Deferred Day" (FX Linked Condition 2.1):	[[●]/ Not Applicable].
	−	Specified Day(s) for the definition of "Maximum Period of Postponement End Date" (FX Linked Condition 2.2):	[[●] / Not Applicable].
(xviii)		Fallback Reference Price (FX Linked Condition 3):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	[Alternate Price Source(s):	[●].]

[*Delete table or columns if not required*]

[ASSET FX TABLE][2]						
[Underlying Asset]	[Asset Currency]	[Base Currency]	[Asset FX (Initial)]	[Asset FX Fixing Price Sponsor]	[Asset FX Price Source]	[Asset FX Valuation Time]
[The [ordinary] shares of the [*Name of Share(s) or Share Issuer*] [The shares of the [*Name of*	[*insert currency*] (*repeat as required*)	[*insert currency*] (*repeat as required*)	[*insert relevant exchange rate*] (*repeat as required*)	[*insert relevant entity*] (*repeat as required*)	[*insert relevant price source(s)*] (*repeat as required*)	[*insert relevant valuation time in the relevant place*] (*repeat as required*)

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[2]   Insert if "Participation Certificate" is applicable.

Share(s))/Exchange Traded Fund(s) /Index(ices)] [The shares or units of the [Name/Class of Fund] (repeat as required)					

64. **Inflation Linked Instruments:** [Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) Single Inflation Index or Inflation Index Basket: [Single Inflation Index / Inflation Index Basket].

    (ii) Name of Inflation Index / Indices: [Name of Inflation Index / Indices (*Bloomberg Code(s)*: [●])].

    (iii) Inflation Index Sponsor: [●].

    (iv) Initial Inflation Index Level: [Applicable / Not Applicable].

    (v) Observation Date(s): [Five Business Days prior to any payment date as specified in Inflation Linked Condition 7 (*Definitions*) / Other (*specify other number of Business Days prior to any payment date*)].

    (vi) Change in Law: [Applicable / Not Applicable].

    (vii) Initial Reference Month: [[●]/Not Applicable].

    (viii) Final Reference Month: [[●]]/Not Applicable].

    (ix) Relevant Reference Month: [[●]/Not Applicable].

65. **Fund-Linked Instruments:** [Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) Single Fund or Fund Basket: [Single Fund / Fund Basket]

    (ii) Name of Fund(s): [Name and Class of Fund (*Bloomberg Code*: [●]; ISIN: [●])].

    (iii) Reference Fund: [Name of Reference Fund].

    (iv) Trade Date: [●].

    (v) Maturity Settlement Period: [Five/[●]] Business Days.

    (vi) Dealing Charge Threshold: [0.20/[●]] per cent. ([0.20/[●]]%).

    (vii) Holding Threshold: [10/[●]] per cent. ([10/[●]]%).

    (viii) AUM Threshold: [75/[●]] per cent. ([10/[●]]%).

    (ix) NAV Threshold: [85/[●]] per cent. ([10/[●]]%).

    (x) Volatility Threshold: [10/[●]] per cent. ([10/[●]]%).

66.	**Multi-Asset Basket Linked Instruments:**			[Applicable/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Multi-Asset Basket:		A basket composed of the Share[s] and the Ind[ex/ices] each as specified in the column entitled "Underlying Asset" in the Underlying Asset Table.
	(ii)	Multi-Asset Basket and Averaging Reference Dates – Basket Valuation (Common Trading Day but Individual Disrupted Day):		[Applicable to the Common Basket Assets as specified in Multi-Asset Basket Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Postponement:	[Applicable / Not Applicable].
		(b)	Modified Postponement:	[Applicable / Not Applicable].
		(c)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Condition 2 / Other (*specify number of Common Trading Days*) / Not Applicable.]
		(d)	No Adjustment:	[Applicable / Not Applicable].
	(iii)	Multi-Asset Basket and Averaging Reference Dates – Basket Valuation (Common Trading Day and Common Disrupted Day):		[Applicable to the Common Basket Assets – as specified in Multi-Asset Basket Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Postponement:	[Applicable / Not Applicable].
		(b)	Modified Postponement:	[Applicable / Not Applicable].
		(c)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Provision 2 / Other (*specify number of days of Common Trading Days*) / Not Applicable].
		(d)	No Adjustment:	[Applicable / Not Applicable].
	(iv)	Multi-Asset Basket and Reference Dates – Basket Valuation (Common Trading Day but Individual Disrupted Day):		[Applicable to the Common Basket Assets − as specified in Multi-Asset Basket Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Provision 2 / Other (*specify number of days of Scheduled Trading Days*) / Not Applicable].
		(b)	No Adjustment:	[Applicable/Not Applicable].
	(v)	Multi-Asset Basket and Reference Dates – Basket Valuation (Common Trading Day and Common Disrupted Day):		[Applicable to the Common Basket Assets − as specified in Multi-Asset Basket Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Provision 2 / Other (*specify number of days of Common Trading Days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable/Not Applicable].

GENERAL PROVISIONS APPLICABLE TO THE [WARRANTS/CERTIFICATES]

67.	**FX Disruption Event/CNY FX Disruption Event/Currency Conversion Disruption Event (General Instrument Condition 16):**		[FX Disruption Event is applicable to the Instruments − General Instrument Condition 16 and FX Linked Condition 4 shall apply/CNY FX Disruption Event is applicable to the Instruments, General Instrument Condition 16 and FX Linked Condition 4 shall apply / Currency Conversion Disruption Event is applicable to the Instruments, General Instrument Condition 16 and FX Linked Condition 4 shall apply/Not Applicable].

(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*) |
	(i)	Base Currency:	[Settlement Currency/[[●]] (*specify other currency*)].
	(ii)	Reference Currency:	[[●]/Not Applicable].
	(iii)	Reference Country:	[[●]/Not Applicable].
	(iv)	CNY Financial Centre(s):	[[●]/Not Applicable].
	(v)	USD/CNY Exchange Rate:	[As specified in FX Linked Condition 4/Not Applicable] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a) Fixing Price Sponsor:	[[●]/Not Applicable].
		(b) Valuation Time:	[[●]/Not Applicable].
	(vi)	Currency Conversion Reference Country:	[[●]/Not Applicable].
	(vii)	USD/Affected Currency FX Rate:	[As specified in FX Linked Condition 4/Not Applicable] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a) Affected Currency:	[Settlement Currency/Reference Currency/Converted Currency/[[●]] (*specify other currency*)].
		(b) FX Disruption Event Cut-off Date (General Instrument Condition 2(a)):	[Default FX Disruption Event Cut-off Date / Specified Day(s): [●] Business Day[s]/calendar day[s].
		(c) Adjusted Affected Payment Date (General Instrument Condition 2(a)):	[Default Adjusted Affected Payment Date / Specified Day(s): [●] [Business Day[s]/calendar day[s].

	(d)	Affected Payment Cut-off Date (General Instrument Condition 2(a)):	[Default Affected Payment Cut-off Date / Specified Day(s): [●] [Business Day[s]/calendar day[s].
	(e)	USD/Affected Currency FX Rate Fixing Price Sponsor Determination:	[Applicable] [Not Applicable].
	(f)	Fixing Price Sponsor:	[●] [Not Applicable].
	(g)	Valuation Time:	[●] [Not Applicable].
(viii)		Trade Date:	[[●]/Not Applicable].

68. **Rounding (General Instrument Condition 27):**

	(i)	Non-Default Rounding −calculation values and percentages:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Specified Decimal Place:	[Fractional Entitlement / Bonus / Perf / Underlying Performance / Participation / Reference Price (Final) / Reference Price (Initial) / Floor / Cap / Strike / FXR / FX (Final) / FX (Initial) / Asset FX (Final) / Asset FX (Initial) / BRL FX (IPD) / FX (IPD) / BRL FX (Final) specify other calculation value or percentage]: rounded to [*insert number*] decimal place[s].
	(ii)	Non-Default Rounding −amounts due and payable:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		− Specified Sub-Unit:	[All amounts due and payable/Settlement Amount/Interest Amount/Automatic Early Exercise Amount / *specify other amounts due and payable*]: rounded [downwards/upwards] to next [higher/lower] [●] (*Specified Sub-Unit of relevant currency*)].
	(iii)	Other Rounding Convention:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		(a) Specified Decimal Place:	[Not Applicable / [Barrier Level / *specify other amount*]: rounded to [*insert number*] decimal place[s].
		(b) Specified Sub-Unit:	[Not Applicable / [Barrier Level / *specify other amount*]: rounded [downwards/upwards] to next [higher/lower] [*insert number*] (*Specified Sub-Unit of relevant currency*)].

69. **Additional Business Centre(s):** [[●] (*Specify such place(s) as may be relevant. Definition of Business Day in General Instrument Condition 2(a) includes Principal*

		Financial Centre of Settlement Currency)/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	– Non-Default Business Day:	[Applicable/Not Applicable].
70.	**Principal Financial Centre:**	[As specified in General Instrument Condition 2(a) / The Principal Financial Centre in relation to [*insert relevant currency*] is [*insert relevant place(s)*]. (*If Non-Default Principal Financial Centre is Applicable, specify the place(s) to be specified as the principal financial centre for the relevant currency*)] / Not Applicable. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	– Non-Default Principal Financial Centre:	[Applicable/Not Applicable].
71.	**Form of [Warrants/Certificates]:**	[CREST Registered Instruments]
		[Euroclear/Clearstream Instruments]
		[Euroclear France Registered Instruments]
		[Monte Titoli Registered Instruments]
		[Euroclear Finland Registered Instruments]
		[VPS Registered Instruments]
		[Euroclear Sweden Registered Instruments]
		[French Law Instruments]
		[Swiss Securities]
72.	**Representation of Holders:**	[Applicable / Not Applicable]
		(*If Representation of Holders applies, insert the section below*)
	Masse:	[Contractual Representation of Holders/No Masse]/[Contractual Masse]/[Full Masse]
		(*If Full Masse or Contractual Masse applies, insert the sections below*)
	Name and address of the Representative:	[●]
	Name and address of the alternate Representative:	[●]
	The Representative will receive a remuneration of :	[●] [Not Applicable]
73.	**Identification information of Holders in relation to French Law Instruments (General Instrument Condition 3(d)):**	[Applicable/Not Applicable]
74.	**Minimum Trading Number (General Instrument Condition 5(c)):**	[[●] (*specify number*)/Not Applicable].

75.	**Permitted Trading Multiple (General Instrument Condition 5(c)):**	[[●] (*specify number*)/Not Applicable].
76.	**Calculation Agent (General Instrument Condition 22):**	[Goldman Sachs International/[●] (*specify other*)].
77.	**Governing law:**	[English law] [French law] [Swiss law] [*Insert other governing law*].

DISTRIBUTION

78.		**Method of distribution:**	[Syndicated / Non-syndicated].
	(i)	If syndicated, names and addresses of [Managers/placers] and underwriting commitments:	[Not Applicable / give names, addresses and underwriting commitments].
			(*Include names and addresses of entities agreeing to underwrite the issue on a firm commitment basis and names and addresses of the entities agreeing to place the issue without a firm commitment or on a "best efforts" basis if such entities are not the same as the Managers/placers*.)
	(ii)	Date of Subscription Agreement:	[Not Applicable / [●]].
	(iii)	If non-syndicated, name and address of Dealer:	[Not Applicable / give name and address] / [GSI] / [Goldman Sachs Bank Europe SE] / [Goldman Sachs International, Paris Branch].

79.	**Non-exempt Offer:**	[Not Applicable] [An offer of the [Warrants/Certificates] may be made by the [Managers/placers] [and] [*specify, if applicable*] other than pursuant to Article 1(4) of the Prospectus Regulation in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany/ Gibraltar/ Greece / Hungary / Ireland / Italy / The Netherlands / Norway / Poland / Portugal / Romania /Spain / Sweden / United Kingdom] (the "**Public Offer Jurisdiction[s]**") during the period commencing on ([and including]/[but excluding]) [*specify date*] and ending on ([and including]/[but excluding]) [*specify date*] (the "**Offer Period**"). See further paragraph entitled "Terms and Conditions of the Offer" below.

80.	**[Prohibition of Sales to EEA and UK Retail Investors:**	[Applicable] / [Not Applicable]
81.	**[Prohibition of Offer to Private Clients in Switzerland:**	[Applicable] / [Not Applicable]]

82.	**Swiss withdrawal right pursuant to article 63 para 5 FinSA:**		[Applicable: If an obligation to prepare a supplement to the Base Prospectus pursuant to article 63 para 1 FinSA is triggered during the subscription period, subscriptions may be withdrawn within two days of publication of the supplement.] [Not applicable].
			(*Specify as applicable in case of a Swiss offer where a withdrawal right pursuant to article 63 para 5 FinSA is granted*).
83.	**Supplementary Provisions for Belgian Securities:**		[Applicable] / [Not Applicable]
			(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(i)	Fair Market Value (Plus Issuer Cost Reimbursement):	[Applicable] / [Not Applicable]
			(*Only applicable for non-capital protected Securities*)
	(ii)	Holder Put or Monetisation (or Best of Amount):	[Applicable] / [Not Applicable]
			(*Only applicable for capital protected Securities. If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Calculation Amount (CPP):	[●].

Signed on behalf of [Goldman Sachs International / Goldman, Sachs & Co. Wertpapier GmbH/ Goldman Sachs Finance Corp International Ltd]:

By: …………………………………….

Duly authorised

(*Where the Final Terms cover two or more Series of Securities, the table below should be completed for all variables which will differ across the different Series. The relevant line item for any such variable in the Conditions below should include the following language: "In respect of each Series, as specified in the table set out in "Specific Provisions for each Series" below".*)

[**SPECIFIC PROVISIONS FOR EACH SERIES**

[*include for an issuance of two or more Series of Share Linked Instruments:*

ISIN	[Common Code]	[Valoren]	[CFI]	[PIPG Tranche Number]	[Aggregate [number] [Nominal Amount] of [Certificates] [Warrants] in the Series] [Aggregate Nominal Amount]	[Scheduled Maturity Date]	[Valuation Date(s)]	[Final Reference Date]	[Initial Valuation Date]	[Rate of Interest]	[Issue Price]	[Interest Payment Date(s)]	[Fixed Coupon Amount]	[Redemption Percentage]	[Cap]	[Floor]	[Downside Cap]	[Barrier Level]	[Name of Share]	[Exchange(s)]
[●]	[●]	[●]	[●]	[●]	Series: [Up to] [●] Tranche: [Up to] [●]	[●]	[●] / [The [[●] [Expected Scheduled Trading Day / Expected Common Scheduled Trading Day] preceding the Adjusted Scheduled Maturity Date.] [The Valuation Date is expected to be [●] as of the date of these Final Terms.]	The [Valuation Date] [Pricing Date] scheduled to fall on [●]	[●]	[[●] per cent. [per annum] payable [annually/ semi-annually/quarterly/ bi-monthly/ monthly/[●]] in arrear]	[●]	[The [●] day of [*month*], [*month*] (*repeat as required*) in each calendar year from, and including, [●] to, and including, [●]][[●] (*specify date(s)*)[, subject to adjustment in accordance with the Business Day Convention]. [The Interest Period[s] shall be ["Adjusted"/ "Unadjusted"].]	[●] per Calculation Amount	[●]				[●] [per cent. of the Asset Initial Price]	The shares of the [Exchange Traded Fund / [The [ordinary shares] [preference shares] [●] of] [*Name of Share(s) or Share Issuer*] / (*Bloomberg*: [●]; ISIN: [●]) (the "**Share**")]. (*If the Share is the share of an Exchange Traded Fund, insert the following sub-paragraph of this paragraph*) [−Exchange Traded Fund[s]: [*Name of Exchange Traded Fund(s)*] (*Bloomberg*: [●]; ISIN: [●]).]]	[●]

(*Repeat for each Series as necessary*)

[*include for an issuance of two or more Series of Index Linked Instruments:*

ISIN	[Common Code]	[Valoren]	[PIPG Tranche Number]	[Aggregate [number] [Nominal Amount] of [Certificates] [Warrants] in the Series] [Aggregate Nominal Amount]	[Scheduled Maturity Date]	[Valuation Date(s)]	[Final Reference Date]	[Initial Valuation Date]	[Rate of Interest]	[Issue Price]	[Interest Payment Date(s)]	[Fixed Coupon Amount]	[Redemption Percentage]	[Cap]	[Floor]	[Downside Cap]	[Barrier Level]	[Name of Index]	[Type of Index]	[Exchange(s)]	[Index Sponsor]
[●]	[●]	[●]	[●]	Series: [Up to] [●]Tranche: [Up to] [●]	[●]	[●]	The [Valuation Date] [Pricing Date] scheduled to fall on [●]	[●]	[[●] per cent. [per annum] payable [annually/semi-annually/ quarterly/ bi-monthly/ monthly/ monthly/[●]] in arrear]	[●]	[The [●] day of [*month*], [*month*] (*repeat as required*) in each calendar year from, and including, [●] to, and including, [●]][[●] (*specify date(s)*) [, subject to adjustment in accordance with the Business Day Convention]. [The Interest Period[s] shall be ["Adjusted"/ "Unadjusted"].]	[●] per Calculation Amount	[●]	[●]	[●]	[●]	[●] [per cent. of the Asset Initial Price]	As specified in the column entitled "Underlying Asset" in the Underlying Asset Table/The [*Name of Index*] (*Bloomberg:* [●]; ISIN: [●]]) (the "**Index**")].	Unitary Index / Multi-Exchange Index / Proprietary Index].	[[●] / As specified in Index Linked Condition 8 / Not Applicable].	[●]

(*Repeat for each Series as necessary*)

[*include for an issuance of two or more Series of Share Linked Instruments or Index Linked Instruments where Redemption at the option of the Issuer is applicable:*

ISIN	[Optional Redemption Date(s) (Call)]	[Call Option Notice Date(s)]	[Optional Redemption Amount(s) (Call)]
[●]	[[●] [[or, [in each case,] if later, the] [The] [●] Business Day following [each][the corresponding] Call Option Notice Date/[As specified in the Optional Redemption Table relating to this Series in the column entitled "Optional Redemption Date(s) (Call)"]].	[[●]/Each date set forth in the Optional Redemption Table relating to this Series in the column entitled "Call Option Notice Date(s)"].	[In respect of each Optional Redemption Date (Call), [[●] per Calculation Amount] [the amount set forth in the Optional Redemption Table relating to this Series in the column "Optional Redemption Amount(s) (Call)" in the row corresponding to such Optional Redemption Date (Call)]. [Accrued interest payable].

(*Repeat for each Series as necessary*)

[*Include table if required:*

Optional Redemption Table relating to ISIN: [●]		
[Call Option Notice Date(s)]	**[Optional Redemption Date(s) (Call)]**	**[Optional Redemption Amount(s) (Call)]**
[●]	[●] [[or, [if later, the] [The] [●] Business Day following the Call Option Notice Date]	[●]

(*Repeat table for each Series as necessary*)

OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

Application [has been/will be] made by [the Issuer (or on its behalf) / the placer] for the [Warrants/Certificates] to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange/ NASDAQ Stockholm AB/ regulated unofficial market (*Freiverkehr*) of the Frankfurt Stock Exchange / NDX Nordic Derivatives Exchange / London Stock Exchange / [●] (*Specify other regulated markets or unregulated markets or multilateral trading facilities or other trading platforms*) with effect from [at the earliest] [the Issue Date/*specify other date*]] / [Application is expected to be made by [the Issuer (or on its behalf) / placer] for the [Warrants/Certificates] to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange/ [●] (*Specify other regulated markets or unregulated markets or multilateral facilities or other trading platforms*) with effect from [at the earliest] [the Issue Date/*specify other date*]] / [The [Warrants/Certificates] will not be listed or admitted to trading on any exchange].]

[No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by [the Issue Date/*specify other date*]).]

[Application [has been/ will be] made by [the Issuer (or on its behalf)/ the placer] [for admission to trading of the [Warrants/Certificates] on SeDeX, a multilateral trading facility organised and managed by Borsa Italiana S.p.A.] [for admission to trading of the [Warrants/Certificates] on the EuroTLX market, a multilateral trading facility organised and managed by EuroTLX SIM S.p.A.] The admission to trading of the [Warrants/Certificates] is expected to be by the Issue Date. [The effectiveness of the offer of the [Warrants/Certificates] is Conditional upon such admission to trading occurring by the Issue Date. In the event that admission to trading of the Instruments does not take place by the Issue Date for whatever reason, the Issuer will withdraw the offer, the offer will be deemed to be null and void and the relevant Instrument will not be issued.]]

[*In the case of Securities listed on the SIX Swiss Exchange*: Application will be made to list the Securities on the SIX Swiss Exchange for trading on the SIX Swiss Exchange. It is expected that the Securities will be admitted to trading on SIX Swiss Exchange as of [●].]

[*In the case of Securities listed on the BX Swiss*: Application will be made to list the Securities on the BX Swiss for trading on the BX Swiss. It is expected that the Securities will be admitted to trading on BX Swiss as of [●].]

[The Issuer has no duty to maintain the [listing/trading] (if any) of the [Warrants/Certificates] on the relevant [stock exchange(s) / *indicate other multilateral trading facilities or other trading platforms*] over their entire lifetime. The [Warrants/Certificates] may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant [*stock exchange(s) / indicate other multilateral trading facilities or other trading platforms*.]

[Not Applicable].

(*Where documenting a fungible issue need to indicate that original Securities are already admitted to trading*.)

2.	**LIQUIDITY ENHANCEMENT AGREEMENTS**	[*Insert name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment*] / [Not Applicable].

3.	**RATINGS**	[Applicable]/[Not Applicable].

(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

Ratings: [The [Warrants/Certificates] to be issued have been rated:

[S & P: [●]]

[Moody's: [●]]

[Fitch: [●]]

[[Other]: [●]]].

(*Need to include a brief explanation of the meaning of the ratings if this has previously been published by the rating provider*)

(*The above disclosure should reflect the rating allocated to Warrants/Certificates of the type being issued under the Programme generally or, where the issue has been specifically rated, that rating*)

4.   **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE [ISSUE/OFFER]**

[A selling commission of [up to] [●] of the [Issue Price/other] has been paid to the [Managers/placer] in respect of this [issue/offer].]

[●][3]

---

5. **REASONS FOR THE OFFER, ESTIMATED NET AMOUNT OF PROCEEDS AND TOTAL EXPENSES**

(i)	Reasons for the offer	[Not Applicable/[●]].

(See "Use of Proceeds" wording in Base Prospectus – if reasons for offer different from providing additional funds for the Issuer's operations and for other general corporate purposes, will need to include those reasons here. Otherwise, insert 'Not Applicable'.)

(ii)	Estimated net amount of proceeds:	[Not Applicable/[●]].

(If proceeds are intended for more than one use will need to split out and present in order of priority. If proceeds insufficient to fund all proposed uses state amount and sources of other funding.)

(iii)	Estimated total expenses [related to the admission to trading]:	[Not Applicable/[●]].
		(Include breakdown of expenses)

6. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSET(S)**

(If the Instruments are linked to one or more Underlying Assets and in respect of which Annex 14 and 17 of the PR Regulation applies, then must include details of where information on each Underlying Asset can be obtained including an indication of where information about the past and future performance and volatility of such Underlying Asset can be obtained by electronic means, and whether or not it can be obtained free of charge.)

[Not Applicable/[●] (*specify*)].

[Insert if one or more Underlying Assets is a Goldman Sachs Single Stocks Static Basket Index]:

The Component Stocks included in the [insert name of index] and their respective weights and transaction cost rates are as specified in the table below:

Weights	Component Stocks	Transaction Cost Rate
[●]	[●]	[●]

[(Repeat for each Underlying Asset)]

7. **OPERATIONAL INFORMATION**

Any Clearing System(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking S.A. and the relevant identification number(s):	[Not Applicable/Euroclear France/ VPS/ Euroclear Sweden/Euroclear Finland/CREST/SIX SIS/ Monte Titoli/[●] (*specify other*, *give name(s), address(es) and number(s)*)].
Delivery:	Delivery [against/free of] payment.
Names and addresses of additional Paying Agent(s) (if any):	[Not Applicable/[●] (*specify*)].
Operational contact(s) for Principal Programme Agent:	[Not Applicable/[●] (*specify*)].

8.	**TERMS AND CONDITIONS OF THE OFFER**

[Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

[Offer Period:	An offer of the [Warrants/Certificates] may be made by the [Managers/placers] [and] [the financial intermediary(ies) named below] other than pursuant to Article 1(4) of the Prospectus Regulation in the Public Offer Jurisdictions during the period commencing on ([and including]/[but excluding]) [●] and ending on ([and including]/[but excluding]) [●].
	(*Include any shorter offer periods to allow for the exercise of withdrawal rights by the relevant investors*)
Offer Price:	[Issue Price/[●] (*specify*)].
Conditions to which the offer is subject:	[The offer of the [Warrants/Certificates] for sale to the public in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany / Gibraltar / Greece / Hungary / Ireland / Italy / Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden / United Kingdom] is subject to the relevant regulatory approvals having been granted, and the [Warrants/Certificates] being issued/Not Applicable/[●] (*give details*)].
Description of the application process:	[Not Applicable/[●] (*give details*)].
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[●] (*give details*)].
Details of the minimum and/or maximum amount of application:	[The [minimum / maximum number of [Warrants/Certificates] which can be subscribed by the relevant investors is [●]/Not Applicable/[●] (*give details*)].
Details of the method and time limits for paying up and delivering the [Warrants/Certificates]:	[The [Warrants/Certificates] will be issued on the Issue Date against payment to the Issuer of the net subscription moneys/Not Applicable/[●] (*give details*)].
Manner in and date on which results of the offer are to be made public:	[The results of the offering will be available on the website of [the Issuer/the Luxembourg Stock Exchange (www.bourse.lu)/specify other] on or around the end of the Offer Period/Not Applicable/[●] (*give details*)].
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	[Not Applicable/[●] (*give details*)].

Whether tranche(s) have been reserved for certain countries:	[Not Applicable/[●] (*give details*)].
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	[Not Applicable/[●] (*give details*)].
Amount of any expenses and taxes specifically charged to the subscriber or purchaser. Where the Issuer is subject to Regulation (EU) No 1286/2014 or Directive 2014/65/EU and to the extent they are known, include those expenses contained in the price:	[Not Applicable/[●] (*give details*)].
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:	[None/[●] (*give details*)].
Consent to use the Base Prospectus	
Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:	[*insert name and address of any financial intermediary which has consent to use the Base Prospectus*].
Offer period during which subsequent resale or final placement of Instruments by financial intermediaries can be made:	[*specify*]
Conditions attached to the consent:	The Issuer consents to the use of the Base Prospectus in connection with the making of an offer of the Securities to the public requiring the prior publication of a prospectus under the Prospectus Regulation (a "**Non-exempt Offer**") by the financial intermediary/ies (each, an "**Authorised Offeror**") in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg /Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany / Gibraltar / Greece / Hungary / Ireland / Italy / The Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden / United Kingdom].
	(*Insert any other clear and objective conditions attached to the consent to use the Base Prospectus*)
[*insert in case of a Swiss offer where a withdrawal right is granted pursuant to article 63 para. 5 FinSA*: **Swiss withdrawal right**	
Withdrawal right pursuant to article 63 para 5 FinSA in case of a supplement to the Base Prospectus:	If an obligation to prepare a supplement to the Base Prospectus pursuant to article 63 para 1 FinSA is triggered during the subscription period,

subscriptions may be withdrawn within two days of publication of the supplement.]

9.   **UNITED STATES TAX CONSIDERATIONS**

Section 871(m) Withholding Tax

(*If the Instruments are Share Linked Securities or Index Linked Securities, insert either of the following paragraphs, depending on whether the Instruments are subject to Section 871(m) of the U.S. Internal Revenue Code of 1986, as amended. If the Instruments are not Share Linked Securities or Index Linked Securities, insert 'Not Applicable'.*)

[*If the Instruments are subject to Section 871(m)*: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.−source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the [Warrants/Certificates], the [Warrants/Certificates] will be subject to withholding under these rules. The tax will be imposed at the full withholding tax rate even if you are otherwise eligible for a reduction in the rate under an applicable treaty. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the [Warrants/Certificates].]

[*If the Instruments are not subject to Section 871(m)*: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.−source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the [Warrants/Certificates], the [Warrants/Certificates] will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their [Warrants/Certificates] for United States federal income tax purposes. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the [Warrants/Certificates].]

[Not Applicable.]

Classification as Debt for U.S. Tax Purposes

(*If GSFCI is the Issuer and there is a risk that the Instruments will not be treated as debt for U.S. tax purposes, insert either of the following paragraphs, depending on whether the Instruments bear periodic coupons during their term. Otherwise, insert 'Not Applicable'.*)

[*If the Instruments bear periodic coupons*: We have determined that there is a material risk that the [Warrants/Certificates] will not be treated as a debt instrument, but will rather be treated as a forward or derivative contract, for United States federal income tax purposes. In light of this possibility, we intend to treat the [Warrants/Certificates] in the manner described under "*United States Tax Considerations −− Securities Issued by GSFCI −− Securities that are not Classified as Debt for United States Tax Purposes*" in the Base Prospectus.]

[*If the Instruments do not bear periodic coupons*: We have determined that there is a material risk that the [Warrants/Certificates] will not be treated as a debt instrument, but will rather be treated as a forward or derivative contract, for United States federal income tax purposes. In light of this possibility, the [Warrants/Certificates] may be treated in the manner described under "*United States Tax Considerations −− Securities Issued by GSFCI −− Securities that are not Classified as Debt for United States Tax Purposes*" in the Base Prospectus.]

[Not Applicable.]

10. **BENCHMARKS REGULATION**

[[Specify benchmark] is provided by [*specify administrator legal name*].] *(Repeat as necessary)*

[As at the date of these Final Terms, [*specify administrator legal name*] [appears]/[does not appear] in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.] *(Repeat as necessary)*

[As at the date of these Final Terms, ICE Benchmark Administration Limited appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.]

[As at the date of these Final Terms, European Money Markets Institute appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.]

11. **INDEX DISCLAIMER**

[(*Include if applicable, include Index and Commodity Index disclaimer(s) as part of Annex 28 additional information*) / Not Applicable].

12. **[SECURITIES AND FUTURES ACT (CHAPTER 289) SINGAPORE**

[The [Warrants/Certificates] are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and are Excluded Investment Products (as defined in the Notice on the Sale of Investment Products (SFA 04−N12) and the Notice on Recommendations on Investment Products (FAA-N16) each issued by the Monetary Authority of Singapore).]

[The [Warrants/Certificates] are capital market products other than prescribed capital market products (as defined in the Securities and Futures (Capital Market Products) Regulations 2018) and are Specified Investment Products (as defined in the Notice on the Sale of Investment Products (SFA 04−N12) and the Notice on Recommendations on Investment Products (FAA-N16) each issued by the Monetary Authority of Singapore).]

[***Insert if you wish to include the following additional information in accordance with Annex 28 of the PR Regulation***]

[**EXAMPLES**

The Issuer may, but is not obliged to, include additional information here by way of examples of complex derivatives as referred to in recital 18 of the Prospectus Regulation.]

[**ADDITIONAL PROVISIONS RELATING TO THE UNDERLYING**

The Issuer may, but is not obliged to, include additional information here as to additional provisions, not required by the relevant securities note, relating to the Underlying Asset(s) including, if applicable, Index and Commodity Index disclaimer(s).]

[ISSUE-SPECIFIC SUMMARY OF THE SECURITIES]

[*Insert*]

ANNEX B

[*page intentionally left blank*]

FORM OF FINAL TERMS (NOTES)

[*Include if applicable*: **PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS**: The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**") or the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive 2016/97/EU (as amended, "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the EEA or the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the EEA or the United Kingdom may be unlawful under the PRIIPs Regulation. Notwithstanding the above, if the Issuer subsequently prepares and publishes a key information document under the PRIIPs Regulation in respect of the Securities, then the prohibition on the offering, sale or otherwise making available the Securities to a retail investor in the EEA or the United Kingdom as described above shall no longer apply.]

[*Insert the following additional language in case of an offer in Switzerland*: The Securities do not constitute a participation in a Collective Investment Scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("**CISA**"). The Securities are neither subject to the authorisation nor to the supervision by the Swiss Financial Market Supervisory Authority FINMA and investors do not benefit from the specific investor protection provided under the CISA. Investors should be aware that they are exposed to the credit risk of the relevant Issuer and the relevant Guarantor, if any, respectively.]

[*Insert in case of a public offering in Switzerland requiring a prospectus or a listing on the SIX Swiss Exchange and/or the BX Swiss*: These Final Terms must be read together with the Base Prospectus which was included as a foreign prospectus, which is deemed approved also in Switzerland pursuant to article 54 para. 2 of the Swiss Federal Act on Financial Services ("**Financial Services Act**"; "**FinSA**") by SIX Exchange Regulation Ltd. as reviewing body (*Prüfstelle*) in the list of approved prospectuses and deposited with it and published pursuant to article 64 FinSA. These Final Terms will also be deposited with SIX Exchange Regulation Ltd. as reviewing body and published pursuant to article 64 FinSA.]

[ISIN: [●]

Common Code: [●]

[Valoren: [●]]

[CFI: [●]]

[WKN: [●]]

[*insert other security identification number*]

[PIPG Tranche Number: [●]]

Final Terms dated [●]

[GOLDMAN SACHS INTERNATIONAL/ GOLDMAN, SACHS & CO. WERTPAPIER GMBH/ GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD]

Series P Programme for the issuance

of Warrants, Notes and Certificates

Issue of [[●] *Series of***] [***Aggregate Nominal Amount of Tranche***] [***Title of Notes***] [, due [***Maturity Date***]] (the "Notes" or the "Securities")**

[Guaranteed by [The Goldman Sachs Group, Inc.] / [Goldman Sachs International]

CONTRACTUAL TERMS

Terms used herein shall have the same meaning as in the General Note Conditions [and] [, the [EIS Note] Payout Conditions] [, the Coupon Payout Conditions] [, the Autocall Payout Conditions] [and the applicable Underlying Asset Conditions] set forth in the base prospectus dated 17 July 2020 (expiring on 17 July 2021) (the "**Base Prospectus**") [as supplemented by the supplement[s] to the Base Prospectus dated [●], [●] and [●]] which [together] constitute[s] a base prospectus for the purposes of [the Prospectus Regulation] [Regulation (EU) 2017/1129 (as amended, the "**Prospectus Regulation**")]. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with such Base Prospectus [as so supplemented] [*Insert for Non-EEA Securities*: provided that the Prospectus Regulation does not apply (in respect of any particular offer [and listing] of the Notes as such Notes are issued outside the EEA or UK.)]. [*Insert for straddle offers*: Subject as provided below, full] [Full] information on the Issuer[, the Guarantor] and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus [as so supplemented]. The Base Prospectus [and the supplement[s] to the Base Prospectus] [is] [are] available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. [These Final Terms are available for viewing at [www.bourse.lu] [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [●] [*insert other website if the Securities will not be admitted to trading on the Luxembourg Stock Exchange and the Final Terms will be published elsewhere*].]

[*Insert the following additional language into the initial set of Final Terms for straddle offers for which two sets of Final Terms will be published*: **The Offer Period for the Notes extends beyond the validity of the Base Prospectus which will expire on 17 July 2021** (the "**Expiry Date**"). On or prior to this date, a successor base prospectus in respect of the Programme (the "**Successor Base Prospectus**") and successor Final Terms for the Notes (the "**Successor Final Terms**") will be published. From and including the date on which the Successor Base Prospectus is approved by the CSSF, (i) the Successor Final Terms shall constitute Final Terms for the Notes for the purposes of Article 8 of the Prospectus Regulation and (ii) full information on the Issuer[, the Guarantor] and the offer of the Notes shall only be available on the basis of the combination of the Successor Final Terms and the Successor Base Prospectus. The Successor Base Prospectus will be available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. The Successor Final Terms will be published at [www.bourse.lu] [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [●] [*insert other website if the Securities will not be admitted to trading on the Luxembourg Stock Exchange and the Final Terms will be published elsewhere*].]

[*Insert the following additional language into the initial set of Final Terms for straddle offers for which a single set of Final Terms will be published*: **The Offer Period for the Notes extends beyond the validity of the Base Prospectus which will expire on 17 July 2021** (the "**Expiry Date**"). On or prior to this date, a successor base prospectus in respect of the Programme (the "**Successor Base Prospectus**") will be published. From and including the date on which the Successor Base Prospectus is approved by the CSSF, (i) these Final Terms must be read in conjunction with the Successor Base

Prospectus and (ii) full information on the Issuer[, the Guarantor] and the offer of the Notes shall only be available on the basis of the combination of these Final Terms and the Successor Base Prospectus. The Successor Base Prospectus will be available for viewing at www.bourse.lu and during normal business hours at the registered office of the Issuer, and copies may be obtained from the specified office of the Luxembourg Paying Agent. [*Include where the Securities are to be admitted to trading on the Luxembourg Stock Exchange*] / [●] [*insert other website if the Securities will not be admitted to trading on the Luxembourg Stock Exchange and the Final Terms will be published elsewhere*].]

[A summary of the Notes is annexed to these Final Terms.]

[*Use the alternative language set out under "Important Legal Information − Final Terms for certain fungible issuances" if the first tranche of an issue which is being increased was issued under the expired Base Prospectus, the terms of which are incorporated by reference into this Base Prospectus*]

[*Specify whether each of the items below is applicable or not applicable. Italics denote guidance for completing final terms.*]

[Where the Final Terms cover two or more Series of Securities:

(i)   the table(s) set out in the section entitled "SPECIFIC PROVISIONS FOR EACH SERIES" below should be completed for all variables which will differ across the different Series;

(ii)   the relevant line item for any such variable in the Conditions below should include the following language: "In respect of each Series, as specified in the table set out in "Specific Provisions for each Series" below"; and

(iii)   all other provisions in the Conditions below shall be construed as applying separately to each Series of Securities.]

[These Final Terms cover two or more Series of Securities, as specified in the table(s) set out in the section entitled "SPECIFIC PROVISIONS FOR EACH SERIES" below. Unless otherwise specified in these Final Terms or the Conditions, the provisions below and the Conditions shall be construed as applying separately to each Series of Securities.] [*Insert if Final Terms cover two or more Series of Securities.*]

1.	**Tranche Number:**	[[●]/Not Applicable].
		(*If fungible with an existing Series, include the date on which the Notes become fungible*)
2.	**Specified Currency or Currencies:**	[●]. (*specify defined term for the currency if required*)
3.	**Aggregate Nominal Amount:**	(*If Applicable, specify Currency and Nominal Amount*)
	(i) Series:	[Up to] [●]. (*Specify Currency and Nominal Amount*)
	(ii) Tranche:	[Up to] [●]. (*Specify Currency and Nominal Amount*)
4.	**Issue Price:**	[[Up to] [●] per cent. of the Aggregate Nominal Amount / [●] per Note [plus accrued interest from [*insert date*] (*if applicable*)].
		[Issue Price FX Conversion is applicable:] (*Insert if BRL FX Conditions or FX Security Conditions are applicable*)
		[EUR Issue Price is: EUR [●]] [BRL FX (Initial) is: [*insert amount*]. (*Insert as appropriate if BRL FX Conditions are*

applicable)

[Specified Currency Issue Price is: [*specify issue price in Specified Currency*] [FX (Initial) is: [*insert amount*]]. (*Insert as appropriate if FX Security Conditions are applicable*)]

5.   **Specified Denominations:**   [●] [and integral multiples of [●] in excess thereof]. (*In respect of French Law Notes, there shall be one denomination only*)

6.   **Calculation Amount:**   [●] [As specified in General Note Condition 2(a) (*Definitions*) in respect of Instalment Notes]. (*If not Instalment Notes, delete the remaining sub-paragraphs of this paragraph*)

(i)   Initial Calculation Amount: [●].

(ii)   Adjusted Calculation Amount: [●].

7.   **Issue Date:**   [●].

8.   **Maturity Date:**   Scheduled Maturity Date is [●]. [Maturity Date −Share Linked Condition 7 (*Definitions*)/Maturity Date −Index Linked Condition 8 (*Definitions*)/Maturity Date −Commodity Linked Condition 9 (*General Definitions*)/BRL FX Conditions] / Maturity Date −Fund Linked Condition 7 (*Definitions*) [is/are] applicable].

(i)   Strike Date: [●] [Not Applicable].

(ii)   Relevant Determination Date (General Note Condition 2(a)):   [Adjusted Final FX Valuation Date] [Latest Reference Date in respect of the] [Last Averaging Date/Valuation Date/Final Pricing Date/Final Reference Date] [The Final Reference Date to fall latest in time] [[●] (*specify other date*)] [Not Applicable (*for EIS Notes, specify Not Applicable*)].

(iii)   Scheduled Determination Date: [●] [Not Applicable].

(iv)   First Maturity Date Specific Adjustment: [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*) (*for EIS Notes, specify Not Applicable*)

        −   Specified Day(s) for the purposes of "**First Maturity Date Specific Adjustment**":   [●] Business Day[s]] following the [Scheduled Determination Date] [Relevant Determination Date].

(v)   Second Maturity Date Specific Adjustment: [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*) (*for EIS Notes, specify Not Applicable*)

        −   Specified Day(s) for the purposes of "**Second**   [●] [Business Day[s] [Clearing System

	Maturity Date Specific Adjustment":	Business Day[s] [calendar day[s] [●]].
–	Maturity Date Business Day Convention for the purposes of "**Second Maturity Date Specific Adjustment**":	[Following Business Day Convention/ Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
(vi)	Business Day Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
–	Maturity Date Business Day Convention:	[Following Business Day Convention/ Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
(vii)	Maturity Date Roll on Payment Date Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
–	Maturity Date Business Day Convention:	[Following Business Day Convention/ Modified Following Business Day Convention/Modified Business Day Convention/Nearest/Preceding Business Day Convention/FRN Convention/Floating Rate Convention/Eurodollar Convention/No Adjustment].
9.	**Underlying Asset(s):**	[The] Share[s] (as defined below) [and the [Preference Share[s] (as defined below)] [Exchange Traded Fund[s] (as defined below)] [Inde[x/ices] (as defined below)] [[●] (*Specify relevant futures contract*), being the [futures/options] contract relating to the Index, with the expiration month of [●] (*Specify*) (the "**Index-Linked Derivatives Contract**")/ Commodit[y/ies] (as defined below)] [Commodity Inde[x/ices] (as defined below)] [Inflation Inde[x/ices] (as defined below)] [FX Rate[s] (as defined below)] [and the] [Fund (as defined below)] (further particulars specified below) [Not Applicable].

VALUATION PROVISIONS[1]

10. [**Valuation / Pricing] Date(s):**

[●] [Adjusted Valuation Date] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[*If Maturity Date Roll on Payment Date Adjustment is specified to be applicable, insert*:

The [●] [Expected Scheduled Trading Day / Expected Common Scheduled Trading Day] preceding the Adjusted Scheduled Maturity Date.]

[The Valuation Date is expected to be [●] as of the date of these Final Terms.]

[−   Final Reference Date:

The [Valuation Date]/[Pricing Date] scheduled to fall on [●] [immediately preceding the Maturity Date].]

[−   Number of Relevant Days for the purposes of "Final Reference Date":]

[●] [Business Days/Scheduled Trading Days/ Scheduled Commodity Business Days/Fund Calculation Days/days] [Not Applicable].

[−   Lookback Observation Date:

[Each Valuation Date] [The Valuation Dates scheduled to fall on [●]] [Not Applicable]

11. **Entry Level Observation Dates:**

[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[●] [The First Entry Level Observation Date, and each of the [●] [Scheduled Trading Days for such Underlying Asset] [Common Scheduled Trading Days for all Underlying Assets] following the First Entry Level Observation Date].

−   First Entry Level Observation Date:

[●], or if such day is not a [Scheduled Trading Day for such Underlying Asset] [Common Scheduled Trading Day for all Underlying Assets], the first following [Scheduled Trading Day for such Underlying Asset] [Common Scheduled Trading Day for all Underlying Assets].

(i)   Entry Level:

[Lowest / Highest] is Applicable.

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1   Where an indicative minimum amount or an indicative maximum amount, or any combination of the foregoing, is to be specified in the Final Terms in respect of a Specified Product Value pursuant to Payout Condition 4 (*Indicative Amounts*), include in the Final Terms as applicable language indicating the indicative nature of the relevant variable, e.g. "an amount as determined by the Calculation Agent on or around [●] based on market conditions and which is specified in a notice published by the Issuer on or around the Issue Date. As of the date of these Final Terms, the [●] is indicatively set at [●], but which may be a lesser or greater amount provided that it will not be less than [●]".

(ii)		Entry Level Observation Period:		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[[No] Extension is Applicable].

	(a)	Entry Level Observation Period Start Date:		[In respect of each Underlying Asset, [●]] / [The [Initial Valuation Date / Initial Pricing Date] scheduled to fall on] [●] (and such date shall be [included in] [excluded from] the Entry Level Observation Period)] [Not Applicable].
	(b)	Entry Level Observation Period End Date:		[In respect of each Underlying Asset, [●]] [The [Initial Valuation Date / Initial Pricing Date] scheduled to fall on] [●] [(and such date shall be [included in] [excluded from] the Entry Level Observation Period)] [Not Applicable].
	(c)	Entry Level Observation Specified Date:		[Scheduled Trading Day] [Common Scheduled Trading Day] [Not Applicable].
(iii)		Consequences of Non-Scheduled Trading Days, Non-Common Disrupted Days or Disrupted Days in respect of an Entry Level Observation Date:		
	(a)	[Share / Index] Linked Condition 1.2:		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(I)	Omission:	[Applicable] [Not Applicable].
		(II)	Postponement:	[Applicable] [Not Applicable].
		(III)	Modified Postponement:	[Applicable] [Not Applicable].
		(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
		(V)	No Adjustment:	[Applicable] [Not Applicable].
	(b)	[Share / Index] Linked Condition 1.4:		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(I)	Omission:	[Applicable] [Not Applicable].
		(II)	Postponement:	[Applicable] [Not Applicable].
		(III)	Modified Postponement:	[Applicable] [Not Applicable].
		(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not

Applicable].

		(V)	No Adjustment:	[Applicable] [Not Applicable].
	(c)		[Share / Index] Linked Condition 1.6:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(I)	Omission:	[Applicable] [Not Applicable].
		(II)	Postponement:	[Applicable] [Not Applicable].
		(III)	Modified Postponement:	[Applicable] [Not Applicable].
		(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
		(V)	No Adjustment:	[Applicable] [Not Applicable].
	(d)		[Share / Index] Linked Condition 1.8:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(I)	Omission:	[Applicable] [Not Applicable].
		(II)	Postponement:	[Applicable] [Not Applicable].
		(III)	Modified Postponement:	[Applicable] [Not Applicable].
		(IV)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7] [As specified in Index Linked Condition 8] [[●] (*specify number of days*)] [Not Applicable].
		(V)	No Adjustment:	[Applicable] [Not Applicable].

12. **[Initial Valuation / Pricing Date(s)]**:   [●] [Adjusted Valuation Date] [Not Applicable].

13. **Averaging:**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

	(i)	[Averaging Dates/Pricing Dates]:	[●] [Not Applicable].
	(ii)	[Initial Averaging Date(s)/Initial Pricing Date(s)]:	[●] [Not Applicable].
	(iii)	[Last Averaging Date/Final Pricing Date]:	[●] [Not Applicable].
	(iv)	[Last Initial Averaging Date/Last Initial Pricing Date]:	[●] [Not Applicable].
	(v)	Last Initial Averaging Dates:	[●] [Not Applicable].
	(vi)	[Final Set First Averaging Date/Final	[[●] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this*

		Set First Pricing Date]:	*paragraph*)
	−	Specified Number of [Scheduled Trading Days/Scheduled Commodity Business Days] for the purposes of ["Final Set of Averaging Dates"/"Final Set of Pricing Dates"]:	[●] [Scheduled Trading Days] [Scheduled Commodity Business Days].
	(vii)	Initial Average Price:	[Initial Average Share Price] [Initial Average Closing Share Price] [Initial Average Index Level] [Initial Average Closing Index Level] [Initial Average Commodity Price] [Initial Average Commodity Reference Price] [Initial Average Commodity Index Level] [Initial Average Commodity Index Closing Level] [The arithmetic mean of the NAV on each of the Initial Averaging Dates] [Not Applicable].
14.	**Asset Initial Price:**		[In respect of [each/the] Underlying Asset,] [●][, being] [the] [Initial Closing Price] [Initial Average Price] [Initial Price] [Entry Level] [of such Underlying Asset] [In respect of each Underlying Asset, as set forth in the Underlying Asset Table in the column entitled "Asset Initial Price" in the row corresponding to such Underlying Asset] [Not Applicable].
15.	**Adjusted Asset Final Reference Date:**		[[Latest Reference Date / Latest Determination Date] in respect of the] [Final Reference Date / Last Averaging Date / Final Pricing Date] [Not Applicable].
16.	**Adjusted Asset Initial Reference Date:**		[[Latest Reference Date / Latest Determination Date] in respect of the] [Initial Reference Date / Last Initial Averaging Date / Last Initial Pricing Date] [Not Applicable].
17.	**FX (Final) Valuation Date:**		[Adjusted Final FX Valuation Date] [Final FX Valuation Date] [[●] (*Specify number*) [FX Business Day(s) / Business Day(s) / calendar day(s) following [●]] [[●] (*specify date*)] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
	−	FX Specified Days for "Adjusted Final FX Valuation Date":	[●] [Business Day[s] / Publication Fixing Day[s] / calendar days] [Not Applicable].

18.		**FX (Initial) Valuation Date:**		[Adjusted Initial FX Valuation Date] [Initial FX Valuation Date] [[●] (*specify number*) [FX Business Day[s] / Business Day[s] / calendar days] following [●]] [[●] (*specify date*)] [Not Applicable.] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−		Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
	−	FX Specified Days for "Adjusted Initial FX Valuation Date":		[●] [Business Day[s] / Publication Fixing Day[s] / calendar days] [Not Applicable].
19.		**Final FX Valuation Date:**		[[In respect of each Underlying Asset,] [the Final Reference Date / the Last Averaging Date / the Final Pricing Date] for such Underlying Asset] [(*specify date*)] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−		Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].
20.		**Initial FX Valuation Date:**		[In respect of each Underlying Asset,] [Initial Reference Date / the Last Initial Averaging Date / the Last Initial Pricing Date] [for such Underlying Asset] [●] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−		Publication Fixing Day Adjustment:	[Applicable] [Not Applicable].

COUPON PAYOUT CONDITIONS

21.	**Coupon Payout Conditions:**		[Applicable] [Not Applicable].
22.	**Interest Basis:**		[[[●] per cent.] Fixed Rate] [and] [[LIBOR/EURIBOR / [●] (*specify other*)] [+/− [●] per cent.] Floating Rate] [and] [Alternative Fixed Coupon] [and] [Conditional Coupon] [and] [Range Accrual Coupon] [and] [Performance Coupon] [Not Applicable] [subject as provided in the Coupon Payout Conditions].
23.	[(i)]	**[Fixed/Floating] Interest Commencement Date:**	[Issue Date] [[●] (*Specify*)] [Not Applicable].
	[(ii)]	**[Fixed/Floating] Interest Commencement Date:]**	[Issue Date] [The [date on which the] Interest Payment Date scheduled to fall on] [●] [is scheduled to fall] [●] (*specify*)] [Not Applicable].
24.	**Fixed Rate Note Conditions (General Note Condition 9):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Rate(s) of Interest:	[[●] per cent. [per annum] payable [annually/semi-annually/quarterly/bi-monthly/monthly/[●] (*specify*)] in arrear] [, subject to General Note Condition 9(c)] [Not

		Applicable] [Determined in accordance with General Note Condition 9(e) [and/or the Coupon Payout Conditions] and set forth in the Interest Rate Table below in the column entitled "Rate of Interest"].
(ii)	Interest Payment Date(s):	[The [●] day of [month], [month] (repeat as required) in each calendar year from, and including, [●] to, and including, [●]] / [●] (*specify date(s)*)[, subject to adjustment in accordance with the Business Day Convention].
		[The Interest Period[s] shall be ["Adjusted"/"Unadjusted"].]
(iii)	Fixed Coupon Amount(s):	[[●] per Calculation Amount] [As set forth in the Interest Rate Table below in the column entitled "Fixed Coupon Amount"] [Not Applicable].
(iv)	Broken Amount(s):	[[●] per Calculation Amount payable on the Interest Payment Date falling [in/on] [●] [and] [●] (*Insert particulars of any initial or broken interest amounts which do not correspond with the Fixed Coupon Amount(s) and the Interest Payment Date(s) to which they relate*)] [Not Applicable].
(v)	Day Count Fraction:	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].
(vi)	Step Up Fixed Rate Note Conditions (General Note Condition 9(e)):	[Applicable] [Not Applicable]. (*If not applicable, delete the table below*)
(vii)	Business Day Convention:	[Following Business Day Convention/ Modified Following Business Day Convention / Modified Business Day Convention / Nearest/Preceding Business Day Convention / FRN Convention / Floating Rate Convention / Eurodollar Convention / No Adjustment].

[*Delete table or columns if not required*]

Interest Rate Table		
[Interest Period]	**[Rate of Interest]**	**[Fixed Coupon Amount]**
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed Interest Commencement Date] [and ending on (but excluding) the [date on which the] Interest Payment Date scheduled to fall	[[●] per cent. per annum]	[[●] per Calculation Amount]

on [●] [is scheduled to fall]]		
[The/Each] Interest Period [falling in the period] commencing on (and including) the [date on which the] [Interest Payment Date scheduled to fall on [●] [is scheduled to fall] [and ending on (but excluding) the [date on which the] Interest Payment Date scheduled to fall on [●] [is scheduled to fall]] [*repeat as required*]	[[●] per cent. per annum [*repeat as required*]]	[[●] per Calculation Amount] [*repeat as required*]

25. **BRL FX Conditions (Coupon Payout Condition 1.1(c)):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(i)   Rate: [●].

(ii)   Day Count Fraction (DCF):   [Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].

(iii)   Scheduled Interest Payment Date(s):   [●].

(iv)   Business Day Convention: [Following Business Day Convention/ Modified Following Business Day Convention /Modified Business Day Convention /Nearest/Preceding Business Day Convention /FRN Convention/Floating Rate Convention /Eurodollar Convention/No Adjustment].

(v)   Specified Number of Business Days: [●] Business Day[s].

(vi)   Specified Number of Scheduled USD/BRL FX Business Days: [●] Scheduled USD/BRL FX Business Day[s].

(vii)   Specified Day(s) for "Maturity Date" definition (General Note Condition 2(a)):   [●] Business Day[s].

(viii)   Specified Bloomberg Page: Bloomberg Page: [●].

(ix)   Specified Reuters Screen: Reuters Screen: [●].

(x)   BRL PTAX Rate Source: [SISBACEN Data System under transaction code "PTAX-800" ("Consulta de Cambio" or Exchange Rate Inquiry), Option 5 ("Cotacões para Contabilidade" or Rates for Accounting Purposes) / [●] (*specify*)].

(xi)   BRL PTAX Rate Sponsor: [Banco Central do Brasil] [●] (*specify*).

(xii)   BRL PTAX Valuation Time: [1.15 p.m., São Paulo time] [●] (*specify*)].

<table>
<tr>
<td>26.</td>
<td colspan="2">FX Security Conditions (Coupon Payout Condition 1.1(d)):</td>
<td>[Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraph of this paragraph)</td>
</tr>
<tr>
<td></td>
<td>(i)</td>
<td>Rate:</td>
<td>[●].</td>
</tr>
<tr>
<td></td>
<td>(ii)</td>
<td>Day Count Fraction (DCF):</td>
<td>[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis].</td>
</tr>
</table>

[*Delete table or columns if not required*]

[Valuation and Interest Payment Date Table]	
[Valuation Date]	[Interest Payment Date]
[*insert date*] (*repeat as required*)	[*insert date*] (*repeat as required*)

<table>
<tr>
<td>27.</td>
<td colspan="2">Floating Rate Note Conditions (General Note Condition 10):</td>
<td>[Applicable] [Not Applicable]. (If Not Applicable, delete the remaining sub-paragraph of this paragraph)</td>
</tr>
<tr>
<td></td>
<td>(i)</td>
<td>Interest Period(s):</td>
<td>[Adjusted] [Unadjusted].</td>
</tr>
<tr>
<td></td>
<td>(ii)</td>
<td>Interest Payment Dates:</td>
<td>[The [●] day of [month], [month] [repeat as required] in each calendar year from, and including, [●] to, and including, [●]] [●] (specify date(s)).</td>
</tr>
<tr>
<td></td>
<td>(iii)</td>
<td>Business Day Convention:</td>
<td>[Following Business Day Convention /Modified Following Business Day Convention / Modified Business Day Convention / Nearest/Preceding Business Day Convention / FRN Convention / Floating Rate Convention / Eurodollar Convention / No Adjustment].</td>
</tr>
<tr>
<td></td>
<td>(iv)</td>
<td>Manner in which the Rate(s) of Interest is/are to be determined:</td>
<td>[Screen Rate Determination] [ISDA Determination] [and] [Steepener Floating Rate Conditions].</td>
</tr>
<tr>
<td></td>
<td>(v)</td>
<td>Screen Rate Determination (General Note Condition 10(c)):</td>
<td>[Not Applicable] [Applicable in respect of [each Interest Period] [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which "Screen Rate Determination" is specified to be applicable in Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period]]. (If Not Applicable, delete the remaining sub-paragraph of this paragraph)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(a)   Reference Rate:</td>
<td>[Bloomberg Page/Reuters Screen] shall prevail.</td>
</tr>
</table>

(b)   Reference Rate Currency: [●] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Reference Rate Currency" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(c)   Interest   Determination Date(s):   [Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Interest Determination Date(s)" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(d)   Relevant Screen Page(s):   [Bloomberg Page: [●]] [and] [Reuters Screen: [●]] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Screen Page(s)" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(e)   Relevant Maturity: [●] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Maturity" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(f)   Relevant Time: [●] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Time" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(g)   Relevant Financial Centre: [●] [TARGET] [US Govt SBD] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Relevant Financial Centre" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

(h)   Specified Time for the purposes of the definition of "Reference Rate" in General Note Condition 10(c)(ii)(A):   [●] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Specified Time for the purposes of the definition of "Reference Rate" in General Note Condition 10(c)(ii)(A)" in the row corresponding to the Primary Reference Rate or the Secondary Reference

Rate (as applicable)].

(i)	Reference Rate 0% Floor:	[Applicable] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Reference Rate 0% Floor" in the row corresponding to the Primary Reference Rate or Secondary Reference Rate (as applicable)].
(j)	Multiple Screen Rate Determination Rates:	[Applicable] [Not Applicable]. [The Primary Reference Rate is applicable in respect of each Interest Period in respect of which "Primary Reference Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period below. The Secondary Reference Rate is applicable in respect of each Interest Period in respect of which "Secondary Reference Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period].] (*If Not Applicable, delete the table below*)
(k)	Direct Calculation Agent Determination Fallback:	[Applicable] [Not Applicable] [In respect of the Primary Reference Rate and the Secondary Reference Rate, as set out in the table below in the column entitled "Direct Calculation Agent Determination Fallback" in the row corresponding to the Primary Reference Rate or the Secondary Reference Rate (as applicable)].

[*Delete table or columns if not required*]

	[Reference Rate Currency]	[Interest Determination Date(s)]	[Relevant Screen Page(s)]	[Relevant Maturity]	[Relevant Time]	[Relevant Financial Centre]	[Specified Time for the purposes of the definition of "Reference Rate" in General Note Condition 10(c)(ii)(A)]	[Reference Rate 0% Floor]	Direct Calculation Agent Determination Fallback:
Primary Reference Rate [Bloomberg Page/Reuters Screen] shall prevail.	[●]	[Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period]	[Bloomberg Page: [●]] [and] [Reuters Screen: [●]]	[●]	[[●]/Not Applicable]	[●] [TARGET] [US Govt SBD]	[[●]/Not Applicable]	[Applicable/Not Applicable]	[Applicable / Not Applicable]
Secondary Reference Rate [Bloomberg Page/Reuters Screen] shall prevail.	[●]	[Any relevant day] [[●] Rate Business Days prior to [any relevant day] [the [●] day of the relevant Interest Period]	[Bloomberg Page: [●]] [and] [Reuters Screen: [●]]	[●]	[[●]/Not Applicable]	[●] [TARGET] [US Govt SBD]	[[●]/Not Applicable]	[Applicable/Not Applicable]	[Applicable / Not Applicable]

(vi)	ISDA Determination (General Note Condition 10(d)):	[Not Applicable] [Applicable in respect of [each Interest Period] [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each

Interest Period in respect of which "ISDA Determination" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)   Floating Rate Option: [●] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Floating Rate Option" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date].

(b)   Designated Maturity: [●] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Designated Maturity" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(c)   Reset Date: [First]/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end [●] (*specify*)] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "Reset Date" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(d)   ISDA Rate 0% Floor: [Applicable] [Not Applicable] [In respect of the Primary ISDA Rate and the Secondary ISDA Rate, as set out in the table below in the column entitled "ISDA Rate 0% Floor" in the row corresponding to the Primary ISDA Rate or Secondary ISDA Rate (as applicable)].

(e)   Multiple ISDA Determination Rates: [Applicable] [Not Applicable]. [The Primary ISDA Rate is applicable in respect of each Interest Period in respect of which "Primary ISDA Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period. The Secondary ISDA Rate is applicable in respect of each Interest Period in respect of which "Secondary ISDA Rate" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period.] (*If Not Applicable, delete*

the table below)

[*Delete table or columns if not required*]

	[Floating Rate Option]	[Designated Maturity]	[Reset Date]	[ISDA Rate 0% Floor]
Primary ISDA Rate	[●]. ["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]	[●].	[[First/[●]] day of an Interest Period / The Interest Payment Date following the last day of an Interest Period / The day [following/on which] an Interest Period is scheduled to end / [●] (*specify*)].	[Applicable/Not Applicable].
Secondary ISDA Rate	[●]. ["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]	[●].	[[First/[●]] day of an Interest Period / The Interest Payment Date following the last day of an Interest Period / The day [following/on which] an Interest Period is scheduled to end / [●] (*specify*)].	[Applicable/Not Applicable].

(vii)   Steepener Floating Rate Note Conditions (General Condition 10(e)):

[Not Applicable] [Applicable in respect of [each Interest Period [in respect of which the Interest Basis is specified to be "Floating Rate" in the table below] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which the "Steepener Floating Rate Note Provisions" are specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period]].

(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)   Multiple Steepener Rates:

[Applicable] [Not Applicable] [Steepener Rate 1 is applicable in respect of each Interest Period in respect of which "Steepener Rate 1" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row

corresponding to such Interest Period. Steepener Rate 2 is applicable in respect of each Interest Period in respect of which "Steepener Rate 2" is specified to be applicable in the Interest Rate Table in the column entitled "Applicable Floating Rate Note Conditions" in the row corresponding to such Interest Period].

(b)   ISDA Rate 1:

−   Floating Rate Option: [●].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]

−   Designated Maturity: [●].

−   Reset Date: [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [●] (*specify*).

−   ISDA Rate 1 Cap: [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 1 Cap" in the row corresponding to such Interest Period] [Not Applicable].

−   ISDA Rate 1 Floor: [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 1 Floor" in the row corresponding to such Interest Period] [Not Applicable].

(c)   ISDA Rate 2:

−   Floating Rate Option: [●].

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] (*specify other type of day*) preceding the Reset Date.]

−   Designated Maturity: [●].

−   Reset Date: [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [●] (*specify*).

−   ISDA Rate 2 Cap: [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table

in the column entitled "ISDA Rate 2 Cap" in the row corresponding to such Interest Period] [Not Applicable].

| – | ISDA Rate 2 Floor: | [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 2 Floor" in the row corresponding to such Interest Period] [Not Applicable]. |

(d) ISDA Rate 3: [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

| – | Floating Rate Option: | [●]. |

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]

| – | Designated Maturity: | [●]. |

| – | Reset Date: | [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [●] (*specify*). |

| – | ISDA Rate 3 Cap: | [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 3 Cap" in the row corresponding to such Interest Period] [Not Applicable]. |

| – | ISDA Rate 3 Floor: | [In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 3 Floor" in the row corresponding to such Interest Period] [Not Applicable]. |

(e) ISDA Rate 4: [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

| – | Floating Rate Option: | [●]. |

["Non-Standard ISDA Rate Lag" is applicable. The "Non-Standard ISDA Rate Lag Specified Day" shall be the [●] [Business Day] [●] (*specify other type of day*) preceding the Reset Date.]

| – | Designated Maturity: | [●]. |

| – | Reset Date: | [[First/[●]] day of an Interest Period] [The Interest Payment Date following the last day of an Interest Period] [The day [following/on which] an Interest Period is scheduled to end] [|

●] (*specify*).

−	ISDA Rate 4 Cap:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 4 Cap" in the row corresponding to such Interest Period] [Not Applicable].
−	ISDA Rate 4 Floor:	[In respect of each Interest Period, [●] per cent. per annum / In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "ISDA Rate 4 Floor" in the row corresponding to such Interest Period / Not Applicable].
(viii)	Margin(s):	[In respect of each Interest Period, [+/−] [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Margin" in the row corresponding to such Interest Period].
(ix)	Participation Rate:	[In respect of each Interest Period, [●]] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Participation Rate" in the row corresponding to such Interest Period].
(x)	Minimum Rate of Interest:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Minimum Rate of Interest" in the row corresponding to such Interest Period] [Not Applicable].
(xi)	Maximum Rate of Interest:	[In respect of each Interest Period, [●] per cent. per annum] [In respect of an Interest Period, the amount set forth in the Interest Rate Table in the column entitled "Maximum Rate of Interest" in the row corresponding to such Interest Period] [Not Applicable].
(xii)	Day Count Fraction:	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis] [In respect of an Interest Period, as specified in the Interest Rate Table in the column entitled "Day Count Fraction" in the row corresponding to such Interest Period.
(xiii)	Specified Period:	[●] (*Specify if Floating Rate Convention is the applicable Business Day Convention*)] [Not Applicable].
(xiv)	Capped Floored Floating Rate Note Conditions (General Note Condition 10(g)):	[Not Applicable] [Applicable in respect of] [each Interest Period] [the Interest Periods commencing on (and including) [●]] [each Interest Period in respect of which the "Capped Floored Floating Rate Note Conditions" are specified to be applicable in the Interest Rate Table in the column entitled "Applicable

Floating Rate Note Conditions" in the row corresponding to such Interest Period].

(xv)   Cut-off Date: [Applicable − [●] Business Day[s]] [Not Applicable].

[*Delete table or columns if not required*]

Interest Rate Table														
Interest Period(s)	[Minimum Rate of Interest]	[ISDA Rate 1 Floor]	[ISDA Rate 2 Floor]	[ISDA Rate 3 Floor]	[ISDA Rate 4 Floor]	[Maximum Rate of Interest]	[ISDA Rate 1 Cap]	[ISDA Rate 2 Cap]	[ISDA Rate 3 Cap]	[ISDA Rate 4 Cap]	[Participation Rate]	[Margin]	[Day Count Fraction]	[Applicable Floating Rate Note Conditions]
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/ Floating] [Interest Commencement Date] [Interest Payment Date scheduled to fall on [●]] [and ending on (but excluding) the Interest Payment Date scheduled to fall on [●]]	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[●] per cent. per annum	[*Insert amount*]	[+/-] [*insert amount*]	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis]	[Screen Rate Determination] [ISDA Determination] [is applicable] [Steepener Floating Rate Note Provisions] [Capped Floored Floating Rate Note Conditions] [are applicable] [Steepener Rate [1/2] [Primary/Secondary] [ISDA Rate] [Reference Rate] [is applicable]
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/ Floating] [Interest Commencement Date] [Interest Payment Date scheduled to fall on [●]] [and ending on (but excluding) the Interest Payment Date scheduled to fall on [●]] (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[[●] per cent. per annum (repeat as required)	[*insert amount*] (repeat as required)	[+/-] [*insert amount*] (repeat as required)	[Actual/Actual (ICMA)] [Actual/Actual (ISDA)] [Actual/365] [Actual/365 (Fixed)] [Actual/360] [30/360] [30E/360] [Eurobond Basis] (*repeat as required*)	[Screen Rate Determination] [ISDA Determination] [is applicable] [Steepener Floating Rate Note Provisions] [Capped Floored Floating Rate Note Conditions] [are applicable] [Steepener Rate [1/2] [Primary/ Secondary] [ISDA Rate] [Reference Rate] [is applicable] (repeat as required)

28.   **Change of Interest Basis (General Note Condition 11):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[*Delete table or columns if not required*]

Interest Period	Interest Basis
[The/Each] Interest Period [falling in the period] commencing on (and including) the [Fixed/Floating] Interest Commencement Date [and ending on (but excluding) the [date on which the] Interest Payment Date scheduled to fall on [●] [is scheduled to fall]]	[Fixed Rate/Floating Rate]
[The/Each] Interest Period [falling in the period] commencing on (and including) the Interest Payment Date scheduled to fall on [●] [and ending on (but excluding) the [date on which the] Interest Payment Date scheduled to fall on [●] [is scheduled to fall]] (*repeat as required*)	[Fixed Rate/Floating Rate]

29. **Alternative Fixed Coupon Amount (Coupon Payout Condition 1.1):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i) Coupon Reference Date[s]: [●] / [Each date set forth in the Fixed Coupon Table in the column entitled "Coupon Reference Date".

    (ii) Coupon Value: [In respect of each Coupon Reference Date] [●] / [In respect of a Coupon Reference Date, the amount set forth in the Fixed Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Reference Date].

    (iii) Fixed Coupon Payment Date[s]: [●] [In respect of a Coupon Reference Date, the date set forth in the Fixed Coupon Table in the column entitled "Fixed Coupon Payment Date" in the row corresponding to such Coupon Reference Date.] [Maturity Date] [Not Applicable].

        (a) First Fixed Coupon Payment Date Specific Adjustment: [Applicable in respect of] [the [Fixed Coupon Payment Date[s] [scheduled to fall on [●]]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

        - Specified Number of Business Day(s) for the purposes of "First Fixed Coupon Payment Date Specific Adjustment": [●] Business Day[s] following the [Scheduled Coupon Reference Date] [Relevant Fixed Coupon Payment Determination Date].

        - Relevant Fixed Coupon Payment Determination Date: [The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

        (b) Second Fixed Coupon Payment Date Specific Adjustment: Applicable in respect of [the Fixed Coupon Payment Date[s] scheduled to fall on [●]]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

        - Specified Number of Business Day(s) for the [●] [Business Day[s]] [Clearing System Business Day[s] [calendar day[s]] [●]].

	purposes of "Second Fixed Coupon Payment Date Specific Adjustment":	
-	Relevant Fixed Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].

30.	**Lock-In Coupon Amount (Coupon Payout Condition 1.1(f)):**		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(i)	Coupon Reference Date[s]:		[●] / [Each date set forth in the Fixed Coupon Table in the column entitled "Coupon Reference Date"].
(ii)	Fixed Coupon Payment Date[s]:		[●] [In respect of a Coupon Reference Date, the date set forth in the Fixed Coupon Table in the column entitled "Fixed Coupon Payment Date" in the row corresponding to such Coupon Reference Date.] [Maturity Date] [Not Applicable].

	(a)	First Fixed Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the [Fixed Coupon Payment Date[s] scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
-		Specified Number of Business Day(s) for the purposes of "First Fixed Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Reference Date] [Relevant Fixed Coupon Payment Determination Date].
-		Relevant Fixed Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
	(b)	Second Fixed Coupon Payment Date Specific Adjustment:	Applicable in respect of [the Fixed Coupon Payment Date[s] [scheduled to fall on [●]] [each Fixed Coupon Payment Date other than the Maturity Date] [each Fixed Coupon Payment Date set forth in the Fixed Coupon Table in respect of which the column "Adjusted as a Fixed Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

- Specified Number of Business Day(s) for the purposes of "Second Fixed Coupon Payment Date Specific Adjustment":	[●] [Business Day[s] [Clearing System Business Day[s] [calendar day[s] [●]].
- Relevant Fixed Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Reference Date [corresponding to/immediately preceding] such Fixed Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
(iii) Coupon Value:	[In respect of each Coupon Reference Date] [●] / [In respect of a Coupon Reference Date, the amount set forth in the Fixed Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Reference Date].

[*Delete table or columns if not required*]

Fixed Coupon Table			
[Coupon Reference Date]	[Fixed Coupon Payment Date]	[Coupon Value]	[Adjusted as a Fixed Coupon Payment Date]
[●]	[●]	[●]	[●]

31. **Conditional Coupon (Coupon Payout Condition 1.3):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
(i) Deferred Conditional Coupon:	[Applicable] [Not Applicable].
(ii) Memory Coupon (Deferred):	[Applicable] [Not Applicable].
(iii) Coupon Payment Event:	Applicable, for the purposes of the definition of "Coupon Payment Event" in the Coupon Payout Conditions, [Coupon Barrier Reference Value [greater than] [less than] [or equal to] the Coupon Barrier Level] [Coupon Barrier Reference Value less than [or equal to] Coupon Barrier Level 1 and greater than [or equal to] Coupon Barrier Level 2] is applicable in respect of each Coupon Observation Date] [in respect of a Coupon Observation Date, the Coupon Payment Event applicable to such Coupon Observation Date is set forth in the Contingent Coupon Table in the column entitled "Coupon Payment Event" in the row corresponding to the Coupon Observation Date].
	[Coupon Payment Event (Inverse) is applicable.]

(iv)		Coupon Barrier Reference Value:	[Coupon Barrier Closing Price] [Coupon Barrier Basket Value] [Coupon Barrier Asset Performance] [Coupon Barrier Intraday Price] [is applicable in respect of each Coupon Observation Date] [In respect of each Coupon Observation Date, the Coupon Barrier Reference Value applicable to such Coupon Observation Date is set forth in the Contingent Coupon Table in the column entitled "Coupon Barrier Reference Value" in the row corresponding to such Coupon Observation Date]. (*If Coupon Barrier Basket Value is not specified, delete the remaining sub-paragraph of this paragraph (iv)*)
			[Coupon Barrier Reference Value (Inverse) is applicable [to all Coupon Observation Dates] [to the following Coupon Observation Dates: [specify].] [Coupon Barrier Reference Value (Inverse) is applicable in respect of each Coupon Observation Date as set forth in the Contingent Coupon Table in the column "Coupon Barrier Reference Value" in the row corresponding to such Coupon Observation Date.]
	–	Weight (i):	[In respect of each Underlying Asset, [●] (*specify amount*) [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset].
(v)		Coupon Barrier Level:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Coupon Barrier Level" in the row corresponding to the Coupon Observation Date] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Coupon Barrier Level 1:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Coupon Barrier Level 1" in the row corresponding to the Coupon Observation Date] [Not Applicable].

(b)   Coupon Barrier Level 2:   [In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth in the Contingent Coupon Table for the Underlying Asset in the column "Coupon Barrier Level 2" in the row corresponding to the Coupon Observation Date] [Not Applicable].

(vi)   Coupon Observation Date: [The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) / [Each date set forth in the Contingent Coupon Table in the column entitled "Coupon Observation Date"].

(vii)   Coupon Barrier Observation Period: [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

[[No] Extension is Applicable].

(a)   Observation Date (closing valuation):   [Applicable] [Not Applicable].

−   Reference Date/Pricing Date deemed to be Observation Date (closing valuation):   [Applicable] [Not Applicable].

(b)   Observation Date (intra-day valuation):   [Applicable] [Not Applicable].

−   Reference Price deemed to be Asset Intraday Price: [Applicable] [Not Applicable].

(c)   Coupon Observation Period Start Date: In respect of [each] [the] Underlying Asset, [a] [the] Coupon Observation Date and the Coupon Observation Period corresponding to such Coupon Observation Date, [●] [the Initial Reference Date] [for such Underlying Asset] [the Coupon Observation Date immediately preceding such Coupon Observation Date] [or, if there is no immediately preceding Coupon Observation Date, the Initial Reference Date] [for such Underlying Asset] [the date specified in the Contingent Coupon Table below in the column entitled "Coupon Observation Period Start Date" in the row corresponding to such Coupon Observation Date (and such date shall be [included in] [excluded from] such Coupon Observation Period)].

(d)   Coupon Observation Period End Date: In respect of [each] [the] Underlying Asset, [a] [the] Coupon Observation Date and the Coupon Observation Period corresponding to such Coupon Observation Date, [●] [such Coupon Observation Date] [for such

| | | | Underlying Asset] [the date specified in the Contingent Coupon Table below in the column entitled "Coupon Observation Period End Date" in the row corresponding to which such Coupon Observation Date (and such date shall be [included in] [excluded from] such Coupon Observation Period)]. |

(viii)	Memory Coupon:		[Applicable] [Not Applicable].
(ix)	Coupon Value:		[In respect of each Coupon Observation Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Coupon Value" in the row corresponding to such Coupon Observation Date] [In respect of a Coupon Observation Date, either the Multi-Coupon Value 1 or Multi-Coupon Value 2 corresponding to such Coupon Observation Date as determined in accordance with the Conditions] [Coupon Value Multiplier Method is [not] applicable.]. (*If Coupon Value Multiplier Method is not applicable, delete the following sub-paragraph of this paragraph*)
	−	Coupon Value Multiplicand:	[●].
(x)	Coupon Payment Date:		[●] (*specify date*) [In respect of a Coupon Observation Date, the date set forth in the Contingent Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date.] [Maturity Date] [Not Applicable].

[The Coupon Payment Date shall be:

(i) the Autocall Payment Date following the first Autocall Observation Date (if any) on which an Autocall Event occurs; or

(ii) if no Autocall Event occurs on any Autocall Observation Date, the Maturity Date].

(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)	First Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the [Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Contingent Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

		Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].
	–	Relevant Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
	(b)	Second Coupon Payment Date Specific Adjustment:	[Applicable in respect of] the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Contingent Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":	[●] [Business Day[s]] [Clearing System Business Day[s] [calendar day[s]] [●]].
	–	Relevant Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
(xi)		Multi-Coupon Value:	[Applicable]/[Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Multi-Coupon Value Barrier Level:	[In respect of [each/the] Underlying Asset and each Coupon Observation Date,] [●] (*specify amount*)[, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset] [In respect of a Coupon Observation Date and an Underlying Asset, the amount set forth for the Underlying Asset in the Contingent Coupon Table in the column entitled "Multi-Coupon Value Barrier Level" in the row corresponding to the Coupon Observation Date].
	(b)	Multi-Coupon Value 1:	[In respect of each Coupon Observation Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Multi-Coupon Value 1" in the row corresponding to such Coupon Observation Date].
	(c)	Multi-Coupon Value 2:	[In respect of each Coupon Observation

Date] [●] (*specify amount*) [In respect of a Coupon Observation Date, the amount set forth in the Contingent Coupon Table in the column entitled "Multi-Coupon Value 2" in the row corresponding to such Coupon Observation Date].

(xii)	Simultaneous Coupon Conditions:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		[[Aggregate Coupon Amounts] [Highest Coupon Amount] [Lowest Coupon Amount] [Average Coupon Amount] is applicable.].

[*Delete table or columns if not required*]

Contingent Coupon Table												
[Coupon Observation Date]	[Coupon Payment Date]	[Coupon Payment Event]	[Coupon Barrier Reference Value]	[Coupon Observation Period Start Date]	[Coupon Observation Period End Date]	[Coupon Barrier Level]	[Coupon Barrier Level [1]	[Coupon Barrier Level [2]	[Coupon Value] [Multi-Coupon Value 1] [Coupon Value Multiplier]	[Multi-Coupon Value 2]	[Multi-Coupon Value Barrier Level]	[Adjusted as a Coupon Payment Date]
[The [Valuation Date / Pricing Date] scheduled to fall on [●] (*Specify applicable date*) (*repeat as required*)	(*Specify applicable date*) [The Maturity Date] (*repeat as required*)	[Coupon Barrier Reference Value [greater than] [less than] [or equal to] the Coupon Barrier Level] [Coupon Barrier Reference Value less than [or equal to] Coupon Barrier Level 1 and greater than [or equal to] Coupon Barrier Level 2] is applicable[Coupon Payment Event (Inverse) is applicable.] (*repeat as required*)	[Coupon Barrier Closing Price] [Coupon Barrier Basket Value] [Coupon Barrier Asset Performance] [Coupon Barrier Intraday Price] is applicable. (*repeat as required*)	The [Valuation Date / Pricing Date] scheduled to fall on] [●] (*repeat as required*)	The [Valuation Date / Pricing Date] scheduled to fall on] [●] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[●] (*repeat as required*)	[●] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[Applicable] [Not Applicable]

32.	**Range Accrual Coupon (Coupon Payout Condition 1.4):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i) Accrual Event:	Applicable, [for the purposes of the definition of "Accrual Event" in the Coupon Payout Conditions,] [Accrual Price [greater than] [or equal to] the Accrual Barrier Level] [Accrual Price [less than] [or equal to] the Accrual Barrier Level] [Accrual Price less than [or equal to] Accrual Barrier Level 1 and greater than [or equal to] Accrual Barrier Level 2] is applicable in respect of each Accrual Day in the Accrual Period corresponding to a Coupon Observation Date] [in respect of each Accrual Day in the Accrual Period corresponding to a Coupon Observation Date, the Accrual Event applicable to such Coupon Observation Date is

set forth in the Range Accrual Coupon Table in the column entitled "Accrual Event" in the row corresponding to such Coupon Observation Date].

(ii) Accrual Coupon: Applicable, [in respect of each Coupon Payment Date and the corresponding Coupon Observation Date,] [●] (*insert amount*) [the amount applicable to such Coupon Observation Date is set forth in the Range Accrual Coupon Table in the column entitled "Accrual Coupon" in the row corresponding to such Coupon Observation Date].

(iii) Accrual Day (Non-Disrupted): [Applicable] [Not Applicable].

(iv) Accrual Barrier Level: [Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the corresponding Coupon Observation Date, [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level" in the row corresponding to such Coupon Observation Date] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level 1 and Accrual Barrier Level 2 are specified as "Applicable"*).

(v) Accrual Barrier Level 1: [Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the corresponding Coupon Observation Date, [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level 1" in the row corresponding to such Coupon Observation Date]] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level is specified as "Applicable"*).

(vi) Accrual Barrier Level 2: [Applicable, in respect of [the/each] Underlying Asset and each Accrual Period and the

corresponding Coupon Observation Date, [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [the amount set forth for [such/the] Underlying Asset in the Range Accrual Coupon Table in the column entitled "Accrual Barrier Level 2" in the row corresponding to such Coupon Observation Date] [Not Applicable]. (*Specify as "Not Applicable" if Accrual Barrier Level is specified as "Applicable"*)

(vii) Coupon Observation Date(s):

[The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) [[The/Each] Accrual Period End Date] [Each date set forth in the Range Accrual Coupon Table in the column entitled "Coupon Observation Date"].

(viii) Coupon Payment Date(s):

[●] (*specify date(s)*) [In respect of a Coupon Observation Date, the date set forth in the Range Accrual Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date.] [Maturity Date] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a) First Coupon Payment Date Specific Adjustment:

[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] / [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Range Accrual Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable]] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

− Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":

[●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].

− Relevant Coupon Payment Determination Date:

[The [Latest Reference Date in respect of the] [Coupon Observation Date] [corresponding to/immediately preceding] such

			Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
	(b)	Second Coupon Payment Date Specific Adjustment:	[Applicable in respect of [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] / [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Range Accrual Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable]] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":	[●] [Business Day[s]] [Clearing System Business Day[s] [calendar day[s]] [●]].
	−	Relevant Coupon Payment Determination Date:	[The [Latest Reference Date in respect of the] [Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*)] [Not Applicable].
(ix)	Accrual Period:		[[No] Extension is Applicable].
	(a)	Accrual Period Start Date:	[In respect of a Coupon Observation Date,] [[●] (*specify dates*)] / [the [Valuation Date[s] / Pricing Date[s]] scheduled to fall on [●] (*specify dates*)] [the date set forth in the Range Accrual Coupon Table in the column entitled "Accrual Period Start Date" in the row corresponding to such Coupon Observation Date [(and such date[s] shall be [included in] [excluded from] the relevant Accrual Period)].]
	(b)	Accrual Period End Date:	[In respect of a Coupon Observation Date,] [[●] (*specify dates*)] / [the [Valuation Date[s] / Pricing Date[s]] scheduled to fall on [●] (*specify dates*)] / [the date set forth in the Range Accrual Coupon Table in the column entitled "Accrual Period End Date" in the row corresponding to such Coupon Observation Date [(and such date[s] shall be [included in] [excluded from] the

relevant Accrual Period)].]

[*Delete table or columns if not required*]

[Range Accrual Coupon Table]

[Coupon Observation Date]	[Coupon Payment Date]	[Accrual Event]	[Accrual Barrier Level [1]	[Accrual Barrier Level [2]	[Accrual Coupon]	Accrual Condition Deemed Satisfied	[Adjusted as a Coupon Payment Date]
[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[*Specify applicable date*] [The Maturity Date] (*repeat as required*)	[Accrual Price [greater than] [or equal to] the Accrual Barrier Level] / [Accrual Price [less than] [or equal to] the Accrual Barrier Level] / [Accrual Price less than [or equal to] Accrual Barrier Level 1 and greater than [or equal to] Accrual Barrier Level 2] is applicable (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[In respect of [●],] [*Specify amount*] [or] [[●] per cent. of the Asset Initial Price] (*repeat as required*)	[●] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)]

[*Delete table or columns if not required*]

[Coupon Observation Date]	[Coupon Payment Date]	[Accrual Period Start Date]	[Accrual Period End Date]
[[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[*Specify applicable date*] [The Maturity Date] (*repeat as required*)	[●] / [The [Valuation Date[s] / Pricing Date[s] scheduled to fall on [*Specify applicable dates*] (*repeat as required*)	[●] / [The [Valuation Date[s] / Pricing Date[s] scheduled to fall on [*Specify applicable dates*] (*repeat as required*)

33.   **Performance Coupon (Coupon Payout Condition 1.5):**   [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(i)   Coupon Cap: [●] [Not Applicable]

(ii)   Coupon Floor: [●]

(iii)   Coupon Strike: [●]

(iv)   Coupon Observation Date(s):   [[The [Valuation Date(s) / Pricing Date(s)] scheduled to fall on] [●] (*specify dates*) [Each date set forth in the Performance Coupon Table in the column entitled "Coupon Observation Date"].

(v)		Coupon Payment Date(s):	[●] (*specify date*) [In respect of a Coupon Observation Date, the date set forth in the Performance Coupon Table in the column entitled "Coupon Payment Date" in the row corresponding to such Coupon Observation Date] [Maturity Date] [Not Applicable].
	(a)	First Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Performance Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Specified Number of Business Day(s) for the purposes of "First Coupon Payment Date Specific Adjustment":	[●] Business Day[s] following the [Scheduled Coupon Observation Date] [Relevant Coupon Payment Determination Date].
	−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of] the [Coupon Observation Date [corresponding to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*) [Not Applicable].
	(b)	Second Coupon Payment Date Specific Adjustment:	[Applicable in respect of] [the Coupon Payment Dates scheduled to fall on [●] (*specify dates*)] [each Coupon Payment Date other than the Maturity Date] [each Coupon Payment Date set forth in the Performance Coupon Table in respect of which the column "Adjusted as a Coupon Payment Date" is specified to be applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	−	Specified Number of Business Day(s) for the purposes of "Second Coupon Payment Date Specific Adjustment":	[●] Business Days.
	−	Relevant Coupon Payment Determination Date:	The [Latest Reference Date in respect of the] Coupon Observation Date [corresponding

to/immediately preceding] such Coupon Payment Date] [●] (*specify other date*)] [Not Applicable].

[*Delete table or columns if not required*]

Performance Coupon Table		
[Coupon Observation Date]	**[Coupon Payment Date]**	**[Adjusted as a Coupon Payment Date]**
[The [Valuation Date / Pricing Date] scheduled to fall on [*Specify applicable date*] (*repeat as required*)	[*Specify applicable date*] [The Maturity Date] (*repeat as required*)	[Applicable] / [Not Applicable] (*repeat as required*)]

<table>
<tr><td>34.</td><td colspan="2">Dual Currency Coupon (Coupon Payout Condition 1.6):</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td>(i)</td><td>Single Currency Interest Payment:</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraphs of this paragraph</i>)</td></tr>
<tr><td></td><td></td><td>(a)   Coupon Currency Calculation Amount:</td><td>[First Currency Calculation Amount] [Second Currency Calculation Amount].</td></tr>
<tr><td></td><td></td><td>(b)   Coupon Currency:</td><td>[First Relevant Currency] [Second Relevant Currency].</td></tr>
<tr><td></td><td>(ii)</td><td>Dual Currency Interest Payment:</td><td>[Applicable] [Not Applicable].</td></tr>
</table>

AUTOCALL PAYOUT CONDITIONS

<table>
<tr><td>35.</td><td colspan="2">Automatic Early Redemption (General Note Condition 12(l)):</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraph of this paragraph</i>)</td></tr>
<tr><td></td><td>(i)</td><td>Applicable Date(s):</td><td>[●] [Each Autocall Observation Date]</td></tr>
<tr><td></td><td>(ii)</td><td>Automatic Early Redemption Date(s):</td><td>[●] [Each date set forth in the Autocall Table in the column entitled "Automatic Early Redemption Date"] [[●] Business Day[s] following the Applicable Date].</td></tr>
<tr><td></td><td></td><td>(a)   First Automatic Early Redemption Date Specific Adjustment:</td><td>[Applicable] [Not Applicable]. (<i>If Not Applicable, delete the remaining sub-paragraph of this paragraph</i>)</td></tr>
<tr><td></td><td></td><td>−   Automatic Early Redemption Specified Day(s) for the purposes of "First Automatic Early Redemption</td><td>[●] [Business Day[s] / Clearing System Business Day[s] / calendar day[s]] following the</td></tr>
</table>

		Date Specific Adjustment":	[Scheduled Applicable Date] [Relevant Automatic Early Redemption Determination Date].
	−	Relevant Automatic Early Redemption Determination Date:	[The] [Latest Reference Date in respect of the] [Last Autocall Averaging Date / Final Autocall Pricing Date] [Applicable Date corresponding to such Scheduled Automatic Early Redemption Date] [The Applicable Date [falling latest in time] corresponding to such Scheduled Automatic Early Redemption Date] [●] (*specify other date*)
`	(b)	Second Automatic Early Redemption Date Specific Adjustment:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Automatic Early Redemption Specified Day(s) for the purposes of "Second Automatic Early Redemption Date Specific Adjustment":	[In respect of each Applicable Date corresponding to a Scheduled Automatic Early Redemption Date,] [●] [Business Day[s]] [Clearing System Business Day[s] [calendar day[s]] [●]] [as specified in the Autocall Table in the column entitled "Automatic Early Redemption Specified Day(s)" in the row corresponding to such Applicable Date].
	−	Relevant Automatic Early Redemption Determination Date:	[The] [Latest Reference Date in respect of the] [Last Autocall Averaging Date / Final Autocall Pricing Date] [Applicable Date corresponding to such Scheduled Automatic Early Redemption Date] [The Applicable Date falling latest in time corresponding to such Scheduled Automatic Early Redemption Date] [●] (*specify other date*)
	(iii)	Automatic Early Redemption Amount(s):	[●] [In respect of each Applicable Date, the Autocall Event Amount corresponding to such Applicable Date]
36.		**Autocall Payout Conditions:**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Autocall Event:	Applicable, [for the purposes of the definition of "Autocall Event" in the Autocall Payout Conditions, [Best-of] [Worst-of]

[Autocall Reference Value] [less than] [greater than] [or equal to] [[the] [its] Autocall Level] [Targeted Accrual Autocall] is applicable in respect of each Autocall Observation Date] [in respect of an Autocall Observation Date, the Autocall Event applicable to such Autocall Observation Date is set forth in the Autocall Table in the column "Autocall Event" in the row corresponding to such Autocall Observation Date].

[Autocall Event (Inverse) is applicable [to all Autocall Observation Dates] [to the following Autocall Observation Dates: [specify].] [Autocall Event (Inverse) is applicable in respect of each Autocall Observation Date as set forth in the Autocall Table in the column "Autocall Event" in the row corresponding to such Autocall Observation Date".]

	−	No Coupon Amount payable following Autocall Event:	[Applicable] [Not Applicable].
(ii)		Daily Autocall Event Amount:	[Applicable] [Not Applicable] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Annual Rate:	[●].
	(b)	Base Amount:	[●].
(iii)		Autocall Reference Value:	[Autocall Closing Price] [Autocall Average Price] [Autocall Basket Value] [Autocall Asset Performance] [Autocall Basket Dispersion Value] [In respect of an Autocall Observation Date, the Autocall Reference Value applicable to such Autocall Observation Date is set forth in the Autocall Table in the column

"Autocall Reference Value" in the row corresponding to such Autocall Observation Date. (*If Autocall Basket Value or Autocall Basket Dispersion Value are not specified or the definition of Autocall Reference Value does not require the determination of*

the Autocall Asset Performance, delete the remaining sub-paragraphs of this sub-paragraph)

[Autocall Reference Value (Inverse) is applicable [to all Autocall Observation Dates] [to the following Autocall Observation Dates: [*specify*].] [Autocall Reference Value (Inverse) is applicable in respect of each Autocall Observation Date as set forth in the Autocall Table in the column "Autocall Reference Value" in the row corresponding to such Autocall Observation Date.]

(a)   Autocall Asset Price:

[Autocall Closing Price] [Autocall Average Price] [Not Applicable].

(b)   Weight[ing]:

[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●](*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(c)   BDNA:

[●] [Not Applicable].

(d)   Reference Price (Initial):

[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

(iv)   Autocall Level:

[In respect of each Autocall Observation Date] and [the/each] Underlying Asset,] [(*specify Underlying Asset*)] [●] (*specify amount*) [, being] [[●] of the Asset Initial Price] [of such Underlying Asset] [(*repeat for each Underlying Asset as required*))] [In respect of an Autocall Observation Date [and an Underlying Asset], the [value] [percentage of the Asset Initial Price of such Underlying Asset]

			set forth in the Autocall Table in the column "Autocall Level" in the row corresponding to such Autocall Observation Date] [Not Applicable].
(v)		TARN Amount:	[●] [Not Applicable].
(vi)		Autocall Observation Date:	[The [Valuation Date / Pricing Date/ Averaging Date] scheduled to fall on [●] (*Specify applicable dates*) [Each date set forth in the Autocall Table in the column entitled "Autocall Observation Date"]]/[Each Observation Date (closing valuation) scheduled to fall in the Autocall Observation Period].
	–	Specified Number of [Scheduled Trading Days/Scheduled Commodity Business Days] for the purposes of ["Set of Autocall Averaging Dates"/"Set of Autocall Pricing Dates"]:	[●] [Scheduled Trading Days / Scheduled Commodity Business Days].
(vii)		Autocall Observation Period:	[Applicable] [Not Applicable]. (*If not applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Observation Date (closing valuation):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	–	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable].
	(b)	Autocall Observation Period Start Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Autocall Table in the column entitled "Autocall Observation Period Start Date" in the row corresponding to such Underlying Asset.
	(c)	Autocall Observation Period End Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Autocall Table in the column entitled " Autocall Observation Period End Date" in the row corresponding to such Underlying Asset.
(viii)		Autocall Event Amount:	In respect of each Autocall Observation Date, [[●] (*specify amount*) [the amount set forth in the Autocall Table in the column

			"Autocall Event Amount" in the row corresponding to such Autocall Observation Date]] / [the Daily Autocall Event Amount] [the Autocall Floored Weighted Basket Event Amount corresponding to such Autocall Observation Date]. (*if the Autocall Event Amount is not the Autocall Floored Weighted Basket Event Amount, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Autocall Protection Level:	[●].
	(b)	Autocall Event Floor Amount:	[●] [In respect of each Autocall Observation Date, the amount set forth in the Autocall Table in the column "Autocall Event Floor Amount" in the row corresponding to such Autocall Observation Date"].
(ix)		Simultaneous Autocall Conditions:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*) [[Aggregate Autocall Event Amounts] [Highest Autocall Event Amount] [Lowest Autocall Event Amount] [Average Autocall Event Amount] is applicable].
(x)		Autocall Observation Period (Per AOD):	[Applicable] [Not Applicable] (*If Not Applicable delete the remaining sub-paragraphs of this paragraph*) [[No] Extension is Applicable].
(a)		Observation Date (closing valuation):	[Applicable] [Not Applicable]
		- Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] [Not Applicable].
(b)		Autocall Observation Period Start Date (Per AOD):	In respect of [each] [the] Underlying Asset, [an] [the] Autocall Observation Date and the Autocall Observation Period (Per AOD) corresponding to such Autocall Observation Date, [.] [the Initial Reference Date] [for such Underlying Asset] [the Autocall Observation Date immediately preceding such Autocall Observation Date] [or, if there is no immediately preceding Autocall Observation Date, the

Initial Reference Date] [for such Underlying Asset] [the date specified in the Autocall Table below in the column entitled "Autocall Observation Period Start Date (Per AOD)" in the row corresponding to such Autocall Observation Date] (and such date shall be [included in] [excluded from] such Autocall Observation Period (Per AOD))].

(c)   Autocall Observation Period End Date (Per AOD):

In respect of [each] [the] Underlying Asset, [an] [the] Autocall Observation Date and the Autocall Observation Period (Per AOD) corresponding to such Autocall Observation Date, [●] [such Autocall Observation Date] [for such Underlying Asset] [the date specified in the Autocall Table below in the column entitled "Autocall Observation Period End Date (Per AOD)" in the row corresponding to such Autocall Observation Date] (and such date shall be [included in] [excluded from] such Autocall Observation Period (Per AOD))].

[*Delete table or columns if not required*]

AUTOCALL TABLE

[Autocall Observation Date]	[Underlying Asset]	[Autocall Observation Period Start Date][(Per AOD)]]	[Autocall Observation Period End Date] [(Per AOD)]]	[Specified Number of] [Scheduled Trading Days/Scheduled Commodity Business Days]	[Automatic Early Redemption Date]	[Autocall Event]	[Autocall Reference Value]	[Autocall Level] [TARN Amount]	[Autocall Event Amount]
[The [Valuation Date / Pricing Date] / [Averaging Date] scheduled to fall on] [●] [*Specify applicable date*] (*repeat as required*)	[●] (*repeat as necessary*)	The [Initial Reference Date] [Valuation Date/Pricing Date] scheduled to fall on] [[●] (*repeat as required*)	The[Valuation on Date/Pricing Date] scheduled to fall on] [●] (*repeat as required*)	[●] [Scheduled Trading Days] [Scheduled Commodity Business Days]	[Specify applicable dates] (*repeat as required*)	[Best-of] [Worst-of] [Autocall Reference Value] [less than] [greater than] [or equal to] [[the] [its] Autocall Level] [Targeted Accrual Autocall] is applicable (*repeat as required)* [Autocall Event (Inverse) is applicable]	[Autocall Closing Price] [Autocall Average Price] [Autocall Basket Value] [Autocall Asset Performance] is applicable (*repeat as required)* [Autocall Reference Value (Inverse) is applicable]	[In respect of [●]],] [*Specify amount*] [or] [[●] of the Asset Initial Price] [of such Asset] (*repeat as required*)	[*Specify amount*] (*repeat as required*)"

REDEMPTION PROVISIONS

37.	**Redemption/Payment Basis:**	[Redemption at par/Share Linked/Index Linked/Commodity Linked/FX Linked/Inflation Linked/Fund Linked/EIS Notes/Zero Coupon Notes].
38.	**Redemption at the option of the Issuer (General Note Condition 12(c)):**	[Applicable – General Note Condition 12(c) shall apply/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i) Optional Redemption Date(s) (Call):	[[●] [[or, [in each case,] if later, the] [The] [●] Business Day following [each] [the corresponding] Call Option Notice Date]/[As specified in in the Optional Redemption Table in the column entitled "Optional Redemption Date(s) (Call)"]].
	(ii) Call Option Notice Date(s):	[[●]/Each date set forth in the Optional Redemption Table in the column entitled "Call Option Notice Date(s)"].
	(iii) Optional Redemption Amount(s) (Call):	[In respect of each Optional Redemption Date (Call), [[●] per Calculation Amount] [the amount set forth in the Optional Redemption Table in the column "Optional Redemption Amount(s) (Call)" in the row corresponding to such Optional Redemption Date (Call)]. [Accrued interest payable].
	(iv) Call Option Notice Date Adjustment:	[Applicable] [Not Applicable].

[*Delete table or columns if not required*]

[Optional Redemption Table]

[Call Option Notice Date(s)]	[Optional Redemption Date(s) (Call)]	[Optional Redemption Amount(s) (Call)]
[*insert*]	[*insert*] [[or, [if later, the] [The] [●] Business Day following the Call Option Notice Date]	[*insert*]

39.	**Redemption at the option of Noteholders (General Note Condition 12(d)):**	[Applicable – General Note Condition 12(d) shall apply/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i) Optional Redemption Date (Put):	[Default Optional Redemption Date (Put) / [●] Business Day(s) following the relevant Put Option

Exercise Date].

	(ii)	Optional Redemption Amount (Put):	[●] per Calculation Amount. [Accrued interest payable.]
	(iii)	Put Option Notice Period:	[Default Notice Period / [●] [day[s]]/ Business Day[s] before each Optional Redemption Date (Put)].
	(iv)	Specified Time for the purposes of the Calculation Agent, the Fiscal Agent and Relevant Clearing System receiving the Put Option Notice under General Note Condition 12(g):	[For the purposes of General Note Condition 12(e), Specified Time is: [*insert time and place*] / Not Applicable].
40.		**Zero Coupon Note Conditions:**	[Applicable / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Zero Coupon Note FMV Early Redemption:	[Applicable] [Not Applicable].
	(ii)	Accreted Value	[Applicable] [Not Applicable].
	(iii)	Zero Coupon Reference Price:	[●][Not Applicable].
	(iv)	Accrual Yield:	[●] per cent. [Not Applicable].
	(v)	Day Count Fraction:	[●] [Default Day Count Fraction] [Not Applicable].
	(vi)	Accrual Commencement Date:	[●] [Not Applicable].
41.		**Final Redemption Amount of each Note (General Note Condition 12(a)):**	[[●] per Calculation Amount].
		In cases where the Final Redemption Amount is Share Linked, Index Linked, Commodity Linked, Commodity Index Linked, FX Linked, Inflation Linked or Fund Linked:	(*If Final Redemption Amount is not linked to any Underlying Asset(s), delete the remaining sub-paragraphs of this paragraph*)
	−	Provisions for determining Final Redemption Amount where calculated by reference to Share and/or Index and/or Commodity and/or Commodity Index and/or FX Rate and/or Inflation Index and/or Fund Linked:	[[EIS Note Payout Conditions/ Payout Conditions] apply (see further particulars specified below)/Not Applicable].

FINAL REDEMPTION AMOUNT PAYOUT CONDITIONS

42.		**Single Limb Payout (Payout Condition 1.1):**	[Applicable / Not Applicable. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	**Participation Security (Payout Condition 1.1(a)(i)):**	[Applicable / Not Applicable. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(a) Participation:	[●].

(b)   Protection Level: [●].

(c)   Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

−   Final/Initial (FX):   [Applicable / Not Applicable]. (If not applicable, delete the following sub-paragraph)

−   Asset FX   [Non-Inverse Return] [Inverse Return].

−   Reference Price (Final):   [Final Closing Price] [Final Average Price].

−   Reference Price (Initial):   [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

−   j: [●] [Not Applicable].

−   Replacement Performance: [●] [per cent.] [Not Applicable].

−   Local Cap: [●] [Not Applicable].

−   Local Floor: [●] [Not Applicable].

−   BDNA: [●] [Not Applicable].

−   Weighting: [In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].

(d)   Strike: [●].

(e)   Cap: [●] / [Not Applicable].

(f)   Floor: [●] / [Not Applicable].

(ii)   **Participation FX Security (Payout Condition 1.1(a)(ii)):**   [Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a)   Participation: [●].

(b)   Protection Level: [●].

(c)   Perf: [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

		Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price].
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Strike:	[●].
	(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
	(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] / [●].
	(g)	Cap:	[●] / [Not Applicable].
	(h)	Floor:	[●]/ [Not Applicable].
(iii)		**Delta-One Security (Payout Condition 1.1(a)(iii)):**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

	(b)	Reference Price (Final):	[Final Closing Price] [Final Average Price].
	(c)	Cap:	[●] / [Not Applicable].
	(d)	Floor:	[●] / [Not Applicable].
(iv)		**Delta-One Security (Performance) (Payout Condition 1.1(a)(iv)):**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable]
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Cap:	[●] / [Not Applicable].
	(c)	Floor:	[●] / [Not Applicable]
(v)		**BRL FX Conditions (Payout Condition 1.1(a)(v)):**	[Applicable / Not Applicable].

(vi)	**FX Security Conditions (Payout Condition 1.1(a)(vi)):**		[Applicable / Not Applicable].

(vii)	**Redemption Percentage (Payout Condition 1.1(a)(vii)):**		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Redemption Percentage:	[●].

(viii)	**Variable Floor Participation Security (Payout Condition 1.1(a)(viii)):**		[Applicable] [Not Applicable]. (*If not applicable, delete the following sub-paragraphs*)
	(a)	Participation:	[●].
	(b)	Protection Level:	[●].
	(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (If not applicable, delete the following sub-paragraph)
	−	Asset FX:	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Strike:	[●]

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| (e) | Cap: | [●] [Not Applicable]. |

| (f) | Variable Floor: | |

| − | Variable Floor Event Amount: | [●]. |

| − | Variable Floor Minimum Amount: | [Zero] [●]. |

| − | Variable Floor Event: | [Final Closing Price] [Final Average Price] greater than [or equal to] the Variable Floor Level is applicable. |

| − | Variable Floor Level: | [In respect of each Underlying Asset,] [●] [, being [●] per cent. of the Asset Initial Price] [●] per cent of the Asset Initial Price] [of such Underlying Asset] [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Underlying Asset Table in the column entitled "Variable Floor Level" in the row corresponding to such Underlying Asset]. |

| (ix) | **Modified Participation Security (Payout Condition 1.1(a)(ix)):** | [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*) |

| (a) | Participation: | [●] |

| (b) | Protection Level: | [●] |

| (c) | Perf: | [Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)]. |

| − | Final/Initial (FX): | [Applicable] [Not Applicable]. (If Not Applicable, delete the following sub-paragraph) |

| − | Asset FX: | [Non-Inverse Return] [Inverse Return]. |

| − | Reference Price (Final): | [Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]. |

| − | Reference Price (Initial): | [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable]. |

| − | j: | [●] [Not Applicable]. |

| − | Replacement Performance: | [●] [per cent.] [Not Applicable]. |

−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(d)	Strike:	[●].
(e)	Cap:	[●] / [Not Applicable].
(f)	Floor:	[●] / [Not Applicable].
(g)	IIA:	[●].
(x)	**Modified Participation FX Security (Payout Condition 1.1(a)(x)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Participation:	[●].
(b)	Protection Level:	[●].
(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].

	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Strike:	[●].
	(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable].
	(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] / [●].
	(g)	Cap:	[●] / [Not Applicable].
	(h)	Floor:	[●] / [Not Applicable].
(xi)		**Alternative Redemption Percentage (Payout Condition 1.1(a)(xi)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Alternative Calculation Amount:	[●].
	(b)	Redemption Percentage:	[●].
	(c)	First Currency Calculation Amount:	[●].
	(d)	Second Currency Calculation Amount:	[●].
	(e)	Redemption Percentage:	[●].
	(f)	Minimum Percentage:	[●].
(xii)		**Call Security (Payout Condition 1.1(a)(xii)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
	−	Asset FX:	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest]

[lowest] is applicable.].

−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Strike:	[●].
(c)	Cap:	[●] / [Not Applicable].
(d)	Floor:	[●] / [Not Applicable].
(xiii)	**Modified Call Security (Payout Condition 1.1(a)(xiii)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX:	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such

			Underlying Asset] [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Protection Level:	[●].
	(c)	Strike:	[●].
	(d)	Cap:	[●] / [Not Applicable].
	(e)	Floor:	[●] / [Not Applicable].
43.	**Multiple Limb Payout (Payout Condition 1.2):**		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	**Trigger Event (Payout Condition 1.2(a)(i)):**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Trigger Payout 1:	[Applicable / Not Applicable]. (*If not applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Trigger Percentage:	[●].
	(b)	Trigger Payout 2:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Trigger Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Trigger Floored Weighted Basket Performance].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

		−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
		−	Trigger Event Floor Amount:	[●] [Not Applicable].
		−	Trigger Protection Level:	[●] [Not Applicable].
	(c)		Trigger Payout 3:	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		−	Annual Rate:	[●].
		−	Base Amount:	[●].
	(d)		Trigger Cap:	[●] / [Not Applicable].
	(e)		Trigger Floor:	[●] / [Not Applicable].
(ii)			**Payout 1 (Payout Condition 1.2(b)(i)(A)):**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		−	Redemption Percentage:	[●] [*Insert amount*].
(iii)			**Payout 2 (Payout Condition 1.2(b)(i)(B)):**	[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraphs below*)
	(a)		Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
		−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
		−	Asset FX	[Non-Inverse Return] [Inverse Return].
		−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
		−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] / [Not Applicable].
		−	j:	[●] [Not Applicable].

	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(c)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(iv)	**Payout 3 (Payout Condition 1.2(b)(i)(C)):**		[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraphs below*)
	(a)	Participation:	[●].
	(b)	Participation Put:	[●].
	(c)	Protection Level:	[●].
	(d)	Strike:	[●].
	(e)	Reference Price (Call):	[Final Closing Price] [Final Average Price].
	(f)	Reference Price (Put):	[Final Closing Price] [Final Average Price].
	(g)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
	(h)	Cap:	[●] / [*Insert amount*] [Not Applicable].
	(i)	Floor:	[●] / [*Insert amount*] [Not Applicable].
(v)	**Payout 4 (Payout Condition 1.2(b)(i)(D)):**		Not Applicable / Applicable]. (*If not applicable, delete sub-paragraphs below*)
	(a)	Bonus:	[●].
	(b)	Protection Level:	[●].
	(c)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].

	–	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	–	Asset FX	[Non-Inverse Return] [Inverse Return].
	–	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
	–	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset / [Not Applicable].
	–	j:	[●] [Not Applicable].
	–	Replacement Performance:	[●] [per cent.] [Not Applicable].
	–	Local Cap:	[●] [Not Applicable].
	–	Local Floor:	[●] [Not Applicable].
	–	BDNA:	[●] [Not Applicable].
	–	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Cap:	[●] / [*Insert amount*] / [Not Applicable].
	(e)	Floor:	[●] / [*Insert amount*] / [Not Applicable].
(vi)		**Payout 5 (Payout Condition 1.2(b)(i)(E)):**	[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraphs below*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	–	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	–	Asset FX	[Non-Inverse Return] [Inverse Return].
	–	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]

	−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] / [Not Applicable].
	−	j:	[●] [Not Applicable].
	−	Replacement Performance:	[●] [per cent.] [Not Applicable].
	−	Local Cap:	[●] [Not Applicable].
	−	Local Floor:	[●] [Not Applicable].
	−	BDNA:	[●] [Not Applicable].
	−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Bonus:	[●]
	(c)	Protection Level:	[●]
	(d)	Strike:	[●]
	(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable]
	(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
	(g)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(h)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(vii)	**Payout 6 (Payout Condition 1.2(b)(i)(F)):**		[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraph below*)
	(a)	Protection Level:	[●]
	(b)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
	−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
	−	Asset FX	[Non-Inverse Return] [Inverse Return].
	−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest]

[lowest] is applicable.]

–	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] / [Not Applicable].
–	j:	[●] [Not Applicable].
–	Replacement Performance:	[●] [per cent.] [Not Applicable].
–	Local Cap:	[●] [Not Applicable]
–	Local Floor:	[●] [Not Applicable]
–	BDNA:	[●] [Not Applicable].
–	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(c)	Participation:	[●]
(d)	Strike:	[●]
(e)	Cap:	[●] [*Insert amount*] / [Not Applicable]
(f)	Floor:	[●] [*Insert amount*] / [Not Applicable]
(viii)	**Payout 7 (Payout Condition 1.2(b)(i)(G)):**	[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraphs below*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
–	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
–	Asset FX	[Non-Inverse Return] [Inverse Return].
–	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
–	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price

(Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].

−	j:	[●] [Not Applicable]
−	Replacement Performance:	[●] [per cent.] [Not Applicable]
−	Local Cap:	[●] [Not Applicable]
−	Local Floor:	[●] [Not Applicable]
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Protection Level:	[●]
(c)	Strike:	[●]
(d)	Participation:	[●]
(e)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable]
(f)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●]
(g)	Cap:	[●] [*Insert amount*] / [Not Applicable]
(h)	Floor:	[●] [*Insert amount*] / [Not Applicable]
(ix)	**Payout 8 (Payout Condition 1.2(b)(i)(H)):**	[Applicable / Not Applicable]. (*If not applicable, delete sub-paragraphs below*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable / Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price

		(Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
–	j:	[●] [Not Applicable]
–	Replacement Performance:	[●] [per cent.] [Not Applicable]
–	Local Cap:	[●] [Not Applicable]
–	Local Floor:	[●] [Not Applicable]
–	BDNA:	[●] [Not Applicable].
–	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Bonus:	[●]
(c)	Participation:	[●]
(d)	Cap:	[●] [*Insert amount*] [Not Applicable].
(e)	Floor:	[●] [*Insert amount*] [Not Applicable].
(x)	**Payout 9 (Payout Condition 1.2(b)(i)(I)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
–	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
–	Asset FX	[Non-Inverse Return] [Inverse Return]
–	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
–	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable]
–	j:	[●] [Not Applicable].
–	Replacement Performance:	[●] [per cent.] [Not Applicable].

		Local Cap:	[●] [Not Applicable].
		Local Floor:	[●] [Not Applicable].
		BDNA:	[●] [Not Applicable].
		Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Booster Cap:	[●]
	(c)	Participation Put:	[●]
	(d)	Protection Level:	[●]
	(e)	Strike:	[●]
	(f)	Participation:	[●]
	(g)	Cap:	[●] [*Insert amount*] / [Not Applicable]
	(h)	Floor:	[●] [*Insert amount*] / [Not Applicable]
(xi)		**Payout 10 (Payout Condition 1.2(b)(i)(J)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
		Final/Initial (FX):	[Applicable] [Not Applicable]. (*If not applicable, delete the following sub-paragraph*)
		Asset FX	[Non-Inverse Return] [Inverse Return].
		Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
		Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
		j:	[●] [Not Applicable].
		Replacement Performance:	[●] [per cent.] [Not Applicable].

−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Booster Cap:	[●]
(c)	Participation Put:	[●]
(d)	Protection Level:	[●]
(e)	Strike:	[●]
(f)	Participation:	[●]
(g)	FXR:	[Non-Inverse Return] [Inverse Return] [Not Applicable]
(h)	FX (Initial):	[The Exchange Rate in respect of the FX (Initial) Valuation Date] [●].
(i)	Cap:	[●] [*Insert amount*] / [Not Applicable].
(j)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xii)	**Payout 11 (Payout Condition 1.2(b)(i)(K)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such

Underlying Asset] [Not Applicable].

−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].
−	Local Floor:	[●] [Not Applicable].
−	BDNA:	[●] [Not Applicable].
−	Weighting:	[In respect of [each/the] Underlying Asset, [●] (specify amount)] [In respect of [●], [●] (specify amount)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Strike:	[●].
(c)	Cap:	[●] [*Insert amount*] / [Not Applicable].
(d)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xiii)	**Payout 12 (Payout Condition 1.2(b)(i)(L)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
−	j:	[●] [Not Applicable].
−	Replacement Performance:	[●] [per cent.] [Not Applicable].
−	Local Cap:	[●] [Not Applicable].

		Local Floor:	[●] [Not Applicable].
		BDNA:	[●] [Not Applicable].
		Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
	(b)	Strike:	[●].
	(c)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(d)	Floor:	[●] [*Insert amount*] / [Not Applicable].
(xiv)		**Payout 13 (Payout Condition 1.2(b)(i)(M)):**	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Perf:	[Underlying Performance] [Basket Performance] [Maximum Performance] [Minimum Performance] [Temple Basket Performance] [Basket Dispersion (Final)].
		Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
		Asset FX	[Non-Inverse Return] [Inverse Return].
		Reference Price (Final):	[Final Closing Price] [Final Average Price] [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.].
		Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
		j:	[●] [Not Applicable].
		Replacement Performance:	[●] [per cent.] [Not Applicable].
		Local Cap:	[●] [Not Applicable].
		Local Floor:	[●] [Not Applicable].
		BDNA:	[●] [Not Applicable].
		Weighting:	[In respect of [each/the] Underlying Asset, [●] (*specify amount*)] [In respect of [●], [●] (*specify amount*)] [as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row

corresponding to such Underlying Asset]
[Not Applicable].

	(b)	Protection Level:	[●].
	(c)	Strike:	[●].
	(d)	Cap:	[●] [*Insert amount*] / [Not Applicable].
	(e)	Floor:	[●] [*Insert amount*] / [Not Applicable].

(xv) **Downside Cash Settlement (Payout Condition 1.2(c)(i)(A)):** [Not Applicable / Applicable, for the purpose of Payout Condition 1.2(c)(i)(A), [Single Asset] [Worst of Basket] [Best of Basket] [Minimum Percentage] [Weighted Basket] [Buffered Downside] [Basket Buffered Downside] [and Final Asset FX] [and Booster] [and FXR] [and Downside Put] is applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Minimum Percentage:	[●] / [Not Applicable].
	(b)	Final Value:	[Final Closing Price] / [Final Average Price] / [Not Applicable].
	(c)	Initial Value:	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Initial Value" in the row corresponding to such Underlying Asset] [Not Applicable].
	(d)	Downside Cap:	[●] [*Insert amount*] / [Not Applicable]
	(e)	Downside Floor:	[●] [*Insert amount*] / [Not Applicable].
	(f)	Final/Initial (FX):	[Applicable] / [Not Applicable]
	(g)	Asset FX:	[Non-Inverse Return] / [Inverse Return] / [Not Applicable].
	(h)	Buffer Level:	[●] (*Insert amount*) [, being [●] per cent. [of the Asset Initial Price]] / [Not Applicable]].
	(i)	Reference Price (Final):	For the purpose of Payout Condition 1.2(c)(i)(A), [Final Closing Price] [Final Average Price] / [Not Applicable].
	(j)	Reference Price (Initial):	For the purpose of Payout Condition 1.2(c)(i)(A), [[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column

		entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
(k)	Perf:	[For the purpose of Payout Condition 1.2(c)(i)(A), [Underlying Performance] [Basket Performance].] [Not Applicable]
−	Final/Initial (FX):	[Applicable] [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Asset FX	[Non-Inverse Return] [Inverse Return].
−	Reference Price (Final):	[Final Closing Price] [Final Average Price]. [Lookback Price]. [For the purposes of the definition of Lookback Price, [highest] [lowest] is applicable.]
−	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable]
−	Weighting:	[In respect of each Underlying Asset, [*specify amount*]] / [In respect of [●], [*specify amount*]] / [[In respect of each Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(l)	Strike:	[For the purpose of Payout Condition 1.2(c)(i)(A), [●]] / [Not Applicable].
(m)	Participation:	[For the purpose of Payout Condition 1.2(c)(i)(A), [●]] / [Not Applicable].
(n)	FXR:	[For the purpose of Payout Condition 1.2(c)(i)(A), [Non-Inverse Return] [Inverse Return]] [Not Applicable].
(o)	Reference Value (Final Value):	[Final Closing Price] [Final Average Price] [Not Applicable].
(p)	Reference Value (Initial Value):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [●] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Reference Value (Initial Value)" in the row corresponding to such

Underlying Asset] [Not Applicable].

(xvi) **Downside Physical Settlement (Payout Condition 1.2(c)(ii)):** [Applicable / Not Applicable, for the purpose of Payout Condition 1.2(c)(ii), [Single Asset] [Worst of Basket] is applicable].

44. **Dual Currency Payout (Payout Condition 1.4):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    (i)   First Relevant Currency: [●].

    (ii)   Second Relevant Currency: [●].

    (iii)   First Currency Calculation Amount: [●].

    (iv)   Second Currency Calculation Amount: [●].

    (v)   Redemption Percentage: [●].

    (vi)   Minimum Percentage: [●].

45. **Portfolio Payout (Payout Condition 1.5):** [Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

    −   Portfolio Denominator: [●].

46. **Barrier Event Conditions (Payout Condition 2):** [Applicable] [Not Applicable]. (*If Not Applicable, and if Lock-In Coupon Amount and Trigger Lock-In Event Condition are also each Not Applicable, delete the remaining sub-paragraph of this paragraph*)

    (i)   Barrier Event: Applicable, for the purposes of the definition of "Barrier Event" in the Payout Conditions, Barrier Reference Value [greater than] [less than] [or equal] to the Barrier Level [1] [or less than [or equal to] the Barrier Level 2] is applicable.

    (ii)   Barrier Reference Value: [Barrier Closing Price] [Barrier Average Price] [Barrier Intraday Price] [Barrier Worst Closing Price] [Barrier Best Closing Price] [Barrier Basket Value] [Barrier Asset Performance] [Barrier Worst Asset Performance] [Barrier Best Asset Performance] [Barrier Basket Dispersion Value] is applicable. (*If Barrier Basket Value, Barrier Asset Performance, Barrier Worst Asset Performance, Barrier Best Asset Performance or Barrier Basket Dispersion Value is not specified, delete the sub-paragraphs*)

        (a)   Barrier Asset Price: [Final Closing Price] [Final Average Price]

[Not Applicable].

(b)	Weight[ing] [i]:	[In respect of each Underlying Asset, [*specify amount*]] / [In respect of [●], [*specify amount*]] / [[In respect of each Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(c)	BDNA:	[●] [Not Applicable].
(d)	Reference Price (Initial):	[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(*specify amount*)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column "Reference Price (Initial)" in the row corresponding to such Underlying Asset] [Not Applicable].
(iii)	Barrier Level:	[*specify amount*] [, being [●] per cent. of the Asset Initial Price] / [[In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level" in the row corresponding to such Underlying Asset] [Not Applicable].
(a)	Barrier Level 1:	[(*specify amount*)][, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level 1" in the row corresponding to such Underlying Asset] [Not Applicable].
(b)	Barrier Level 2:	[(*specify amount*)] [, being [●] per cent. of the Asset Initial Price] / [[In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Barrier Level 2" in the row corresponding to such Underlying Asset] [Not Applicable].
(iv)	Barrier Observation Period:	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-*

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paragraphs of this paragraph)

[[No] Extension is Applicable].

(a)	Observation Date (closing valuation):	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
−	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable] / [Not Applicable].
(b)	Observation Date (intra-day valuation):	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the following sub-paragraph*)
−	Reference Price deemed to be Asset Intraday Price:	[Applicable] / [Not Applicable].
(c)	Barrier Observation Period Start Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Barrier Observation Period Start Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Barrier Observation Period).
(d)	Barrier Observation Period End Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Barrier Observation Period End Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Barrier Observation Period).
(v)	**Lock-In Event Condition:**	[Applicable] / [Not Applicable]. (*If Not Applicable, and if Lock-In Coupon Amount and Trigger Lock-In Event Condition are also each Not Applicable, delete the remaining sub-paragraph of this paragraph*)
(a)	Lock-In Event:	For the purposes of the definition of "Lock-In Event" in the Payout Conditions, Lock-In Reference Value [greater than] [less than] [or equal] to the Lock-In Level is applicable.
(b)	Lock-In Reference Value:	[Lock-In Closing Price] [Lock-In Basket Value] is applicable.
(c)	Lock-In Level:	[*specify amount*] [, being [●] per cent. of the Asset Initial Price] / [In respect of each Underlying Asset, [●] per cent. of the Asset Initial Price] / [[In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier

and Trigger Table in the column entitled "Lock-In Level" in the row corresponding to such Underlying Asset].

(d)	Lock-In Observation Dates:		[The [Valuation / Pricing] Date[s] scheduled to fall on [*insert dates*]] [Each Valuation Date other than the Final Reference Date].
(vi)	Star Event:		[Applicable] [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Star Level:	[In respect of [the/each] Underlying Asset,] [●] (*specify amount*) [, being] [[●] per cent. of the Asset Initial Price] [of such Underlying Asset].

[*Delete table or columns if not required*]

[BARRIER AND TRIGGER TABLE]

[Underlying Asset]	[Barrier Level] [1]	[Barrier Level] [2]	[Trigger Level]	[Lock-In Level]	[Barrier/Trigger Observation Period Start Date]	[Barrier/Trigger Observation Period End Date]
[●] (*repeat as required*)	[●] [per cent. of the Asset Initial Price] (*repeat as necessary*)	[●] [per cent. of the Asset Initial Price] (*repeat as necessary*)	[●] [per cent. of the Asset Initial Price] [Not Applicable] (*repeat as necessary*)	[●]	[●] (*specify date*)	[●] (*specify date*)

47.	**Trigger Event Conditions (Payout Condition 3):**		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Trigger Event:	Applicable, for the purposes of the definition of "Trigger Event" in the Payout Conditions, Trigger Reference Value [greater than] [less than] [or equal to] the Trigger Level is applicable.
	(ii)	Trigger Reference Value:	[Trigger Closing Price] [Trigger Average Price] [Trigger Intraday Price] [Trigger Worst Closing Price] [Trigger Best Closing Price] [Trigger Basket Value] [Trigger Asset Performance] [Trigger Worst Asset Performance] [Trigger Best Asset Performance]. (*If Trigger Basket Value, Trigger Asset Performance, Trigger Worst Asset Performance or Trigger Best Asset Performance is not specified, delete the sub-paragraphs*)
		(a) Trigger Asset Price:	[Trigger Closing Price] [Trigger Average Price].
		(b) Weighting:	[In respect of each Underlying Asset, [*specify amount*]] / [In respect of [●], [*specify amount*]] / [[In respect of each

			Underlying Asset,] as set forth in the Underlying Asset Table in the column entitled "Weighting" in the row corresponding to such Underlying Asset] [Not Applicable].
(iii)	Trigger Level:		[*specify amount*] [, being [●] per cent. of the Asset Initial Price] / [[In respect of each Underlying Asset, [●]` of the Asset Initial Price] / [In respect of each Underlying Asset, the [value] [percentage of the Asset Initial Price of such Underlying Asset] set forth in the Barrier and Trigger Table in the column entitled "Trigger Level" in the row corresponding to such Underlying Asset].
(iv)	Trigger Observation Period:		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
			[[No] Extension is Applicable].
	(a)	Observation Date (closing valuation):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Reference Date/Pricing Date deemed to be Observation Date (closing valuation):	[Applicable / Not Applicable].
	(b)	Observation Date (intra-day valuation):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Reference Price deemed to be Asset Intraday Price:	[Applicable / Not Applicable].
	(c)	Trigger Observation Period Start Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Trigger Observation Period Start Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Trigger Observation Period).
	(d)	Trigger Observation Period End Date:	In respect of [each Underlying Asset/[●],] [●] (*specify date*) / the date specified in the Barrier and Trigger Table in the column entitled "Trigger Observation Period End Date" in the row corresponding to such Underlying Asset (and such date shall be [included in] [excluded from] the Trigger Observation Period).
	(e)	Trigger Lock-In Event Condition:	[Applicable] [Not Applicable].

48.		**Currency Conversion:**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Converted Currency:	[●]
	(ii)	Calculation Currency:	[●]
	(iii)	Currency Fixing Price Sponsor:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate] [●]. (*repeat as necessary*)
	(iv)	Specified Rate:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,]
			[Official fixing rate] [official mid closing rate] [spot rate] [mid rate] [fixing rate]. (*repeat as necessary*)
	(v)	Currency Price Source:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [●]
	(vi)	Currency Valuation Time:	[In respect of the [Cross Currency/Calculation Currency exchange rate,] [Cross Currency/Converted Currency exchange rate,] [●].
	(vii)	Currency Conversion Valuation Date:	[●] [Adjusted Final FX Valuation Date] [Final FX Valuation Date] [(*specify number*) of [Currency Conversion Business Day[s] / Business Day[s] / calendar day[s]] immediately following [Adjusted Asset Final Reference Date / Adjusted Final FX Valuation Date/ [●] [(*specify number*) of Currency Conversion Business Day(s) immediately preceding [the Maturity Date / [●]]].
	–	Publication Fixing Day Adjustment:	[Applicable] / [Not Applicable].
	–	Non-Default Currency Conversion Business Day for euro:	[Applicable] / [Not Applicable].
	(viii)	Currency Conversion Disruption Event:	[Applicable] / [Not Applicable].
	(ix)	Currency Conversion Derived Rate:	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Cross Currency:	[●]

<table>
<tr><td>49.</td><td colspan="2">Physical Settlement (General Note Condition 14(a)):</td><td>[Applicable] / [Not Applicable].

[Single Asset] [Worst of Basket] is applicable.

(If Not Applicable, delete the remaining sub-paragraph of this paragraph)</td></tr>
<tr><td></td><td>(i)</td><td>Physical Settlement Date:</td><td>[●]</td></tr>
<tr><td></td><td>(ii)</td><td>Physical Settlement Cut-off Date:</td><td>[Default Physical Settlement Cut-off Date / [●] (specify date)].</td></tr>
<tr><td></td><td>(iii)</td><td>Deliverable Assets:</td><td>[As specified in Payout Condition 5] [In respect of [[●]/each Underlying Asset,] [●] [per cent. of the Initial Value. (repeat as necessary)</td></tr>
<tr><td></td><td>(iv)</td><td>Deliverable Assets Price:</td><td>[In respect of [[[●]/each Underlying Asset,] [●] per cent. of the Initial Value]. (repeat as necessary)</td></tr>
<tr><td></td><td>(v)</td><td>Lot size:</td><td>[Applicable] / [Not Applicable].</td></tr>
<tr><td></td><td>(vi)</td><td>Fractional Cash Amount:</td><td>[As specified in Payout Condition 5 / Not Applicable].</td></tr>
<tr><td></td><td>(vii)</td><td>Physical Settlement Disruption Amount:</td><td>As specified in Payout Condition 5.</td></tr>
<tr><td></td><td>(viii)</td><td>Holder's Election for Physical Settlement (General Note Condition 14(b)):</td><td>[Applicable / Not Applicable].</td></tr>
<tr><td></td><td>(ix)</td><td>Initial Value:</td><td>[[●] per cent. of the] [Initial Closing Price] [Initial Price] [Initial Average Price] [Entry Level] [(specify amount)] [In respect of each Underlying Asset, the amount specified in the Underlying Asset Table in the column entitled "Initial Value" in the row corresponding to such Underlying Asset].</td></tr>
<tr><td></td><td>(x)</td><td>Final Value:</td><td>[Final Closing Price] [Final Average Price].</td></tr>
<tr><td>50.</td><td colspan="2">Non-scheduled Early Repayment Amount:</td><td>[Par plus accrued] [Only specify par for Notes not linked to Underlying Asset(s)] [Fair Market Value] [Zero Coupon Note Conditions apply] [Not Applicable – Supplementary Provisions for Belgian Securities is applicable].

[As specified in the EIS Note Payout Conditions].

(If Not Applicable, delete the remaining sub-paragraph of this paragraph)</td></tr>
<tr><td></td><td>–</td><td>Adjusted for Issuer Expenses and Costs:</td><td>[Applicable / Not Applicable].</td></tr>
</table>

SHARE LINKED NOTE / INDEX LINKED NOTE / COMMODITY LINKED NOTE / FX LINKED NOTE / INFLATION LINKED NOTE / FUND LINKED NOTE

51. Type of Notes	The Notes are [Share Linked Notes – the Share Linked Conditions are applicable / Index Linked Notes – the Index Linked Conditions are applicable / linked to the Index-Linked Derivatives Contract (as defined in paragraph 8 above). The Notes are also Index Linked Notes –the Index Linked Conditions are applicable / Commodity Linked Notes – the Commodity Linked Conditions are applicable / FX Linked Notes – the FX Linked Conditions are applicable / Inflation Linked Notes – the Inflation Linked Conditions are applicable / Fund Linked Instruments – the Fund Linked Conditions are applicable / EIS Notes – the EIS Note Payout Conditions and the Share Linked Conditions are applicable (*Specify which Underlying Asset Conditions are applicable*)]/[Zero Coupon Notes – the Underlying Asset Conditions are not applicable] / [[Fixed Rate Notes] [and] [Floating Rate Notes] – the [Fixed Rate Note Conditions] [and] [the Floating Rate Note Conditions] are applicable.

[*Delete table or columns if not required*]

[UNDERLYING ASSET TABLE]

[Underlying Asset]	[Currency]	[Bloomberg/ Reuters]	[ISIN] (*specify if Underlying Asset is a Share*)	[Exchange / Trading Facility/ FX Price Source]	[Commodity]/ Index Sponsor]	[Reference Price (Initial)] (*specify if applicable*)	[Asset Initial Price] (*specify if applicable*)	[Initial Value]	[Weighting]
[The [ordinary shares] [preference shares] [●] of] [Name of Share(s) or Share Issuer] [The shares of the [Name of Exchange Traded Fund(s) / [The shares or units of [*Name/Class of Fund*] Index(ices) / Commodity(ies) / Commodity Index(ices) / FX Rate(s) / Inflation Index(ices)] [([the /each an] "[●] Exchange Traded Fund") Share/Index/Fund"] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)	[[●]] (*repeat as required*)

[*Delete table or columns if not required*]

[ASSET FX TABLE]

[Underlying Asset]	[Asset Currency]	[Base Currency]	[Asset FX (Initial)]	[Asset FX Fixing Price Sponsor]	[Asset FX Valuation Time]
[The [ordinary] shares of the [*Name of Share(s) or Share Issuer*] [The shares of the [*Name of*	[*insert currency*] (*repeat as required*)	[*insert currency*] (*repeat as required*)	[*insert relevant exchange rate*] (*repeat as required*)	[*insert relevant entity*] (*repeat as required*)	[*insert relevant price source(s)*] (*repeat as required*)

Share(s)/Exchange Traded Fund(s) /Index(ices)] [The shares or units of the [*Name/Class of Fund*] (*repeat as required*)				

52.   **Share Linked Notes:**

[Applicable] / [Not Applicable] / [Applicable, subject to and in accordance with EIS Note Payout Conditions].

(*If not applicable or if applicable only for EIS Notes, delete the remaining sub-paragraphs of this paragraph*)

(i)   Single Share or Share Basket or Multi-Asset Basket:

[Single Share[, being a Share of an Exchange Traded Fund] / Share Basket] / [The/Each Share comprising the Multi-Asset Basket].

(ii)   Name of Share(s):

[As specified in the column entitled "Underlying Asset" in the Underlying Asset Table / [The [ordinary shares] [preference shares] [●] of] [*Name of Share(s) or Share Issuer*] / The shares of the [Exchange Traded Fund / (*Bloomberg*: [●]; ISIN: [●])] [The Preference Shares].

(*If the Share is the shares of an Exchange Traded Fund, insert the following sub-paragraph of this paragraph*)

[−   Exchange Traded Fund[s]:]

[*Name of Share(s)/Exchange Traded Fund(s)*] (*Bloomberg*: [●]; ISIN: [●])]

(iii)   Exchange(s):

[[●] / As specified in the column entitled "Exchange" in the Underlying Asset Table].

(iv)   Related Exchange(s):

[[●] / All Exchanges].

(v)   Options Exchange:

[[●] / Related Exchange].

(vi)   Latest Reference Date:

[Applicable / Not Applicable].

(vii)   Valuation Time:

[Default Valuation Time / Other (*specify time*)].

(viii)   Single Share and Reference Dates − Consequences of Disrupted Days:

[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] as specified in Share Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

(a)   Maximum Days of Disruption:

[As specified in Share Linked Condition 7 / Other (*specify*) / Not Applicable].

(b)   No Adjustment:

[Applicable] / [Not Applicable].

(ix)   Single Share and Averaging Reference Dates − Consequences of Disrupted Days:

[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Share Linked Condition 1.2 /

Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

	(a)	Omission:	[Applicable] / [Not Applicable].
	(b)	Postponement:	[Applicable] / [Not Applicable].
	(c)	Modified Postponement:	[Applicable] / [Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify*) / Not Applicable].
(x)	Share Basket and Reference Dates –Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):		[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Share Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Share Linked Condition 7 / Other (*specify*) / Not Applicable].
	(b)	No Adjustment:	[Applicable] / [Not Applicable].
(xi)	Share Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):		[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Share Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Omission:	[Applicable] / [Not Applicable].
	(b)	Postponement:	[Applicable] / [Not Applicable].
	(c)	Modified Postponement:	[Applicable] / [Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition / Other (*specify*)] / [Not Applicable].
	(e)	No Adjustment:	[Applicable] / [Not Applicable].
(xii)	Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):		[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Share Linked Condition 1.5 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	(a)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify*)] / [Not Applicable].
	(b)	No Adjustment:	[Applicable] / [Not Applicable].
(xiii)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):		[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Share Linked Condition 1.6 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this*

paragraph)

(a)	Omission:	[Applicable / Not Applicable].
(b)	Postponement:	[Applicable / Not Applicable].
(c)	Modified Postponement:	[Applicable / Not Applicable].
(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify*) / Not Applicable].
(e)	No Adjustment:	[Applicable / Not Applicable].

(xiv)	Share Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Share Linked Condition 1.7 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
(a)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify*) / Not Applicable].
(b)	No Adjustment:	[Applicable / Not Applicable].

(xv)	Share Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Share Linked Condition 1.8 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
(a)	Omission:	[Applicable / Not Applicable].
(b)	Postponement:	[Applicable / Not Applicable].
(c)	Modified Postponement:	[Applicable / Not Applicable].
(d)	Maximum Days of Disruption:	[As specified in Share Linked Condition 7 / Other (*specify*) / Not Applicable].
(e)	No Adjustment:	[Applicable / Not Applicable].

(xvi)	Fallback Valuation Date:	[Applicable / Not Applicable, in respect of [Final Reference Date/Initial Reference Date/Final Pricing Date/*specify date(s)*], the Fallback Valuation Date is [*specify date(s)*] / Default Fallback Valuation Date is applicable in respect of [Final Reference Date/Initial Reference Date/Final Pricing Date/*specify date(s)*].
(xvii)	Change in Law:	[Applicable / Not Applicable].
(xviii)	Extraordinary Event – Share Substitution:	[Applicable / Not Applicable].
(xix)	Correction of Share Price:	[Applicable / Not Applicable].
(xx)	Correction Cut-off Date:	[Not Applicable].

[Default Correction Cut-off Date is applicable in respect of: [[the/each] Valuation Date/ Initial Valuation Date/ each Reference Date/ each Initial Reference Date/ each Averaging Reference Date /*specify date(s)*].]

[In respect of [[the/each] Valuation Date/ Initial Valuation Date/each Reference Date [(other than the Final Reference Date)] / [the/each] Initial Reference Date/ [the/each] Averaging Reference Date /*specify date(s)*], [[*insert number*] Business Days prior to [the Maturity Date / the next following date upon which any payment or delivery of assets may have to be made by the Issuer by reference to the price of [the/such] Underlying Asset] / [●] (*specify date(s)*)].] (*repeat as necessary*)

(xxi)		Depositary Receipts Provisions:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Depositary Receipts:	[●]
	(b)	Underlying Shares:	[[●] /As specified in Share Linked Condition 5.1(a)].
	(c)	Underlying Share Issuer:	[[●] /As specified in Share Linked Condition 5.1(a)].
	(d)	Exchange(s) in respect of Underlying Shares:	[[●] /As specified in Share Linked Condition 5.1(c)].
	(e)	Related Exchange(s) in respect of Underlying Shares:	[[●] /As specified in Share Linked Condition 5.1(c)].
	(f)	Valuation Time in respect of Underlying Shares:	[As specified in Share Linked Condition 5.1(c) / Other (*specify time and place*)].
(xxii)		Closing Share Price (Italian Reference Price):	[Applicable to [[each/the] Underlying Asset] [the following Underlying Assets: [*specify the Underlying Assets to which this election is applicable*]]] [Not Applicable to any Underlying Asset].
53.		**Index Linked Notes:**	[Applicable / Not Applicable].
			(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Single Index or Index Basket:	[Single Index / Index Basket /The/Each Index comprising the Multi-Asset Basket].
	(ii)	Name of Index(ices):	[As specified in the column entitled "Underlying Asset" in the Underlying Asset Table/The [*Name of Index(ices)* (*Bloomberg*

Code: [●], ISIN: [●])] [(the "**Index**")].

(iii)	Type of Index:	[Unitary Index / Multi-Exchange Index / Proprietary Index].
(iv)	Exchange(s):	[●]/As specified in Index Linked Condition 8 / Not Applicable].
(v)	Related Exchange(s):	[[●]/ All Exchanges / Not Applicable].
(vi)	Options Exchange:	[[●]/ Related Exchange / Not Applicable].
(vii)	Index Sponsor:	[●]
(viii)	Relevant Screen Page:	[[●] / Not Applicable].
(ix)	Valuation Time:	[Default Valuation Time / Other (*specify time*)].
(x)	Latest Reference Date:	[Applicable / Not Applicable].
(xi)	Index-Linked Derivatives Contract Provisions:	[Applicable / Not Applicable].
	(a) Index-Linked Derivatives Contract:	[*Specify*].
	(b) Derivatives Exchange:	[*Specify*].
	(c) Daily Settlement Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify*)].
	(d) Final Settlement Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify*)].
	(e) Index Multiplier:	[Not Applicable / (*Specify*)].
	(f) Index-Linked Derivatives Contract Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify*)].
	(g) Special Quotation Price:	[Not Applicable / As specified in Index Linked Condition 8 / Other (*Specify*)].
(xii)	Single Index and Reference Dates − Consequences of Disrupted Days:	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Index Linked Condition 1.1 / [*where the Underlying Asset is an Index-Linked Derivatives Contract*] Applicable only if the Final Reference Price is the Final Index Level, pursuant to, in which case, as specified in Index Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Maximum Days of Disruption:	[As specified in Index Linked Condition 8 / [*where the Underlying Asset is an Index-Linked Derivatives Contract*] In respect of the Valuation Date, [eight] Scheduled Trading Days / Other (*specify*) / Not

Applicable].

	(b)	No Adjustment:	[Applicable / Not Applicable].
(xiii)		Single Index and Averaging Reference Dates − Consequences of Disrupted Days:	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Index Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As specified in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xiv)		Index Basket and Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Index Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xv)		Index Basket and Averaging Reference Dates – Basket Valuation (Individual Scheduled Trading Day and Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] – as specified in Index Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable]
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xvi)		Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Index Linked Condition 1.5 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xvii)		Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day but Individual Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] – as specified in Index Linked Condition 1.6 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xviii)		Index Basket and Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Index Linked Condition 1.7 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].
(xix)		Index Basket and Averaging Reference Dates – Basket Valuation (Common Scheduled Trading Day and Common Disrupted Day):	[Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Index Linked Condition 1.8 / Not Applicable] (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Omission:	[Applicable / Not Applicable].
	(b)	Postponement:	[Applicable / Not Applicable].
	(c)	Modified Postponement:	[Applicable / Not Applicable].
	(d)	Maximum Days of Disruption:	[As defined in Index Linked Condition 8 / Other (*specify*) / Not Applicable].
	(e)	No Adjustment:	[Applicable / Not Applicable].
(xx)		Fallback Valuation Date:	[Not Applicable / Applicable, in respect of [Valuation Date/Initial Valuation Date/Final Reference Date/*specify date(s)*], the Fallback Valuation Date is [*specify date(s)*] / Default Fallback Valuation Date is applicable in respect of [Valuation Date/Initial Valuation Date/Final Reference

Date/*specify date(s)*]]

(xxi)   Specified Number of Strategy Business Days: [●] Business Day[s] [Not Applicable]

(xxii) Index Modification: [Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable]. [- see Index Linked Condition 8]

(xxiii) Index Cancellation: [Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- see Index Linked Condition 7.1].

(xxiv) Index Disruption: [Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- see Index Linked Condition 8].

(xxv)   Administrator/Benchmark Event: [Calculation Agent Adjustment / Index Substitution / Related Exchange Adjustment] / [Not Applicable] [- see Index Linked Condition 8].

(xxvi) Change in Law: [Applicable / Not Applicable].

(xxvii) Correction of Index Level: [Applicable / Not Applicable].

(xxviii) Correction Cut-off Date: [Not Applicable].

[Default Correction Cut-off Date is applicable in respect of: [[the/each] Valuation Date/Initial Valuation Date/ each Reference Date/each Initial Reference Date/each Averaging Reference Date /*specify date(s)*].]

[In respect of [[the/each] Valuation Date/ Initial Valuation Date / each Reference Date [(other than the Final Reference Date)] / [the/each] Initial Reference Date/ [the/each] Averaging Reference Date / *specify date(s)*], [[*insert number*] Business Days prior to [the Maturity Date / the next following date upon which any payment or delivery of assets may have to be made by the Issuer by reference to the price of [the/such] Underlying Asset] / [●] (*specify date(s)*)].] (*repeat as necessary*)

(*where the Underlying Asset is an Index-Linked Derivatives Contract*) [In respect of the Valuation Date, the second Business Day prior to the Maturity Date / *specify date(s)*].

(xxix) Index Disclaimer: [Applicable to an Index/Not Applicable].

54. **Commodity Linked Notes (Single Commodity or Commodity Basket):** [Applicable / Not Applicable].

(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(i) Single Commodity or Commodity Basket: [Single Commodity / Commodity Basket].

(ii) Name of Commodity (ies): [*Name of Commodity(ies)* (*Bloomberg Code(s)*: [●])].

(iii) Commodity Reference Price(s): [[*insert relevant Commodity Reference Price*], as specified in Commodity Linked Condition 10 / Commodity Reference Price Framework Determination is applicable].

(iv) Trading Facility: [[●] / As specified in the Commodity Reference Price].

(v) Unit: [*Specify unit of measure of the Relevant Commodity*].

(vi) Delivery Date: [●] / Adjusted Delivery Date].

(vii) Specified Price: [As specified in the Commodity Reference Price / high price / low price / average of high price and low price / closing price / opening price / bid price / asked price / average of bid price and asked price / official settlement price / official price / morning fixing / afternoon fixing / spot price].

(viii) Price Source / Relevant Screen Page: [●]

(ix) Price Materiality Percentage in respect of Price Source Disruption: [Not Applicable / [●]].

(x) Single Commodity and Pricing Dates – Consequences of Disrupted Days: [Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*]] – as specified in Commodity Linked Condition 1.1 − the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

(a) Calculation Agent Determination: [Not Applicable / Applicable – [first / second / third / fourth]].

(b) Delayed Publication or Announcement: [Not Applicable / Applicable – [first / second / third / fourth]].

(c) Fallback Reference Dealers: [Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this*

paragraph)

−	Reference Dealers for purpose of "Commodity Reference Dealers":	[●]
(d)	Fallback Reference Price:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
−	alternate Commodity Reference Price:	[●]
(e)	Postponement:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
−	Maximum Days of Disruption:	[As specified in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Business Days*)].
(f)	No Adjustment:	[Applicable / Not Applicable].
(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].
(xi)	Commodity Basket and Pricing Dates – Basket Valuation (Individual Scheduled Commodity Business Day and Individual Disrupted Day):	[Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*]] – as specified in Commodity Linked Condition 1.2 − the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Other (*specify number of Scheduled Commodity Business Days*) / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
(a)	Calculation Agent Determination:	[Not Applicable / Applicable – [first / second / third / fourth]].
(b)	Delayed Publication or Announcement:	[Not Applicable / Applicable – [first / second / third / fourth]].
(c)	Fallback Reference Dealers:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
−	Reference Dealers for purpose of "Commodity Reference Dealers":	[●]
(d)	Fallback Reference Price:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

		alternate Commodity Reference Price:	[●]
	(e)	Postponement:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Maximum Days of Disruption:	[As specified in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Business Days*)].
	(f)	No Adjustment:	[Applicable / Not Applicable].
	(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].
(xii)		Commodity Basket and Pricing Dates – Basket Valuation (Common Scheduled Commodity Business Day but Individual Disrupted Day):	[Applicable [in respect of [each / the] [Initial Pricing Date] [and] [each / the] Pricing Date] / [in respect of [*insert relevant Initial Pricing Dates and/or Pricing Dates*]] – as specified in Commodity Linked Condition 1.3 – the ordinal number in brackets specifies the order in which such Disruption Fallbacks shall apply / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Calculation Agent Determination:	[Not Applicable / Applicable – [first / second / third / fourth]].
	(b)	Delayed Publication or Announcement:	[Not Applicable / Applicable – [first / second / third / fourth]].
	(c)	Fallback Reference Dealers:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Reference Dealers for purpose of "Commodity Reference Dealers":	[Not Applicable / Applicable – [first / second / third / fourth]].
	(d)	Fallback Reference Price:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	alternate Commodity Reference Price:	[●]
	(e)	Postponement:	[Not Applicable / Applicable – [first / second / third / fourth]]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	–	Maximum Days of Disruption:	[As specified in Commodity Linked Condition [●] / Other (*specify number of Scheduled Commodity Business Days*)].

	(f)	No Adjustment:	[Applicable / Not Applicable].
	(g)	Initial Pricing Date Adjustment:	[Applicable / Not Applicable].

(xiii)	Correction of Commodity Reference Price:	[Not Applicable / Applicable – as specified in Commodity Linked Condition 3].
(xiv)	Correction Cut-off Date:	[Not Applicable.]

[Default Correction Cut-off Date is applicable in respect of: [Valuation Date/Initial Valuation Date/ Reference Date/Final Reference Date/Initial Reference Date/ Averaging Reference Date/*specify date(s)*].]

[In respect of [Valuation Date/Initial Valuation Date/ each Reference Date [(other the Final Reference Date)]/Final Reference Date/Initial Reference Date/ Averaging Reference Date/ *specify date(s)*], [[*insert number*] Business Days prior to the Maturity Date / [●] (*specify date(s)*)].] (*repeat as necessary*)

(xv)	Fallback Pricing Date:	[Not Applicable / *specify date(s)*].
(xvi)	Observation Date (closing valuation):	[Applicable / Not Applicable].
(xvii)	Observation Date (intra-day valuation):	[Applicable / Not Applicable].
(xviii)	Observation Hours:	[Not Applicable / specify period]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	− Observation Hours Start Time:	[●], (*specify in respect of each Underlying Asset*).
	− Observation Hours End Time:	[●], (*specify in respect of each Underlying Asset*).
	− Observation Hours Disruption Events:	[Applicable / Not Applicable].

55.	**Commodity Linked Notes (Single Commodity Index or Commodity Index Basket):**	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i) Single Commodity Index or Commodity Index Basket:	[Single Commodity Index / Commodity Index Basket].
	(ii) Name of Commodity Index(ices):	[Name of Commodity Index(ices) (*Bloomberg Code(s)*: [●])].
		[The Commodity Linked Notes relate to a Commodity Index Basket.]
	(iii) Commodity Index Sponsor(s):	[●].

	(iv)	Single Commodity Index and Reference Dates:	[Applicable [in respect of each Reference Date] / [in respect of [*insert relevant Reference Dates*]] − as specified in Commodity Linked Condition 5 / Not Applicable]. [Applicable in respect of each Commodity Index in the Commodity Index Basket − as specified in Commodity Linked Condition 5]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Maximum Days of Disruption:	[As defined in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Trading Days*)].
	(v)	Single Commodity Index and Averaging Reference Dates:	Applicable [in respect of each Averaging Reference Date] / [in respect of [*insert relevant Averaging Reference Dates*]] − as specified in Commodity Linked Condition 5 / Not Applicable]. [Applicable in respect of each Commodity Index in the Commodity Index Basket − as specified in Commodity Linked Condition 5]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Maximum Days of Disruption:	[As defined in Commodity Linked Condition 9 / Other (*specify number of Scheduled Commodity Trading Days*)].
	(vi)	Observation Date (closing valuation):	[Applicable / Not Applicable].
	(vii)	Observation Date (intra-day valuation):	[Applicable / Not Applicable].
	(viii)	Observation Hours:	[Not Applicable / specify period]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	−	Observation Hours Start Time:	[●].
	−	Observation Hours End Time:	[●].
	−	Observation Hours Disruption Events:	[Applicable] / [Not Applicable].
56.	**FX Linked Notes:**		[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Single FX Rate or FX Rate Basket:	[Single FX Rate / FX Rate Basket].
	(ii)	Name of FX Rate(s):	[Each Asset FX Rate / Currency Price / Derived Exchange Rate/ EUR/USD FX Rate and the USD/BRL FX Rate].

[Base Currency is [●]]

[Reference Currency is [●]]

[FX Price Source is [●]]

[For the purposes of the definition of the "Derived Exchange Rate", Derived Exchange Rate [1/2/3/4/5] is applicable.]

(iii)	Subject Currency:	[[●] / Not Applicable].
(iv)	Specified Rate:	[Official fixing rate / Official mid closing rate / Spot rate / Mid rate / Fixing rate]
(v)	Fixing Day:	[Publication Fixing Day / Transaction Fixing Day] on which no FX Disruption Event has occurred or is continuing.
(vi)	Non-Default FX Business Day for euro:	[Applicable] / [Not Applicable].
(vii)	Fixing Price Sponsor:	[●].
(viii)	Valuation Time:	[[●] (*specify*)].
(ix)	Adjusted Valuation Date:	[[●]/ Not Applicable]. (*If Not Applicable, delete the remaining sub paragraphs of this paragraph*)
	(a) Publication Fixing Day Adjustment:	[For the purposes of the definition of "Adjusted Valuation Date", [Individual/Common] Publication Fixing Day Adjustment/No Publication Fixing Day Adjustment] is applicable.]
	(b) FX Specified Day(s) for the purposes of "Adjusted Valuation Date":	[[●] [[Common] Publication Fixing Days/Business Days] / Not Applicable].
(x)	Adjusted Initial Valuation Date:	[[●]/ Not Applicable]. (*If Not Applicable, delete the remaining sub paragraphs of this paragraph*)
	(a) Publication Fixing Day Adjustment:	[For the purposes of the definition of "Adjusted Initial Valuation Date", [[Individual/Common] Publication Fixing Day Adjustment/No Publication Fixing Day Adjustment] is applicable.]
	(b) FX Specified Day(s) for the purposes of "Adjusted Initial Valuation Date":	[[●] [[Common] Publication Fixing Days/Business Days] / Not Applicable].
(xi)	Single FX Rate and Reference Dates − Consequences of non-Fixing Days:	[Applicable – as specified in FX Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Maximum Days of Postponement:	[As specified in FX Linked Condition 4 / Other (*specify*) / Not Applicable].

(b)	No Adjustment:	[Applicable / Not Applicable].

(xii)	Single FX Rate and Averaging Reference Dates − Consequences of non-Fixing Days:	[Applicable − as specified in FX Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Omission:	[Applicable / Not Applicable].
	(b) Omission:	[Applicable / Not Applicable].
	(c) Modified Postponement:	[Applicable / Not Applicable].
	(d) Maximum Days of Postponement:	[As specified in FX Linked Condition 4 / Other (*specify*) / Applicable].
	(e) No Adjustment:	[Applicable / Not Applicable].
(xiii)	FX Rate Basket and Reference Dates – Individual Fixing Day:	[Applicable − as specified in FX Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Maximum Days of Postponement:	[As defined in FX Linked Condition 4 / Other (*specify*) / Not Applicable].
	(b) No Adjustment:	[Applicable / Not Applicable].
(xiv)	FX Rate Basket and Averaging Reference Dates – Individual Fixing Day:	[Applicable − as specified in FX Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Omission:	[Applicable / Not Applicable].
	(b) Postponement:	[Applicable / Not Applicable].
	(c) Modified Postponement:	[Applicable / Not Applicable].
	(d) Maximum Days of Postponement:	[As defined in FX Linked Condition 4 / Other (*specify*) / Not Applicable].
	(e) No Adjustment:	[Applicable / Not Applicable].
(xv)	FX Rate Basket and Reference Dates – Common Fixing Day:	[Applicable − as specified in FX Linked Condition 1.5 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Maximum Days of Postponement:	[As defined in FX Linked Condition 4 / Other (*specify*) / Not Applicable].
	(b) No Adjustment:	[Applicable / Not Applicable].
(xvi)	Observation Period:	[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a) Observation Period Start Date and Time:	[[●] / Not Applicable].

		(b)	Observation Period End Date and Time:	[[●] / Not Applicable].
		(c)	Barrier Event Determination Date:	[Applicable – as specified in FX Linked Condition 4 / Other (*specify*) / Not Applicable].
		(d)	Spot Exchange Rate:	[Applicable – as specified in FX Linked Condition 4 / Other (*specify*) / Not Applicable].
		(e)	Currency Pair:	[Not Applicable / Reference Currency is [●] and Base Currency is [●]].
	(xvii)		BRL FX Conditions (FX Linked Condition 2):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		−	Specified Day(s) for the definition of "Last Deferred Day" (FX Linked Condition 2.1):	[●] / [Not Applicable].
		−	Specified Day(s) for the definition of "Maximum Period of Postponement End Date" (FX Linked Condition 2.2):	[●] / [Not Applicable].
	(xviii)		Fallback Reference Price (FX Linked Condition 3):	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		−	[Alternate Price Source(s):	[●].]
57.			**Inflation Linked Notes:**	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)		Single Inflation Index or Inflation Index Basket:	[Single Inflation Index / Inflation Index Basket].
	(ii)		Name of Inflation Index / Indices:	[Name of Inflation Index / Indices (*Bloomberg Code(s)*: [●])].
	(iii)		Inflation Index Sponsor:	[●].
	(iv)		Initial Inflation Index Level:	[Applicable / Not Applicable].
	(v)		Observation Date(s):	[Five Business Days prior to any payment date as specified in Inflation Linked Condition [●] (*Definitions*) / Other (*specify other number of Business Days prior to any payment date*)].
	(vi)		Change in Law:	[Applicable / Not Applicable].
	(vii)		Initial Reference Month:	[Applicable / Not Applicable].
	(viii)		Final Reference Month:	[Applicable / Not Applicable].

	(ix)	Relevant Reference Month:	[Applicable / Not Applicable].

58.	**Fund Linked Notes:**		[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Single Fund or Fund Basket:	[Single Fund / Fund Basket]
	(ii)	Name of Fund(s):	[Name and Class of Fund (*Bloomberg Code*: [●]; ISIN: [●])].
	(iii)	Reference Fund:	[●].
	(iv)	Trade Date:	[●].
	(v)	Maturity Settlement Period:	[Five/[●]] Business Days.
	(vi)	Dealing Charge Threshold:	[0.20/[●]] per cent. ([0.20/[●]]%).
	(vii)	Holding Threshold:	[10/[●]] per cent. ([10/[●]]%).
	(viii)	AUM Threshold:	[75/[●]] per cent. ([10/[●]]%).
	(ix)	NAV Threshold:	[85/[●]] per cent. ([10/[●]]%).
	(x)	Volatility Threshold:	[10/[●]] per cent. ([10/[●]]%).

59.	**EIS Notes:**		[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	EIS Automatic Early Redemption:	[Applicable / Not Applicable].
	(ii)	Preference Shares:	[Class [●] Name of preference shares] (*Bloomberg Code(s)*: [●])].
	(iii)	Number of Settlement Period Business Days (EIS):	[●].

60.	**Multi-Asset Basket Linked Notes:**			[Applicable] / [Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Multi-Asset Basket:		A basket composed of the Share(s) and the Ind[ex/ices] each as specified in the column entitled "Underlying Asset" in the Underlying Asset Table.
	(ii)	Multi-Asset Basket and Averaging Reference Dates – Basket Valuation (Common Trading Day and Individual Disrupted Day):		[Applicable to the Common Basket Assets −as specified in Multi-Asset Basket Linked Condition 1.1 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(a)	Postponement:	[Applicable / Not Applicable].
		(b)	Modified Postponement:	[Applicable / Not Applicable].
		(c)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Condition 2 / Other (*specify number of*

			Common Trading Days) / Not Applicable.]
	(d)	No Adjustment:	[Applicable / Not Applicable].
(iii)	Multi-Asset Basket and Averaging Reference Dates – Basket Valuation (Common Trading Day and Common Disrupted Day):		[Applicable to the Common Basket Assets −as specified in Multi-Asset Basket Linked Condition 1.2 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Postponement:	[Applicable / Not Applicable].
	(b)	Modified Postponement:	[Applicable / Not Applicable].
	(c)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Condition 2 / Other (*specify number of days of Common Trading Days*) / Not Applicable.]
	(d)	No Adjustment:	[Applicable / Not Applicable].
(iv)	Multi-Asset Basket and Reference Dates – Basket Valuation (Common Trading Day but Individual Disrupted Day):		[Applicable to the Common Basket Assets-as specified in Multi-Asset Basket Linked Condition 1.3 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Condition 2 / Other (*specify number of days of Common Trading Days*) / Not Applicable]
	(b)	No Adjustment:	[Applicable / Not Applicable].
(v)	Multi-Asset Basket and Reference Dates – Basket Valuation (Common Trading Day and Common Disrupted Day):		[Applicable to the Common Basket Assets-as specified in Multi-Asset Basket Linked Condition 1.4 / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Maximum Days of Disruption:	[As defined in Multi-Asset Basket Linked Condition 2 / Other (*specify number of days of Common Trading Days*) / Not Applicable].
	(b)	No Adjustment:	[Applicable / Not Applicable].

GENERAL PROVISIONS APPLICABLE TO THE NOTES

61.	**FX Disruption Event/CNY FX Disruption Event/Currency Conversion Disruption Event (General Note Condition 15):**	[FX Disruption Event is applicable to the Notes, General Note Condition 15 and FX Linked Condition 4 shall apply/CNY FX Disruption Event is applicable to the Notes, General Note Condition 15 and FX Linked Condition 4 shall apply/ Currency Conversion Disruption Event is applicable to the Notes, General Note Condition 15 and FX Linked Condition 4 shall apply/Not Applicable].

(*If Not Applicable, delete the remaining* |

sub-paragraph of this paragraph)

(i)		Base Currency:	[Settlement Currency/[●] (*specify other currency*)].
(ii)		Reference Currency:	[●] / [Not Applicable].
(iii)		Reference Country:	[●] / [Not Applicable].
(iv)		CNY Financial Centre(s):	[●] / [Not Applicable].
(v)		USD/CNY Exchange Rate:	[As specified in FX Linked Condition 4 /Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Fixing Price Sponsor:	[●] [Not Applicable]
	(b)	Valuation Time:	[[●]/Not Applicable].
(vi)		Currency Conversion Reference Country:	[[●]/Not Applicable].
(vii)		USD/Affected Currency FX Rate:	[As specified in FX Linked Condition 4 /Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(a)	Affected Currency:	[Settlement Currency/Reference Currency/ Converted Currency/[●]].
	(b)	FX Disruption Event Cut-off Date (General Note Condition 2(a)):	[Default FX Disruption Event Cut-off Date / Specified Day(s): [●] Business Day[s]/calendar day[s]].
	(c)	Adjusted Affected Payment Date (General Note Condition 2(a)):	[Default Adjusted Affected Payment Date / Specified Day(s): [●] [Business Day[s]/calendar day[s]].
	(d)	Affected Payment Cut-off Date (General Note Condition 2(a)):	[Default Affected Payment Cut-off Date / Specified Day(s): [●] [Business Day[s]/calendar day[s].
	(e)	USD/Affected Currency FX Rate Fixing Price Sponsor Determination:	[Applicable] [Not Applicable].
	(f)	Fixing Price Sponsor:	[●] [Not Applicable].
	(g)	Valuation Time:	[●] [Not Applicable].
(viii)		Trade Date:	[[●]/Not Applicable].
(ix)		Settlement Currency:	[[●] / Specified Currency].

62. **Rounding (General Note Condition 24):**

(i)	Non-Default Rounding − calculation values and percentages:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)

| | | Specified Decimal Place: | [Fractional Entitlement / Bonus / Perf / Underlying Performance / Participation / Reference Price (Final) / Reference Price (Initial) / Floor / Cap / Strike / FXR / FX (Final) / FX (Initial) / Asset FX (Final) / Asset FX (Initial) / BRL FX (IPD) / FX (IPD) / BRL FX (Final) *specify other calculation value or percentage*]: rounded to [*insert number*] decimal place[s]. |

| | (ii) | Non-Default Rounding −amounts due and payable: | [Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*) |
| | | − Specified Sub-Unit: | [[All amounts due and payable/Final Redemption Amount/Interest Amount/Fixed Coupon Amount/Automatic Early Redemption Amount/ Optional Redemption Amount (Call) / Optional Redemption Amount (Put): rounded [downwards/upwards] to next [higher/lower] [●] (*Specified Sub-Unit of relevant currency*)]. |

	(iii)	Other Rounding Convention:	[Applicable / Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		(a) Specified Decimal Place:	[Not Applicable / [Rate of Interest / Margin / Participation Rate /*specify other amount*]: rounded to [*insert number*] decimal place[s].
		(b) Specified Sub-Unit:	[Not Applicable/*specify amount*]: rounded [downwards/upwards] to next [higher/lower] [*insert number*] (*Specified Sub-Unit of relevant currency*)].

| 63. | **Additional Business Centre(s):** | | [[●] (*Specify such place(s) as may be relevant*). Definition of Business Day in General Note Condition 2(a) includes Principal Financial Centre of the relevant currency of payment)/Not Applicable]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*) |
| | − Non-Default Business Day: | | [Applicable] / [Not Applicable]. |

64.	**Form of Notes:**		[Registered Notes].
			[Individual Note Certificates].
			[Global Registered Note registered in the name of a nominee for [a common depositary for Euroclear and Clearstream, Luxembourg/a common safekeeper for Euroclear and Clearstream, Luxembourg] exchangeable for Individual Note Certificates [in the limited circumstances described in the Global Registered Note]].

		[Euroclear Finland Registered Notes / Euroclear France Registered Notes / French Law Notes /Euroclear Sweden Registered Notes / Swiss Securities/VPS Registered Notes].
65.	**Representation of Holders:**	[Applicable] / [Not Applicable]
		(*If Representation of Holders applies, insert the sections below*)
	Masse:	[Contractual Representation of Holders/No Masse]/[Contractual Masse]/[Full Masse]
		(*If Full Masse or Contractual Masse applies, insert the sections below*)
	Name and address of the Representative:	[●]
	Name and address of the alternate Representative:	[●]
	The Representative will receive a remuneration of:	[●] [Not Applicable]
66.	**Identification information of Holders in relation to French Law Notes (General Note Condition 3(b)):**	[Applicable/Not Applicable]
67.	**Additional Financial Centre(s) relating to Payment Business Days:**	[Not Applicable] / [●] (*Specify any Additional Financial Centre for the purposes of the definition of "**Payment Business Day**"*). Note that this paragraph relates to the date and place of payment, and not interest period end dates, to which sub-paragraphs 17(ii) and 17(iv) relate)]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	− Non-Default Payment Business Day:	[Applicable/Not Applicable].
68.	**Principal Financial Centre:**	[As specified in General Note Condition 2(a) / The Principal Financial Centre in relation to [*insert relevant currency*] is [*insert relevant place(s)*]]. (*If Non-Default Principal Financial Centre is Applicable, specify the place(s) to be specified as the principal financial centre for the relevant currency*)] / [Not Applicable.] (*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)
	− Non-Default Principal Financial Centre:	[Applicable/Not Applicable].

69.	**Instalment Notes (General Note Condition 12(t)):**		[Not Applicable] / [The Notes are Instalment Notes]. (*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Initial Instalment Date:	[●].
	(ii)	Initial Instalment Amount:	[●].
70.	**Minimum Trading Number (General Note Condition 5(g)):**		[[●] (*specify number*)/Not Applicable].
71.	**Permitted Trading Multiple (General Note Condition 5(g)):**		[[●] (*specify number*)/Not Applicable].
72.	**Record Date (General Note Condition 13):**		[Specified Day(s) for the purposes of General Note Condition 13 ([(ii)/(iii)/(vii)/(viii)]) is: [●] [business day[s]/Business Day[s]/day/Clearing System Business Day[s]]/Not Applicable].
73.	**Calculation Agent (General Note Condition 20):**		[Goldman Sachs International/[●] (*specify other*)].
74.	**Governing law:**		[English law] [French law] [Swiss law] [*Insert other governing law*].

DISTRIBUTION

(If the Notes pay par at redemption and have a denomination of at least EUR 100,000 to which Annex 17 of the PR Regulation applies, specify each of paragraphs 66 and 67 above as Not Applicable)

75.	**Method of distribution:**		[Syndicated / Non-syndicated].
	(i)	If syndicated, names and addresses of [Managers/placers] and underwriting commitments:	[Not Applicable/give names, addresses and underwriting commitments]. (*Include names and addresses of entities agreeing to underwrite the issue on a firm commitment basis and names and addresses of the entities agreeing to place the issue without a firm commitment or on a "**best efforts**" basis if such entities are not the same as the [Managers/placers].*)
	(ii)	Date of Subscription Agreement:	[●] / [Not Applicable].
	(iii)	If non-syndicated, name and address of Dealer:	[Not Applicable/give name and address] / [GSI] / [Goldman Sachs Bank Europe SE] / [Goldman Sachs International, Paris Branch].
76.	**Non-exempt Offer:**		[Not Applicable] [An offer of the Notes may be made by [the Managers/placers] [and] [*specify, if applicable*] other than pursuant to Article 1(4) of the Prospectus Regulation in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany / Gibraltar /

Greece / Hungary / Ireland / Italy / The Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden / United Kingdom] (the **"Public Offer Jurisdiction[s]"**) during the period commencing on ([and including]/[but excluding]) [*specify date*] and ending on ([and including]/[but excluding]) [*specify date*] (the "Offer Period"). See further paragraph entitled "Terms and Conditions of the Offer" below.][2]

77.	**[Prohibition of Sales to EEA and UK Retail Investors:**		[Applicable] / [Not Applicable]]
78.	**[Prohibition of Offer to Private Clients in Switzerland:**		[Applicable] / [Not Applicable]]
79.	**Swiss withdrawal right pursuant to article 63 para 5 FinSA:**		[Applicable: If an obligation to prepare a supplement to the Base Prospectus pursuant to article 63 para 1 FinSA is triggered during the subscription period, subscriptions may be withdrawn within two days of publication of the supplement.] [Not applicable].
			(*Specify as applicable in case of a Swiss offer where a withdrawal right pursuant to article 63 para 5 FinSA is granted*).
80.	**Supplementary Provisions for Belgian Securities:**		[Applicable] / [Not Applicable]
			(*If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
	(i)	Fair Market Value (Plus Issuer Cost Reimbursement):	[Applicable] / [Not Applicable]
			(*Only applicable for non-capital protected Securities*)
	(ii)	Holder Put or Monetisation (or Best of Amount):	[Applicable] / [Not Applicable]
			(*Only applicable for capital protected Securities. If Not Applicable, delete the remaining sub-paragraph of this paragraph*)
		− Calculation Amount (CPP):	[●]

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[2] In relation to public offers, include throughout Final Terms as applicable, "indicative" language e.g. "A percentage as determined by the Calculation Agent on or around the Initial Valuation Date (being [●] based on market conditions and which is specified in a notice published by the Calculation Agent on or around such date."

Signed on behalf of [Goldman Sachs International / Goldman, Sachs & Co. Wertpapier GmbH / Goldman Sachs Finance Corp International Ltd]:

By: ………………………………..

Duly authorised

(Where the Final Terms cover two or more Series of Securities, the table below should be completed for all variables which will differ across the different Series. The relevant line item for any such variable in the Conditions below should include the following language: "In respect of each Series, as specified in the table set out in "Specific Provisions for each Series" below".)

[SPECIFIC PROVISIONS FOR EACH SERIES

[include for an issuance of two or more Series of Share Linked Notes:

IS IN	[Com mon Code]	[Valo ren]	[PIP G Tran che Num ber]	[C FI]	[Aggr egate Nomi nal Amou nt]	[Sche duled Matur ity Date]	[Valu ation Date(s)]	[Final Refer ence Date]	[Initi al Valu ation Date]	[Rate of Interest]	[Iss ue Pri ce]	[Interest Payment Date(s)]	[Fixed Coup on Amou nt]	[Redem ption Percent age]	[C ap]	[Flo or]	[Down side]	[Bar rier Leve l]	[Name of Share]	[Excha nge(s)]
[●]	[●]	[●]	[●]	[●]	Series: [Up to] [●] Tranch e: [Up to] [●]	[●]	[●] / [The [[●] [Expe cted Sched uled Tradin g Day / Expec ted Comm on Sched uled Tradin g Day] preced ing the Adjust ed Sched uled Maturi	The [Valu ation Date] [Prici ng Date] sched uled to fall on [●]	[●]	[[●] per cent. [per annum] payable [annually/ semi-annually/qua rterly/bi-monthly/ monthly/[●]] in arrear]	[●]	[The [●] day of [*month*], [*month*] (*repeat as required*) in each calendar year from, and including , [●] to, and including , [●]][[●] (*specify date(s)*)[, subject to adjustme nt in accordan ce with	[●] per Calcul ation Amou nt	[●]				[●] [per cent. of the Asse t Initia l Price]	The shares of the [Excha nge Traded Fund / [The [ordina ry shares] [prefer ence shares] [●] of] [*Name of Share(s) or Share Issuer*] / (*Bloom berg*: [●];	[●]

						ty Date.] [The Valuation Date is expected to be [●] as of the date of these Final Terms.]				the Business Day Convention]. [The Interest Period[s] shall be ["Adjusted"/ "Unadjusted"].]								ISIN: [●]) (the "**Share**")]. (*If the Share is the share of an Exchange Traded Fund, insert the following sub-paragraph of this paragraph*) [– Exchange Traded Fund[s]: [*Name of Exchange Traded Fund(s)*]	

| | | | | | | | | | | | | | | | | | | | (*Bloomberg*: [●]; ISIN: [●]).]] | |

(*Repeat for each Series as necessary*)

[*include for an issuance of two or more Series of Index Linked Notes:*

ISIN	[Common Code]	[Valoren]	[PIPG Tranche Number]	[CFI]	[Aggregate Nominal Amount]	[Scheduled Maturity Date]	[Valuation Date(s)]	[Final Reference Date]	[Initial Valuation Date]	[Rate of Interest]	[Issue Price]	[Interest Payment Date(s)]	[Fixed Coupon Amount]	[Redemption Percentage]	[Cap]	[Floor]	[Downside Cap]	[Barrier Level]	[Name of Index]	[Type of Index]	[Exchange(s)]	[Index Sponsor]
[●]	[●]	[●]	[●]		Series: [Up to] [●] Tranche: [Up to] [●]	[●]	[●]	The [Valuation Date] [Pricing Date] scheduled to fall on [●]	[●]	[[●] per cent. [per annum] payable [annually/ semi-annually/ quarterly/ bi-monthly/ monthly/ [●]] in arrear]	[●]	[The [●] day of [month], [month] (repeat as required) in each calendar year from, and including, [●] to, and includ	[●] per Calculation Amount	[●]	[●]	[●]	[●]	[●] [per cent. of the Asset Initial Price]	[As specified in the column entitled "Underlying Asset" in the Underlying Asset Table/ The [Name of Index] (*Bloomberg*:	[Unitary Index / Multi - Exchange Index / Proprietary Index].	[[●] / As specified in Index Linked Condition 8 /[Not Applicable]].	[●]

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										ing, [●]][●] (*specify date(s)*)[, subject to adjustment in accordance with the Business Day Convention]. [The Interest Period[s] shall be ["Adjusted"/"Unadjusted"].]							[●]; ISIN: [●]) (the **"Index"**)].		

(*Repeat for each Series as necessary*)

[*include for an issuance of two or more Series of Share Linked Notes or Index Linked Notes where Redemption at the option of the Issuer is applicable:*

Form of Final Terms (Notes)

ISIN	[Optional Redemption Date(s) (Call)]	[Call Option Notice Date(s)]	[Optional Redemption Amount(s) (Call)]
[●]	[[●] [[or, [in each case,] if later, the] [The] [●]Business Day following [each][the corresponding] Call Option Notice Date]/[As specified in the Optional Redemption Table relating to this Series in the column entitled "Optional Redemption Date(s) (Call)"]].	[[●]/Each date set forth in the Optional Redemption Table relating to this Series in the column entitled "Call Option Notice Date(s)"].	[In respect of each Optional Redemption Date (Call), [[●] per Calculation Amount] [the amount set forth in the Optional Redemption Table relating to this Series in the column "Optional Redemption Amount(s) (Call)" in the row corresponding to such Optional Redemption Date (Call)]. [Accrued interest payable].

(*Repeat for each Series as necessary*)

[*Include table if required:*

Optional Redemption Table relating to ISIN: [●]		
[Call Option Notice Date(s)]	[Optional Redemption Date(s) (Call)]	[Optional Redemption Amount(s) (Call)]
[●]	[●] [or, [if later, the] [The] [●] Business Day following the Call Option Notice Date]	[●]

(*Repeat table for each Series as necessary*)

OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

[Application [has been/will be] made by [the Issuer (or on its behalf) / the placer] for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange/ NASDAQ Stockholm AB / regulated unofficial market (Freiverkehr) of the Frankfurt Stock Exchange / NDX Nordic Derivatives Exchange / Borsa Italiana S.p.A.'s MOT (Electronic bond market) / London Stock Exchange / [●] (*Specify other regulated markets or unregulated markets or multilateral trading facilities or other trading platforms*) with effect from [at the earliest] [the Issue Date/specify other date]] / [Application is expected to be made by the [Issuer (or on its behalf) / the placer] for the Notes to be listed on the Official List and admitted to trading on the regulated market of the Luxembourg Stock Exchange/ [●] (*Specify other regulated markets or unregulated markets or multilateral trading facilities or other trading platforms*) with effect from [at the earliest] [the Issue Date/specify other date]] / [Application will be made by the Issuer for the Notes to be listed and admitted to trading on the Interest Rate Market of the JSE Limited] / [The Notes will not be listed or admitted to trading on any exchange].]

[***In the case of Securities listed on the SIX Swiss Exchange***: Application will be made to list the Securities on the SIX Swiss Exchange for trading on the SIX Swiss Exchange. It is expected that the Securities will be admitted to trading on SIX Swiss Exchange as of [●]]

[***In the case of Securities listed on the BX Swiss***: Application will be made to list the Securities on the BX Swiss for trading on the BX Swiss. It is expected that the Securities will be admitted to trading on BX Swiss as of [●].]

[No assurances can be given that such application for listing and admission to trading will be granted (or, if granted, will be granted by the Issue Date)] [The Issuer has no duty to maintain the listing (if any) of the Notes on the relevant stock exchange(s) over their entire lifetime. The Notes may be suspended from trading and/or de-listed at any time in accordance with applicable rules and regulations of the relevant [stock exchange(s) / *indicate other multilateral trading facilities or other trading platforms*].]

[The Issuer [will apply / has applied] for admission to trading of the Notes on the

EuroTLX market, a multilateral trading facility organised and managed by EuroTLX SIM S.p.A. The admission to trading of the Notes is expected to be by the Issue Date.]

[Not Applicable].

2. **ESTIMATED TOTAL EXPENSES RELATED TO THE ADMISSION TO TRADING**

(*If the Notes have a denomination of at least EUR 100,000 to which Annex 15 of the PR Regulation applies, then insert here the expenses in relation to the admission to trading if applicable.*) / [Not Applicable].

(*Where documenting a fungible issue need to indicate that original Notes are already admitted to trading.*)

3. **LIQUIDITY ENHANCEMENT AGREEMENTS** (*If the Notes have a denomination of at least EUR 100,000 to which Annex 15 of the PR Regulation applies, then this paragraph should be "Not Applicable".*)

[*Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment*] / [Not Applicable].

4. **RATINGS**

[Applicable]/[Not Applicable].

(*If Not Applicable, delete the remaining sub-paragraphs of this paragraph*)

Ratings:

[The Notes to be issued have been rated:

[S & P: [●]]

[Moody's: [●]]

[Fitch: [●]]

[[Other]: [●]].

(*Need to include a brief explanation of the meaning of the ratings if this has previously been published by the rating provider*)

(*The above disclosure should reflect the rating allocated to Notes of the type being issued under the Programme generally or, where the issue has been specifically rated, that rating*)

5. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE [ISSUE/OFFER]**

[A selling commission of [up to] [●] of the [Issue Price/other] has been paid to the [Managers/placer] in respect of this [issue/offer].]

[●]³

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³   Only include a description of any interest, including conflicting ones, that is material to the issue/offer, detailing the persons involved and the nature of the interest that is material to the issue/offer is different from that set out in the section of the Base Prospectus entitled "Risks associated with conflicts of interests between Goldman Sachs and purchasers of Securities".

6. **REASONS FOR THE OFFER, ESTIMATED NET AMOUNT OF PROCEEDS AND TOTAL EXPENSES**

(*If the Notes pay par at redemption and have a denomination of at least EUR 100,000 to which Annex 17 of the PR Regulation applies, then insert 'Not Applicable' below.*)

Reasons for the offer:	[Not Applicable/[●]].
	(*See "Use of Proceeds" wording in Prospectus – if reasons for offer different from providing additional funds for the Issuer's operations and for other general corporate purposes, will need to include those reasons here. Otherwise, insert 'Not Applicable'.*)
Estimated net amount of proceeds:	[Not Applicable/[●]].
	(*If proceeds are intended for more than one use will need to split out and present in order of priority. If proceeds insufficient to fund all proposed uses state amount and sources of other funding.*)
Estimated total expenses:	[Not Applicable/[●]].
	(*Include breakdown of expenses*)
	(*If the Notes are derivative securities to which Annex 15, Item 3.2 of the PR Regulation applies it is only necessary to include disclosure of net proceeds and total expenses at (ii) and (iii) above where disclosure is included at (i) above.*)]

7. **YIELD: (*Fixed Rate Notes and Zero Coupon Notes only*)**　　[Not Applicable].

[Indication of yield:　　The yield is [●].]

8. **HISTORIC INTEREST RATES: (*Floating Rate Notes only*)**　　[Not Applicable] [Details of historic [LIBOR/EURIBOR/*other*] rates can be obtained from [Reuters]].

9. **PERFORMANCE AND VOLATILITY OF THE UNDERLYING ASSET**

(*If the Notes are linked to one or more Underlying Assets and in respect of which Annex 14 and 17 of the PR Regulation applies, then must include details of where information on each Underlying Asset can be obtained including an indication of where information about the past and future performance and volatility of such Underlying Asset can be obtained –by electronic means and whether or not it can be obtained free of charge.*)

[Not Applicable/ [●] (*specify*)].

[*Insert if one or more Underlying Assets is a Goldman Sachs Single Stocks Static Basket Index*]:

The Component Stocks included in the [insert name of index] and their respective weights and transaction cost rates are as specified in the table below:

Weights	Component Stocks	Transaction Cost Rate
[●]	[●]	[●]

[(Repeat for each Underlying Asset)]

10.   **OPERATIONAL INFORMATION**

Any Clearing System(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking S.A. and the relevant identification number(s):	[Not Applicable/Euroclear France/VPS/ Euroclear Sweden/Euroclear Finland/CREST/Euroclear/SIX SIS/Clearstream (and CDIs in CREST)/[●] (*specify other, give name(s), address(es) and number(s)*)]
Delivery:	Delivery [against/free of] payment.
Names and addresses of additional Paying Agent(s) (if any):	[Not Applicable/[●] (*specify*)].
Operational contact(s) for Fiscal Agent:	[Not Applicable/[●] (*specify*)].
Intended to be held in a manner which would allow Eurosystem eligibility:	[Yes/No].

[Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.] / [Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper, and registered in the name of a nominee of one of the ICSDs acting as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.]

11.   **TERMS AND CONDITIONS OF THE OFFER**

(*If the Notes pay par at redemption and have a denomination of at least EUR 100,000 to which Annex 17 of the PR Regulation applies, then insert 'Not Applicable' and delete the remaining sub-paragraphs of this paragraph.*)

[Not Applicable.]

[Offer Period:	An offer of the Notes may be made by [the Managers/placers] [and] [the financial

| | intermediary(ies) named below] other than pursuant to Article 1(4) of the Prospectus Regulation in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Hungary / Germany / Gibraltar / Greece / Ireland / Italy / The Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden /Switzerland/ United Kingdom] during the period commencing on ([and including]/[but excluding]) [*specify date*] and ending on ([and including]/[but excluding]) [*specify date*].

(*Include any shorter offer periods to allow for the exercise of withdrawal rights by the relevant investors*) |
|---|---|
| Offer Price: | [Issue Price/[●] (*specify*)]. |
| Conditions to which the offer is subject: | [The offer of the Notes for sale to the public in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany / Gibraltar / Greece / Hungary / Ireland / Italy / Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden / United Kingdom] is subject to the relevant regulatory approvals having been granted, and the Notes being issued/Not Applicable/[●] (*give details*)]. |
| Description of the application process: | [Not Applicable/[●] (*give details*)]. |
| Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: | [Not Applicable/[●] (*give details*)]. |
| Details of the minimum and/or maximum amount of application: | [The [minimum/maximum number of Notes which can be subscribed by the relevant investors is [●]/Not Applicable/[●] (*give details*)]. |
| Details of the method and time limits for paying up and delivering the Notes: | [The Notes will be issued on the Issue Date against payment to the Issuer of the net subscription moneys/Not Applicable/[●] (*give details*)]. |
| Manner in and date on which results of the offer are to be made public: | [The results of the offering will be available on the website of [the Issuer/the Luxembourg Stock Exchange (www.bourse.lu)/specify other] on or around the end of the Offer Period/Not Applicable/[●] (*give details*). |
| Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: | [Not Applicable/[●] (*give details*)]. |
| Whether tranche(s) have been reserved for certain countries: | [Not Applicable/[●] (*give details*)]. |

Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	[Not Applicable/[●] (*give details*)].
Amount of any expenses and taxes specifically charged to the subscriber or purchaser. Where the Issuer is subject to Regulation (EU) No 1286/2014 or Directive 2014/65/EU and to the extent they are known, include those expenses contained in the price:	[Not Applicable/[●] (*give details*)].
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:	[None/[●] (*give details*)].

Consent to use the Base Prospectus

Identity of financial intermediary(ies) that are allowed to use the Base Prospectus:	[*insert name and address of any financial intermediary which has consent to use the Base Prospectus*]
Offer period during which subsequent resale or final placement of Notes by financial intermediaries can be made:	[*specify*]
Conditions attached to the consent:	[The Issuer consents to the use of the Base Prospectus in connection with the making of an offer of the Securities to the public requiring the prior publication of a prospectus under the Prospectus Regulation (a "**Non-exempt Offer**") by the financial intermediary/ies (each, an "**Authorised Offeror**") in [the] [Kingdom of] [Republic of] [Grand Duchy of Luxembourg / Austria / Belgium / Croatia / Czech Republic / Finland / France / Germany / Gibraltar / Greece / Hungary / Ireland / Italy / Netherlands / Norway / Poland / Portugal / Romania / Spain / Sweden / United Kingdom].]
	[*insert any other clear and objective conditions attached to the consent to use the Base Prospectus*]

12. **UNITED STATES TAX CONSIDERATIONS**

    Section 871(m) Withholding Tax

    (*If the Notes are Share Linked Securities or Index Linked Securities, insert either of the following paragraphs, depending on whether the Notes are subject to Section 871(m) of the U.S. Internal Revenue Code of 1986, as amended. If the Notes are not Share Linked Securities or Index Linked Securities, insert 'Not Applicable'.*)

    [*If the Notes are subject to Section 871(m)*: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.−source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Notes, the Notes will be subject to withholding under these rules. The tax will be imposed at the full withholding tax rate even if you are otherwise eligible for a reduction in the rate under an applicable treaty. See "*United States Tax Considerations – Dividend*

Equivalent Payments" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the Notes.]

[*If the Notes are not subject to Section 871(m)*: The U.S. Treasury Department has issued regulations under which amounts paid or deemed paid on certain financial instruments that are treated as attributable to U.S.-source dividends could be treated, in whole or in part depending on the circumstances, as a "dividend equivalent" payment that is subject to tax at a rate of 30 per cent. (or a lower rate under an applicable treaty). We have determined that, as of the issue date of the Notes, the Notes will not be subject to withholding under these rules. In certain limited circumstances, however, it is possible for United States alien holders to be liable for tax under these rules with respect to a combination of transactions treated as having been entered into in connection with each other even when no withholding is required. United States alien holders should consult their tax advisor concerning these regulations, subsequent official guidance and regarding any other possible alternative characterisations of their Notes for United States federal income tax purposes. See "*United States Tax Considerations – Dividend Equivalent Payments*" in the Base Prospectus for a more comprehensive discussion of the application of Section 871(m) to the Notes.]

[Not Applicable.]

Classification as Debt for U.S. Tax Purposes

(*If GSFCI is the Issuer and there is a risk that the Notes will not be treated as debt for U.S. tax purposes, insert either of the following paragraphs, depending on whether the Notes bear periodic coupons during their term. Otherwise, insert 'Not Applicable'.*)

[*If the Notes bear periodic coupons*: We have determined that there is a material risk that the Notes will not be treated as a debt instrument, but will rather be treated as a forward or derivative contract, for United States federal income tax purposes. In light of this possibility, we intend to treat the Notes in the manner described under "*United States Tax Considerations −− Securities Issued by GSFCI −− Securities that are not Classified as Debt for United States Tax Purposes*" in the Base Prospectus.]

[*If the Notes do not bear periodic coupons*: We have determined that there is a material risk that the Notes will not be treated as a debt instrument, but will rather be treated as a forward or derivative contract, for United States federal income tax purposes. In light of this possibility, the Notes may be treated in the manner described under "*United States Tax Considerations −− Securities Issued by GSFCI −− Securities that are not Classified as Debt for United States Tax Purposes*" in the Base Prospectus.]

[Not Applicable.]

13. **BENCHMARKS REGULATION**

[[*Specify benchmark*] is provided by [*administrator legal name*].] (*Repeat as necessary*)

[As at the date of these Final Terms, [*specify administrator legal name]* [appears]/[does not appear] in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.] (*Repeat as necessary*)

[As at the date of these Final Terms, ICE Benchmark Administration Limited appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.]

[As at the date of these Final Terms, European Money Markets Institute appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to article 36 of the Benchmarks Regulation.]

14. **INDEX DISCLAIMER**

[(Include if applicable, include Index and Commodity Index disclaimer(s) as part of Annex 28 additional information) / Not Applicable].

15.   **[SECURITIES AND FUTURES ACT (CHAPTER 289) SINGAPORE**

[The Notes are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and are Excluded Investment Products (as defined in the Notice on the Sale of Investment Products (SFA 04−N12) and the Notice on Recommendations on Investment Products (FAA-N16) each issued by the Monetary Authority of Singapore).]

[The Notes are capital market products other than prescribed capital market products (as defined in the Securities and Futures (Capital Market Products) Regulations 2018) and are Specified Investment Products (as defined in the Notice on the Sale of Investment Products (SFA 04−N12) and the Notice on Recommendations on Investment Products (FAA-N16) each issued by the Monetary Authority of Singapore).]

[*If additional information is to be included in accordance with the first two items of Annex 28 of the Prospectus Regulation*]

[**EXAMPLES**

The Issuer may, but is not obliged to, include additional information here by way of examples of complex derivatives as referred to in recital 18 of the Prospectus Regulation. For EIS Notes, the Issuer may (but is not obliged to) include examples of potential payouts of the EIS Notes as a function of the value of the applicable Preference Shares.]

[**ADDITIONAL PROVISIONS RELATING TO THE UNDERLYING**

The Issuer may, but is not obliged to, include additional information here as to additional provisions not required by the relevant securities note, relating to the Underlying Asset(s) including, if applicable, Index and Commodity Index disclaimer(s).

For EIS Notes, the Issuer may (but is not obliged to), include a copy of the completed Part B – Key Terms (variables) (and any other key terms) (see EIS Note Description – 3 Description of the Preference Shares Part B of Part 2 – Key Terms (variables) of the Base Prospectus) of the Preference Shares to which the EIS Notes are linked.]

[ISSUE-SPECIFIC SUMMARY OF THE SECURITIES]

[*Insert*]

[ISSUE-SPECIFIC SUMMARY OF THE SECURITIES]

[*Insert*]